

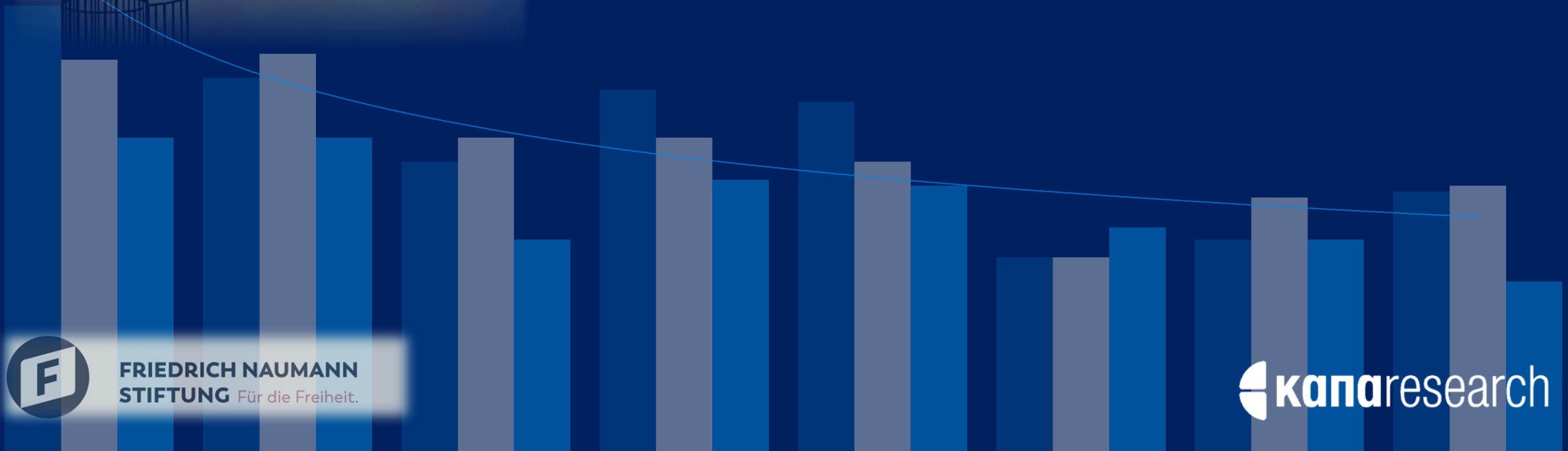


PERCEPTIONS & ATTITUDES IN GREECE

Liberalism in Greece today

Do we live in a liberal country?

October 2020 / Nationwide public opinion survey



Survey ID

Company Name	KAPA RESEARCH S.A. Registration .No. : 5
Principal	Friedrich Naumann Stiftung für die Freiheit
Sample Characteristics	Representative, men and women of 17 years of age and older
Sample Size / Geographical Distribution	1214 respondents, nationally, proportionally distributed throughout the Greece's 13 regions
Period of Data Collection	14 – 22 October 2020
Sampling Method	Multistage sampling using quotas with respect to geographical distribution, gender, and age of the population based on the 2011 census of the Hellenic Statistical Authority (ELSTAT). Sample is weighted based on the 2019 national election results
Data Collection Method	Data collection implemented as follows: 80% via telephone interviews (CATI) and 20% through a digital questionnaire (CAWI) addressed to members of the privately owned online panel of Kapa Research. For this survey, 34 interviewers and 3 supervisors worked in the field
Sampling Error	Standard error of 3% with a confidence interval of 95%. Results (%) are presented rounded to 1% and therefore <u>answers may not add up to 100%</u>
About Kapa Research S.A.	A member of the Greek Association of Opinion and Market Research Companies (SEDEA). Complies with the ESOMAR codes of conduct and publication of opinion surveys



FRIEDRICH NAUMANN
STIFTUNG Für die Freiheit.



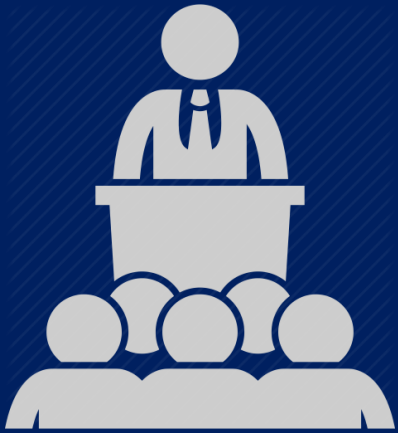
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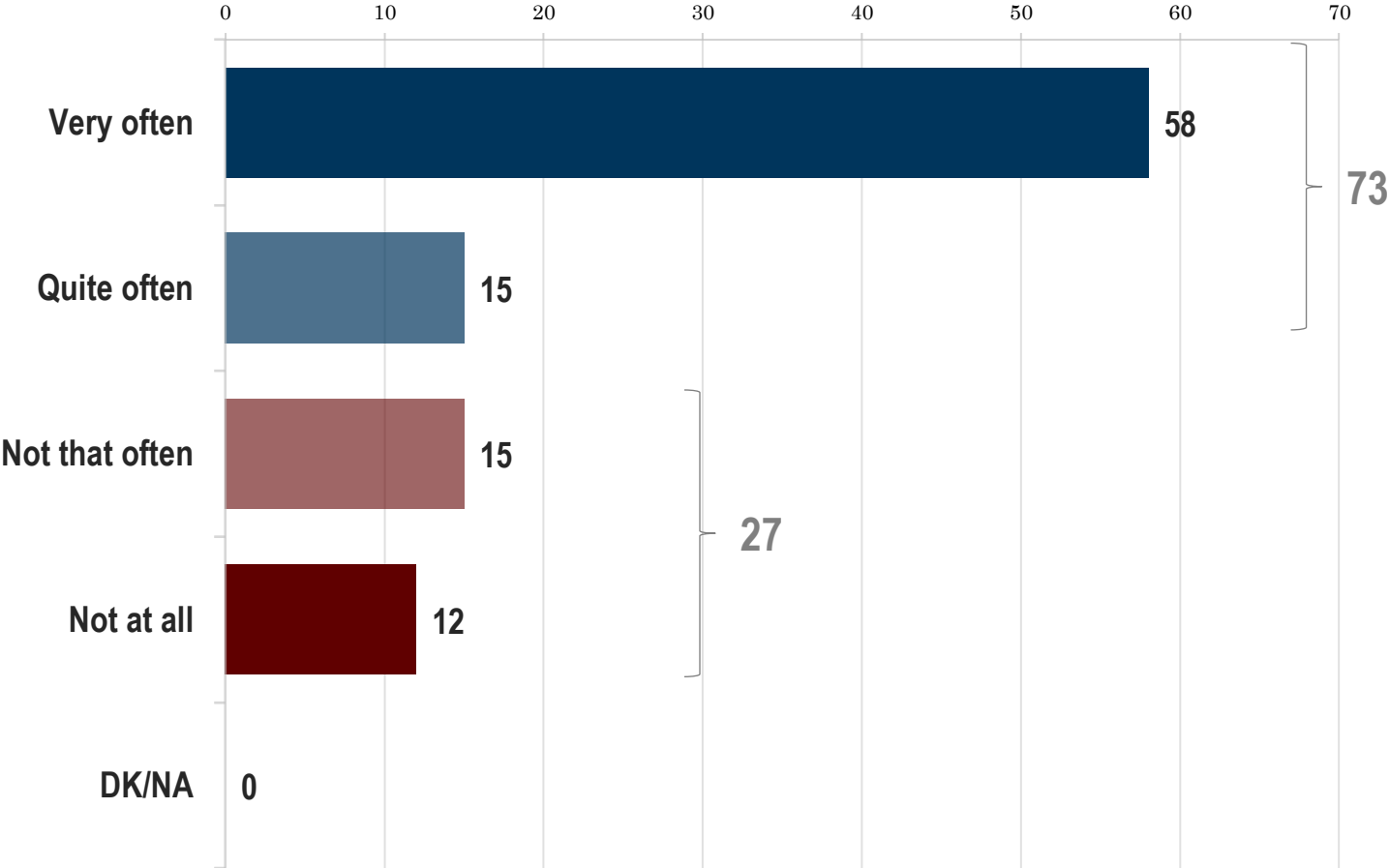


SECTION 1

Politics in Greece: Emotions – trust – values

INTEREST IN POLITICS

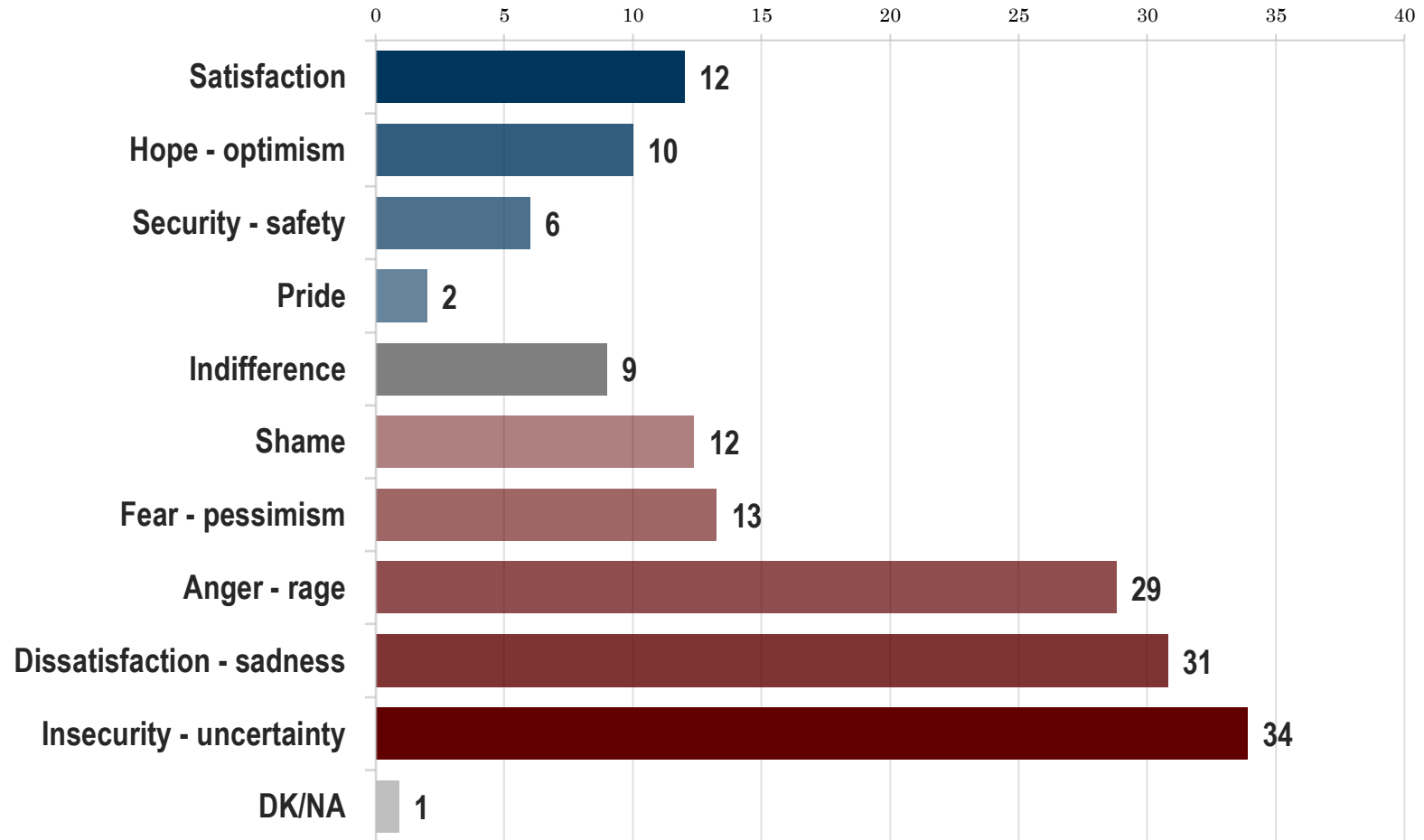
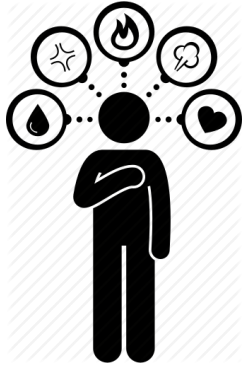
How often do you follow current political developments?



EMOTIONS CAUSED BY THE POLITICAL SYSTEM IN GREECE

How do you usually feel about the political system in Greece?

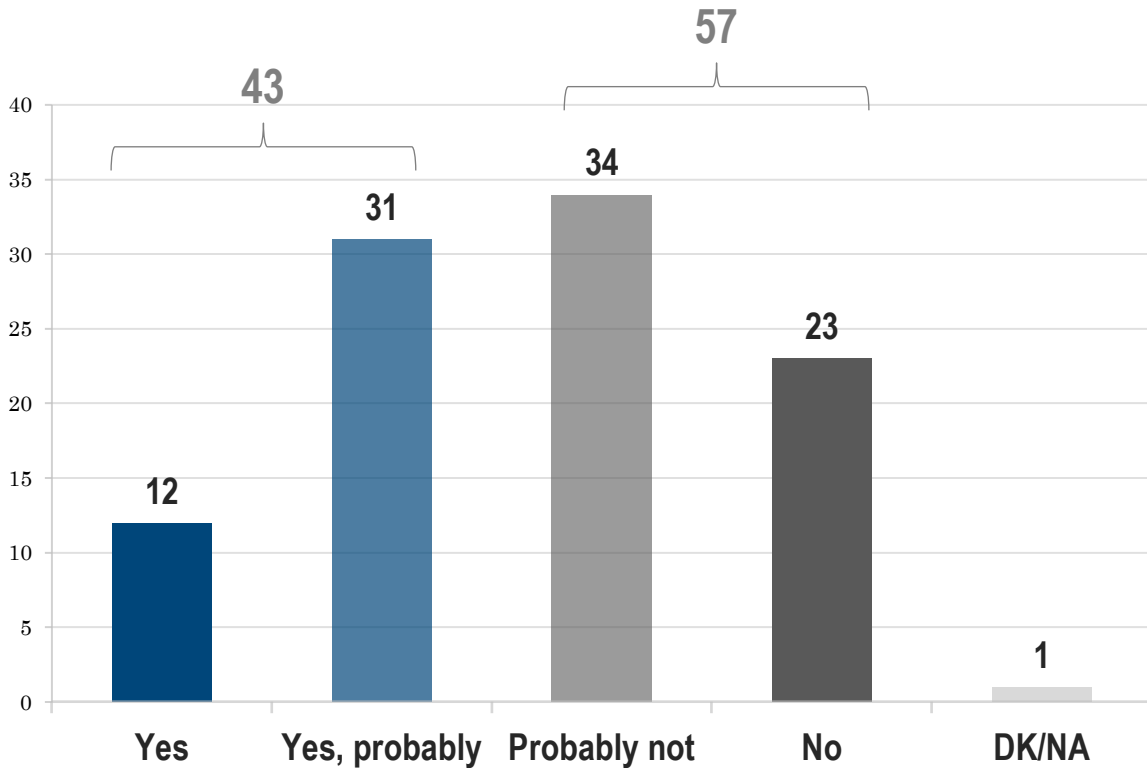
UP TO 2 ANSWERS



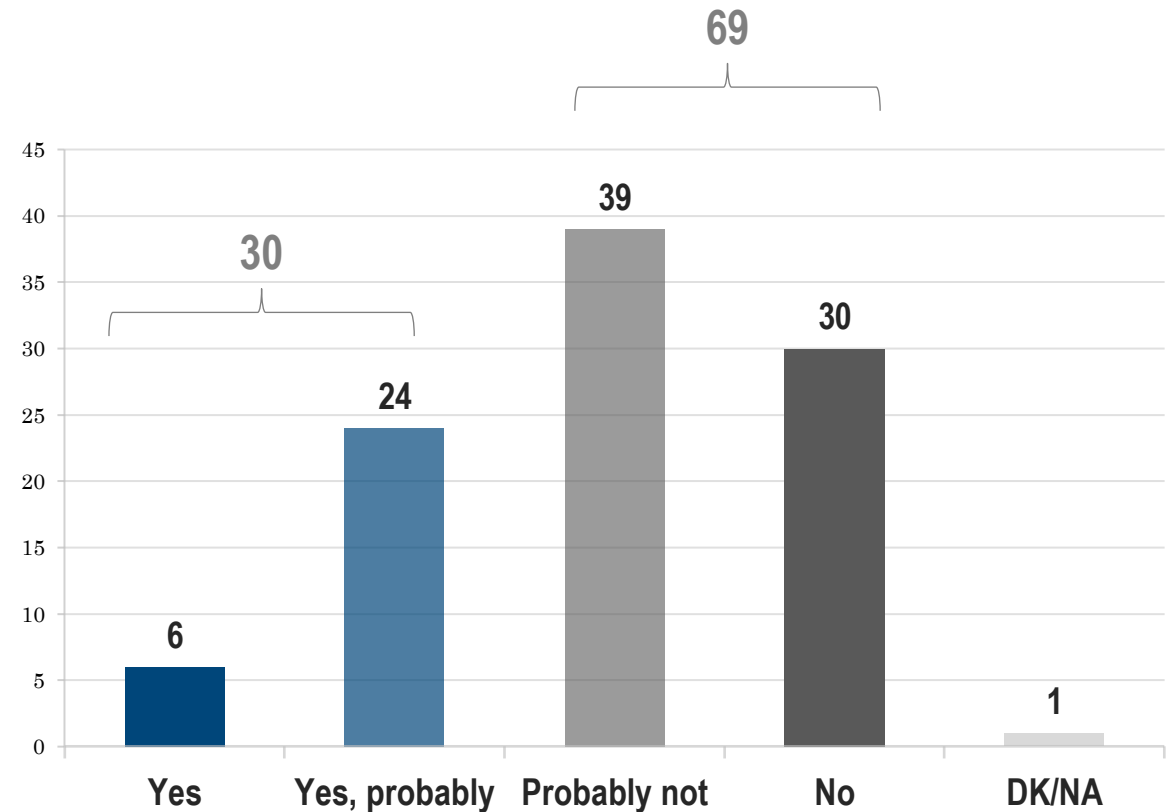
CAN THE GREEK POLITICAL SYSTEM PROVIDE SOLUTIONS?

Do you think that the Greek political system can provide solutions? More specifically, can it improve things...:

In the big problems of the country



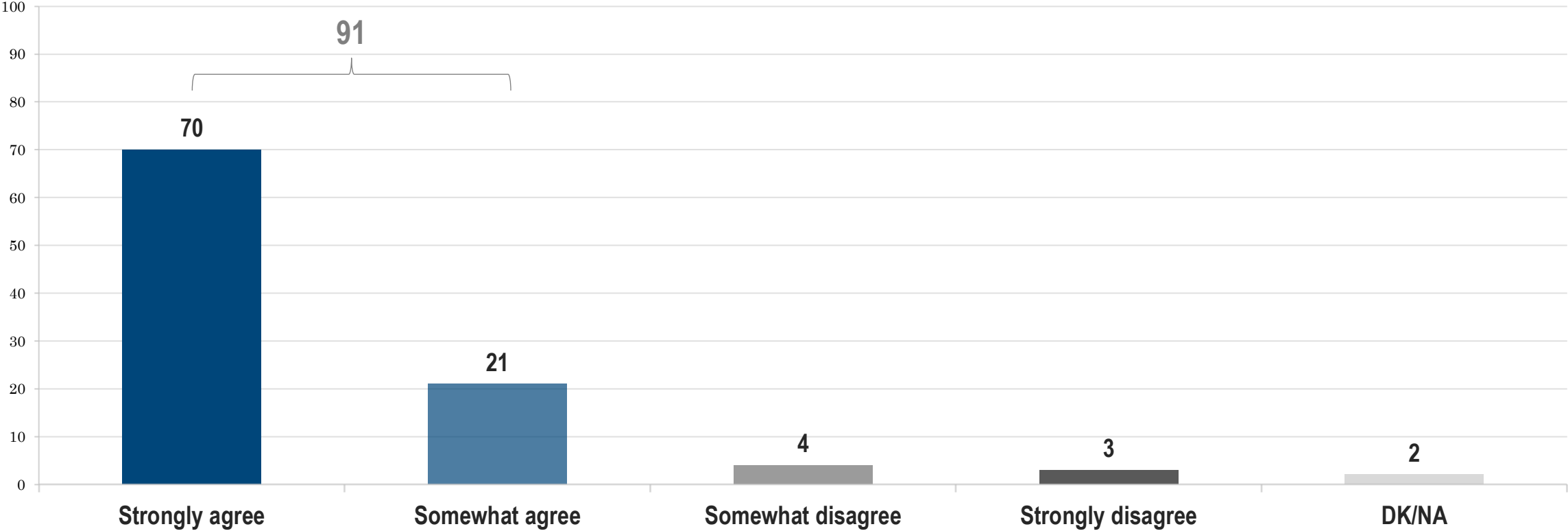
In the important problems of your family



IS DEMOCRACY THE BEST SYSTEM OF GOVERNMENT?

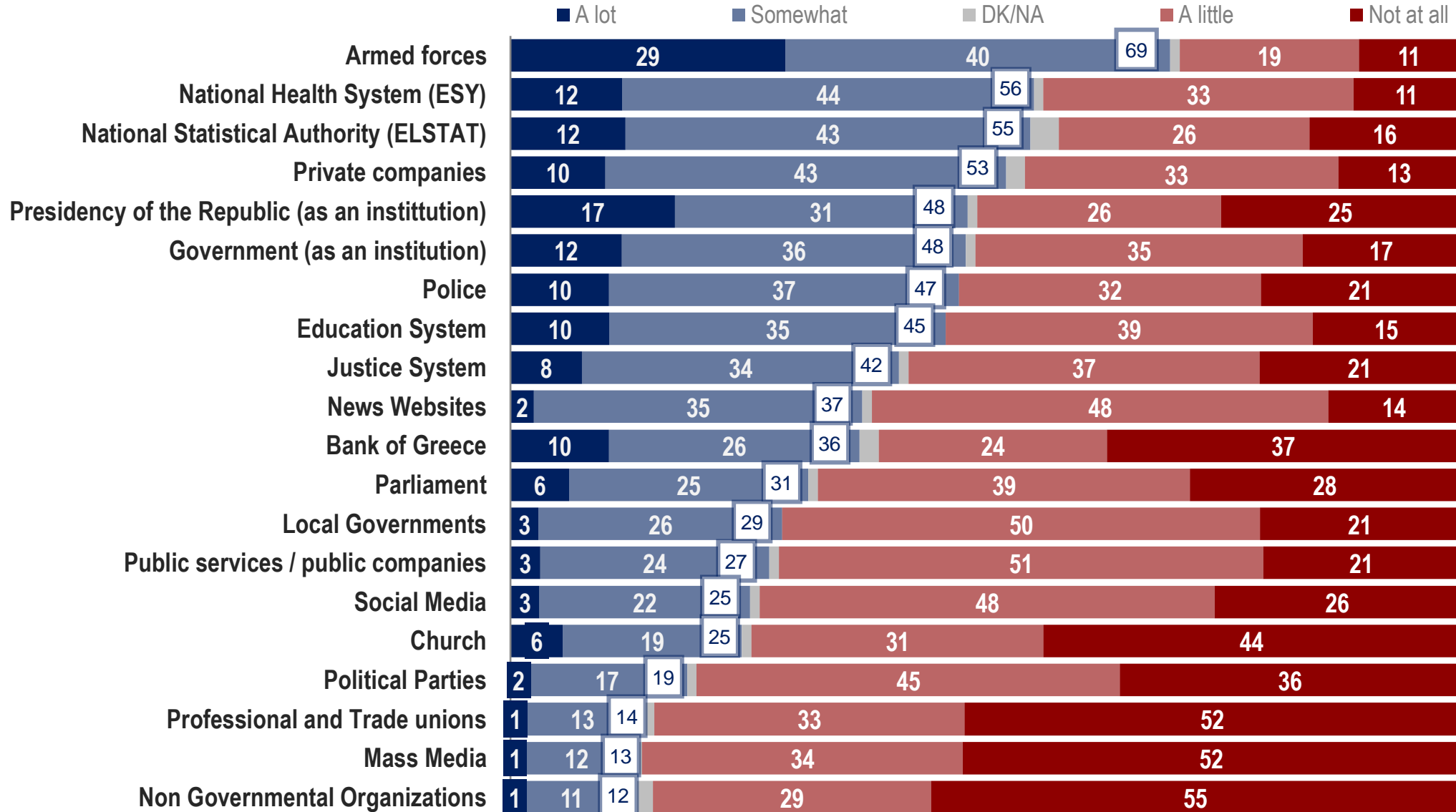
Do you agree or disagree with the following view?

"Democracy has problems but it is the best system of government"



TRUST IN INSTITUTIONS

How much do you trust each of the following institutions of the Greek state?



TRUST IN INSTITUTIONS

How much do you trust each of the following institutions of the Greek state?

*Only institutions included in Kapa Research [survey on Growth](#) | October 2019

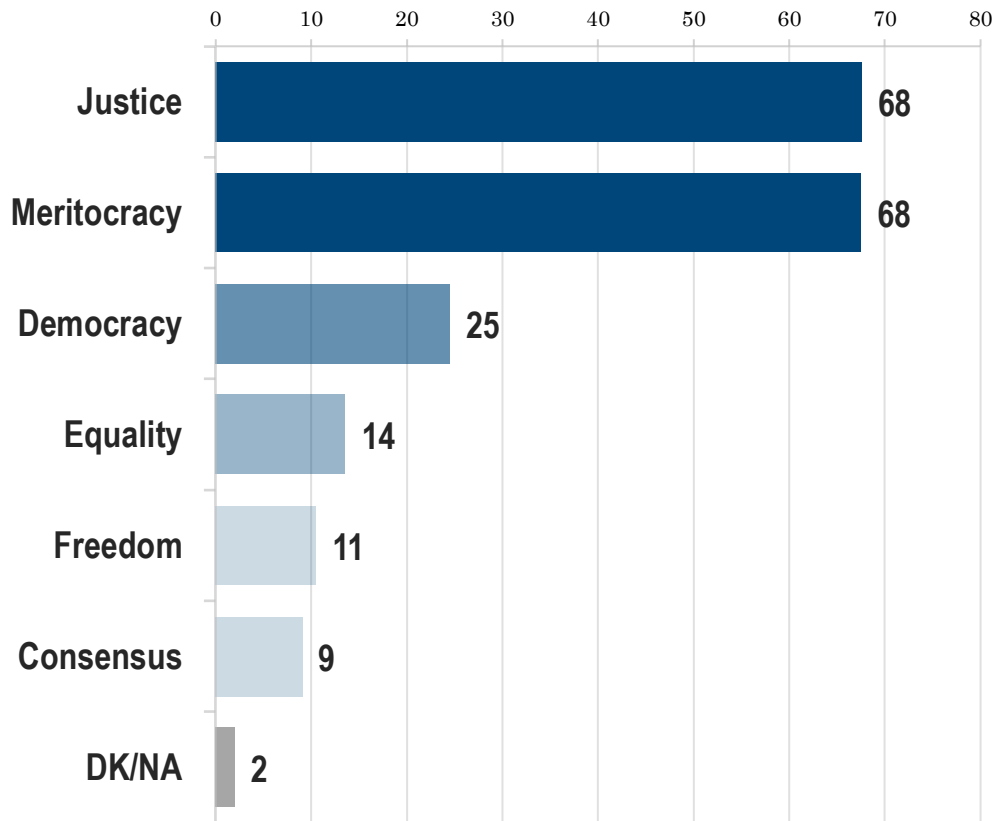
Trust in Institutions: Before and after Covid-19

	Oct-2019	Oct-2020	Change
Armed Forces	65	69	↑ 4
Private Companies	47	53	↑ 6
Government (as an institution)	41	48	↑ 7
Police	53	47	↓ 6
Education System	35	45	↑ 10
Justice System	27	42	↑ 15
Parliament	32	31	↓ 1
Local Governments	28	29	↑ 1
Public services / Public companies	17	27	↑ 10
Church	29	25	↓ 4
Political Parties	13	19	↑ 6
Professional and Trade unions	8	14	↑ 6
Mass Media	8	13	↑ 5
Non Governmental Organizations	10	12	↑ 2

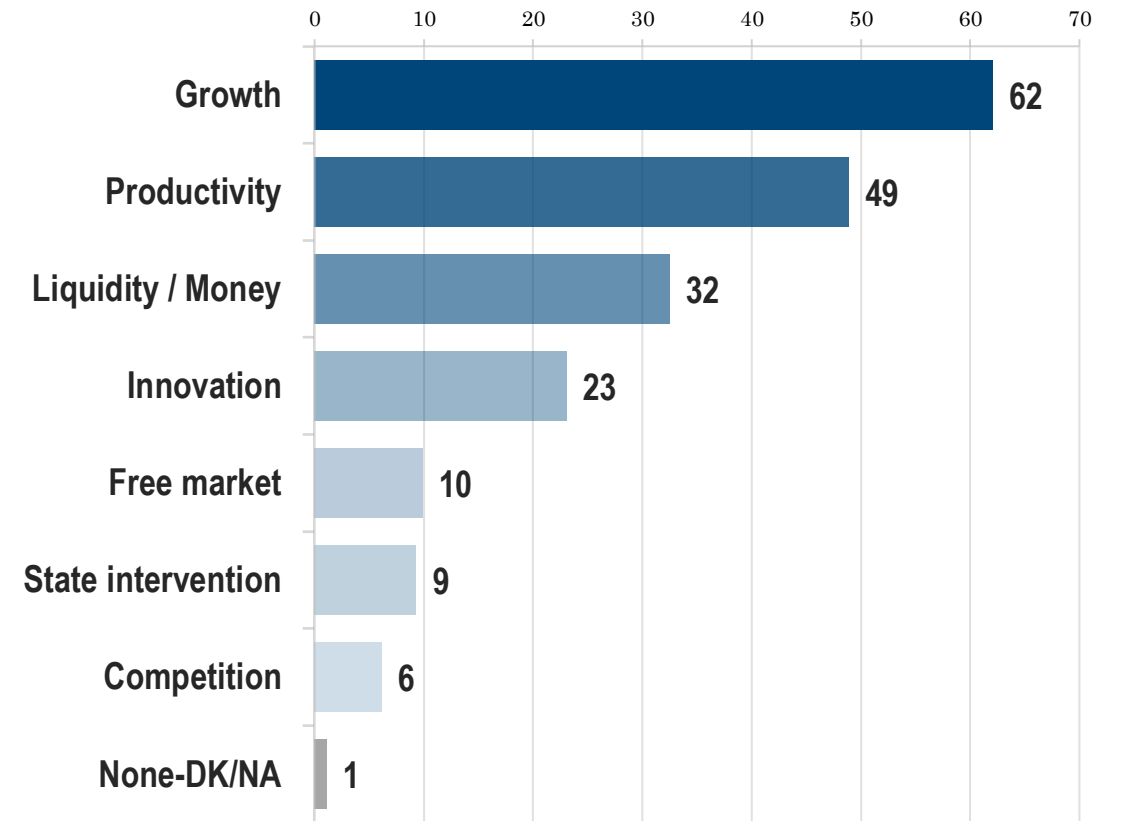
VALUES THAT NEED TO BE STRENGTHENED

Which of the following [...] values would you like to see strengthened in the coming years?

Political and Social Values

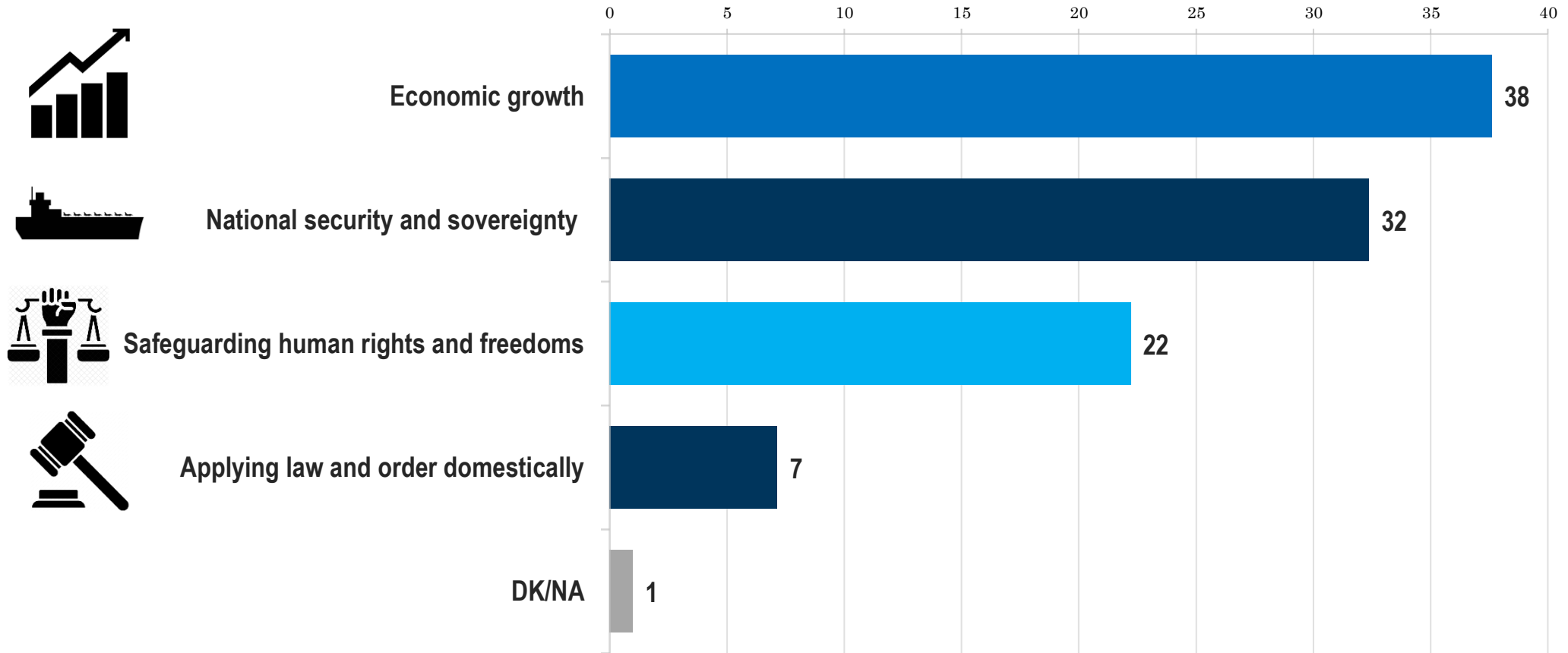


Economic Values



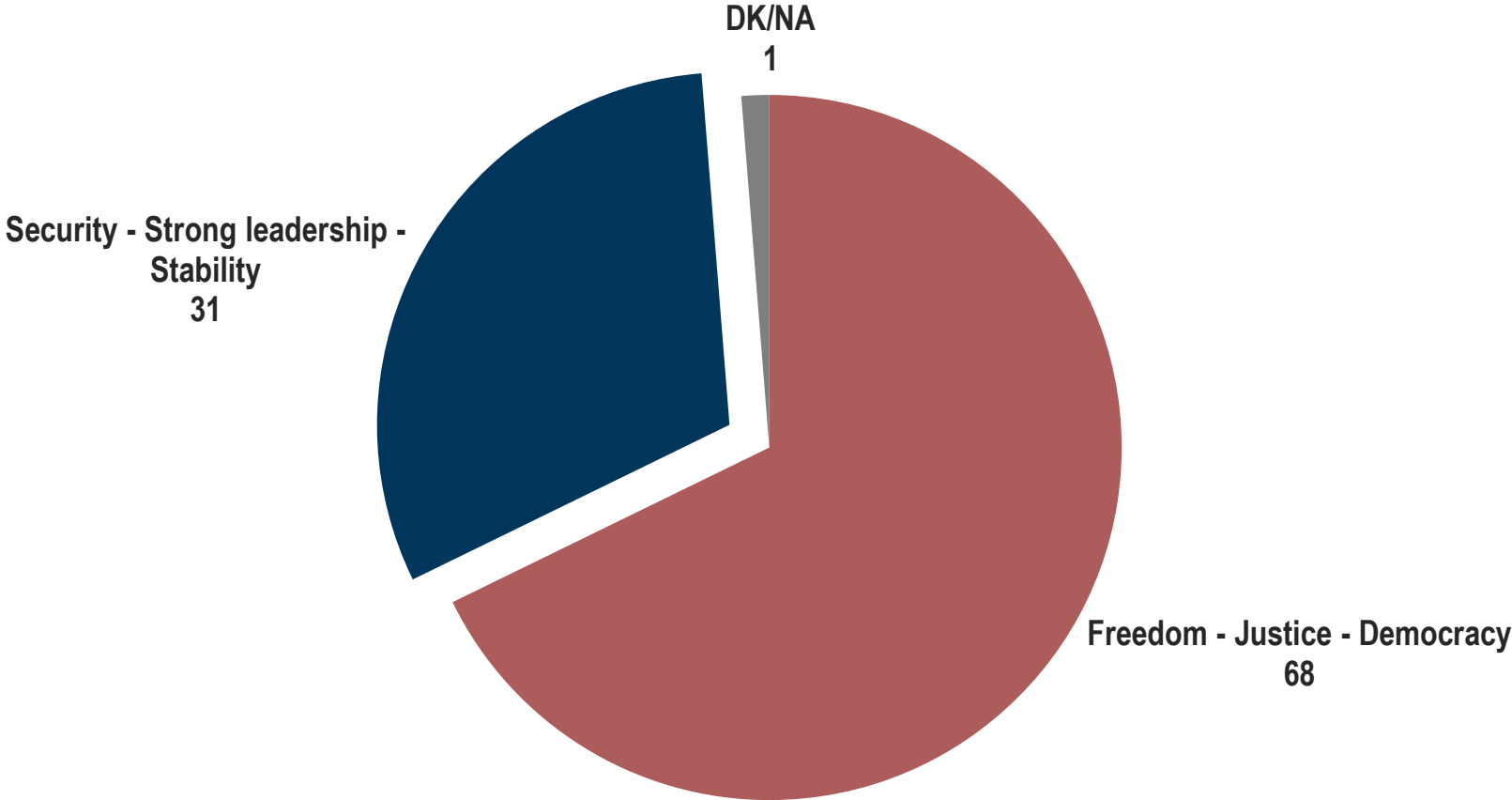
THE MOST IMPORTANT GOAL OF THE COUNTRY IN THE UPCOMING YEARS

*If you had to choose, which of the following should be the most important goal of the country in the coming years?
Where should we pay more attention?*



SECURITY – STRONG LEADERSHIP – STABILITY vs FREEDOM – JUSTICE – DEMOCRACY

Which of the following two sets of principles and values would you say characterizes you the most?

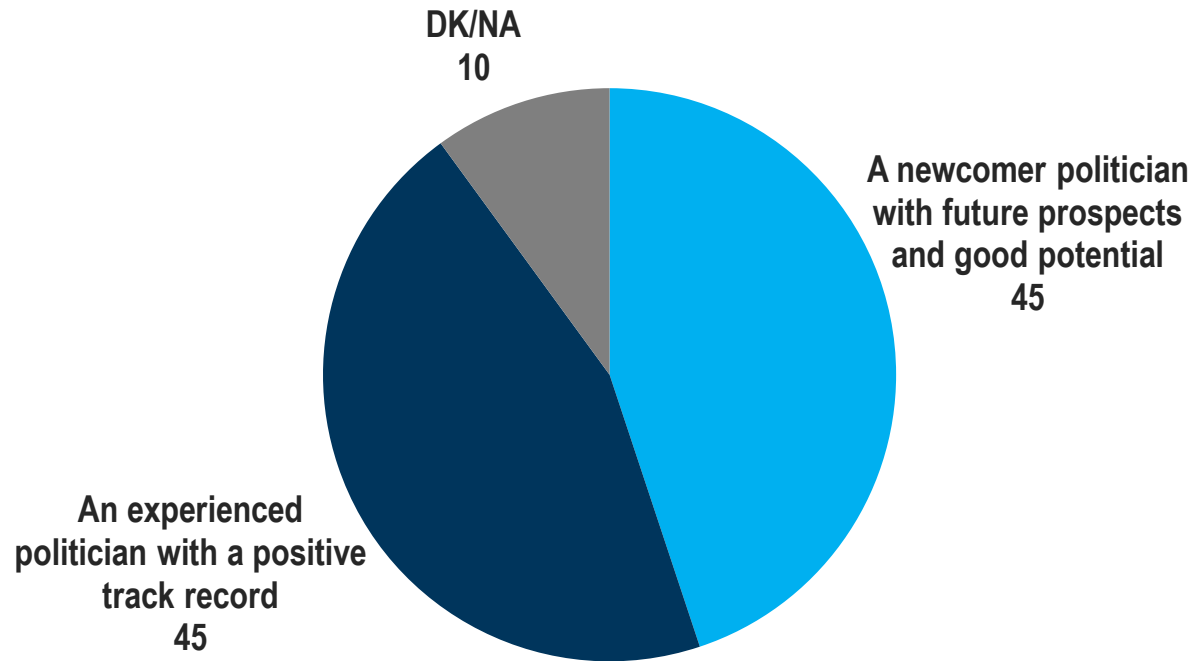


PREFERENCES REGARDING THE POLITICAL PERSONNEL

Young and promising vs Experienced... / ...Politician vs Technocrat

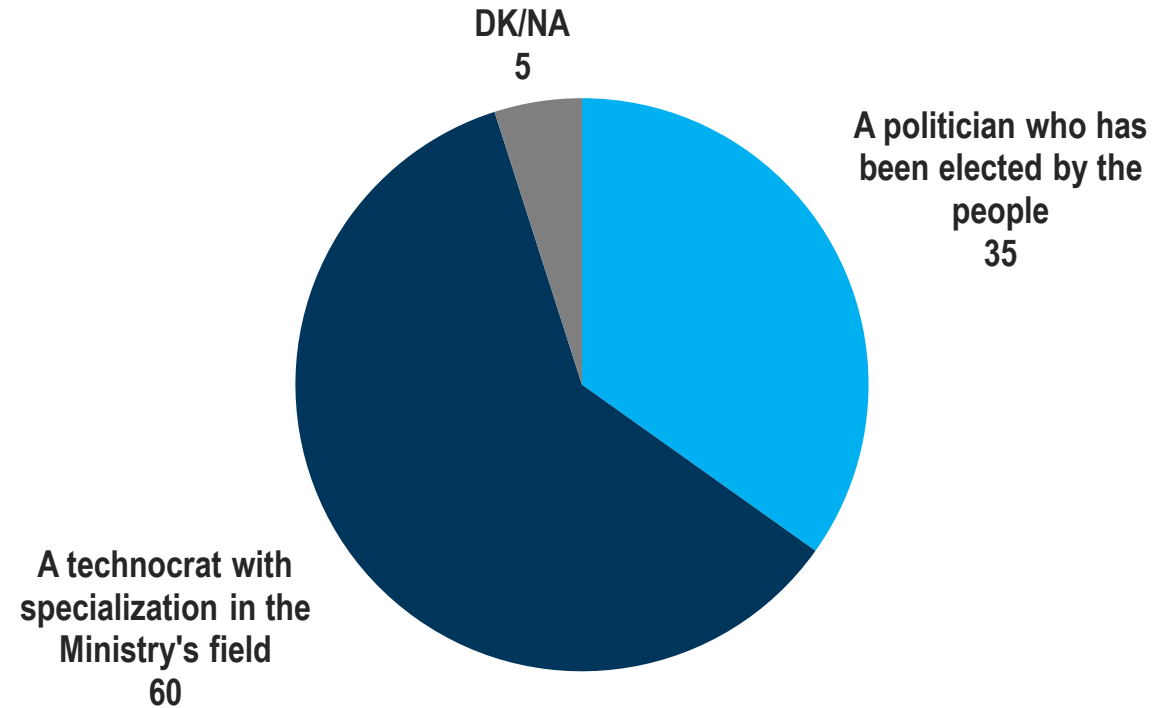
Young and promising vs Experienced

During a crucial political period, would you trust as a member of Parliament a **newcomer** with future prospects and good potential or an **experienced** politician whom you know and has, based on your views, a positive track record?



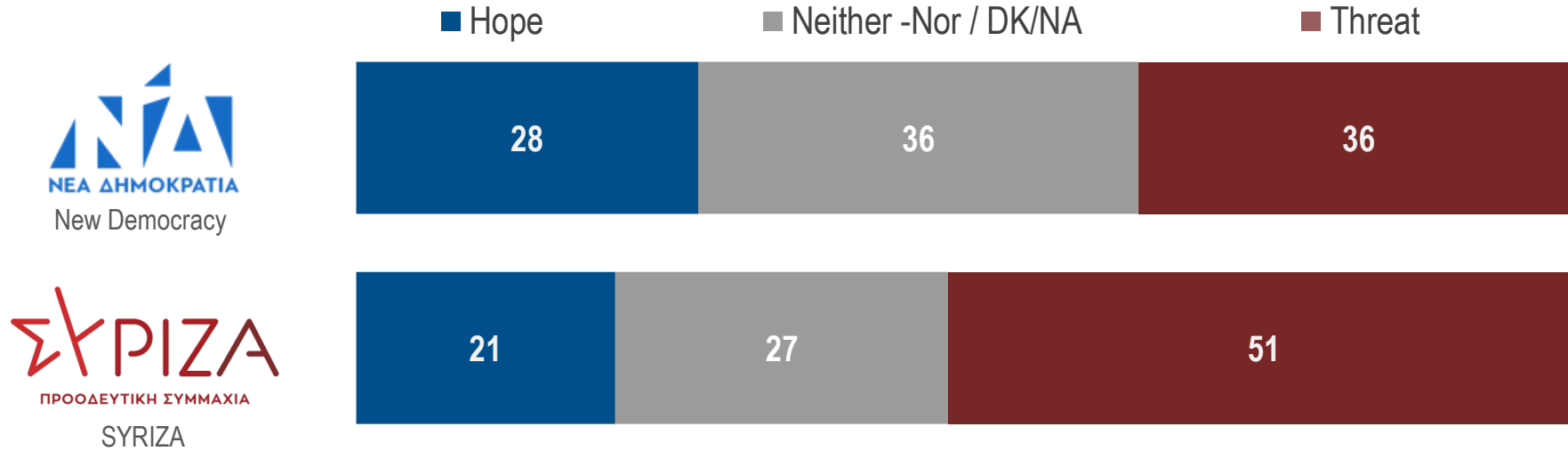
Politician vs Technocrat

Which of the following two would you select for Minister of an important government ministry? A **politician** who has been elected by the people or a **technocrat** with specialization in the Ministry's field?



NEW DEMOCRACY AND SYRIZA: PARTIES OF HOPE OR A THREAT TO THE COUNTRY?

Thinking about the two major parties, New Democracy and SYRIZA, would you say that each party constitutes a hope for the country or is it a threat of the country?



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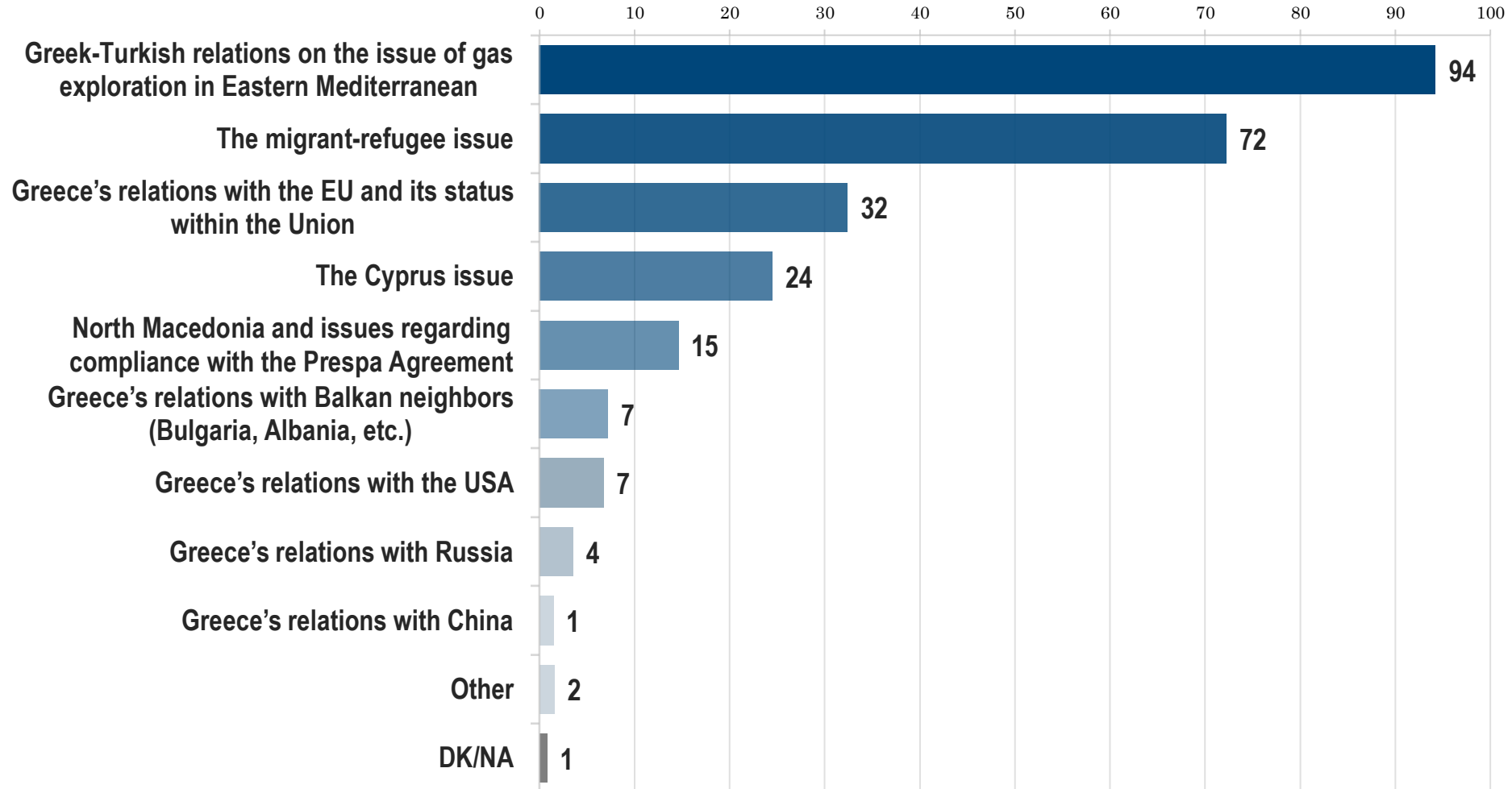
SECTION 2

Foreign policy: Major issues

FOREIGN POLICY: THE MOST IMPORTANT ISSUES

In your opinion, which is the most important foreign policy issue in Greece today?

UP TO 3 ANSWERS



ATTITUDES ON GLOBALIZATION & EUROPEAN INTEGRATION/UNIFICATION

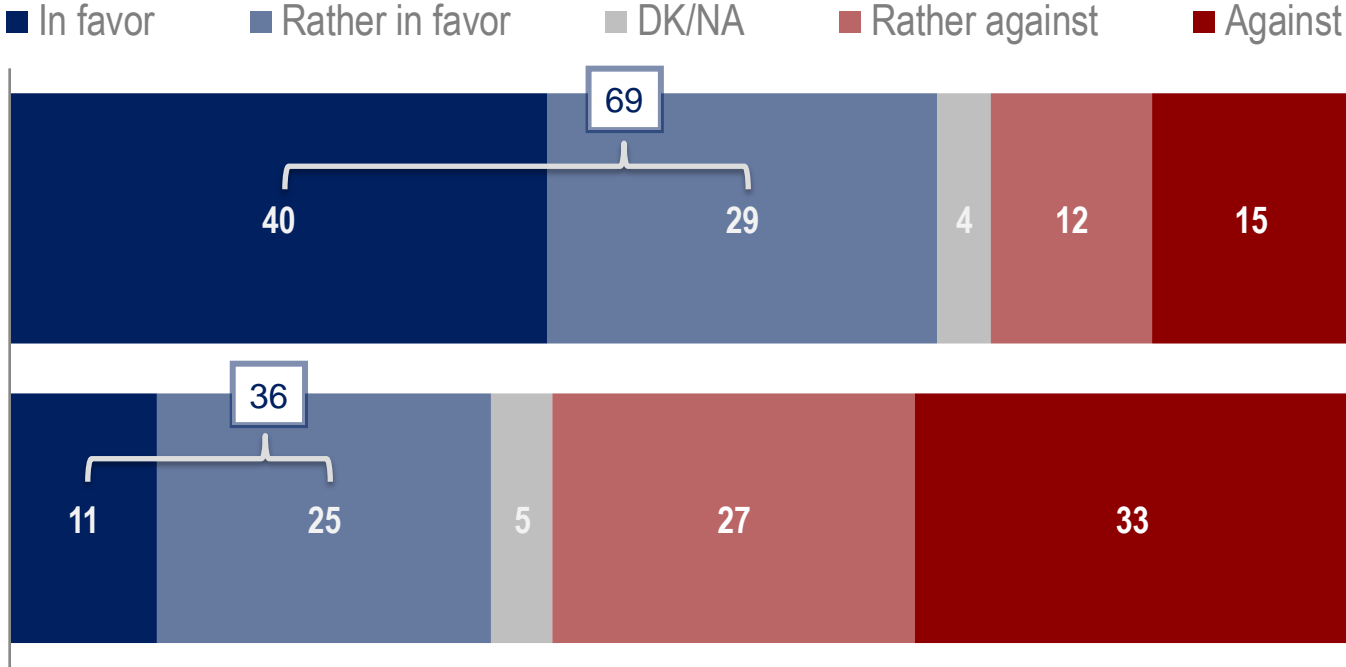
Please tell me if you stand in favor or against on each of the following issues:



European integration / unification

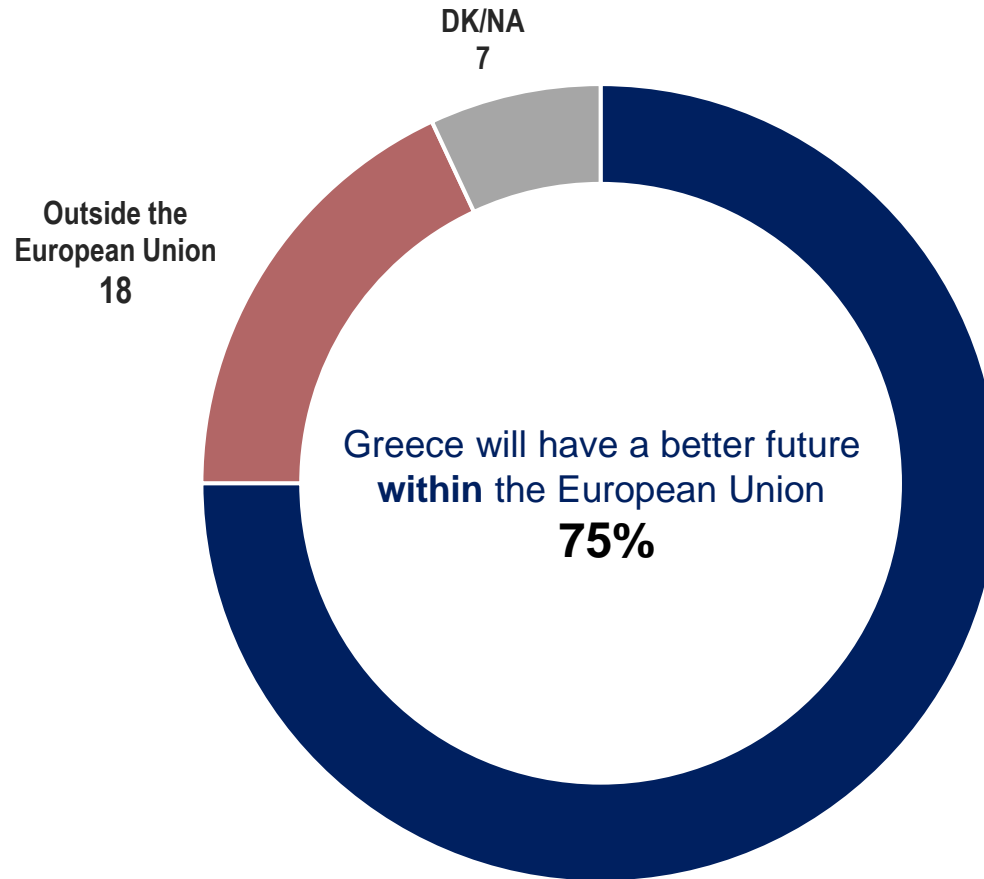


Globalization



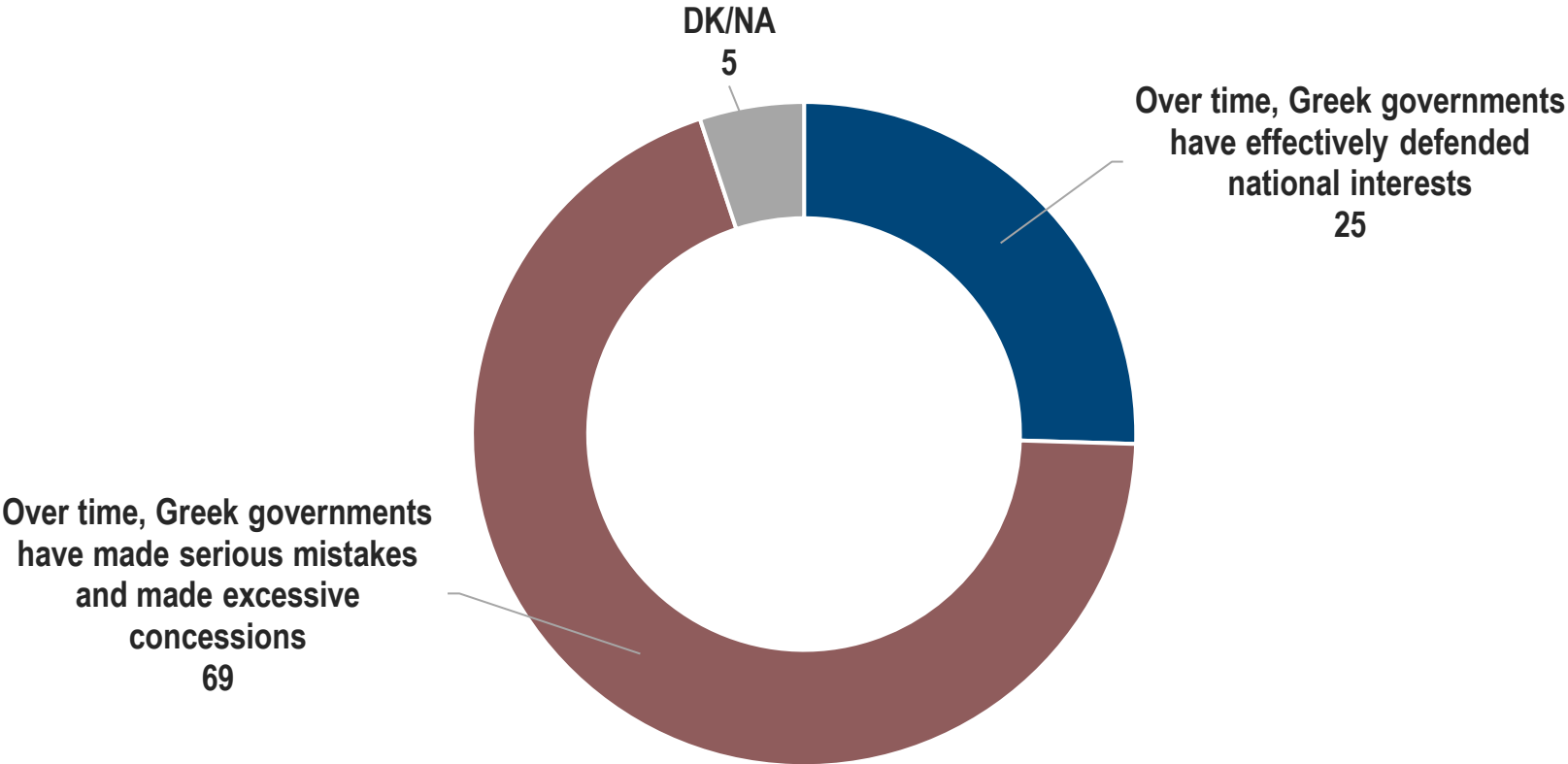
THE BEST FUTURE FOR THE COUNTRY: WITHIN or OUTSIDE THE EUROPEAN UNION?

In your estimation, which path holds a better future for Greece?



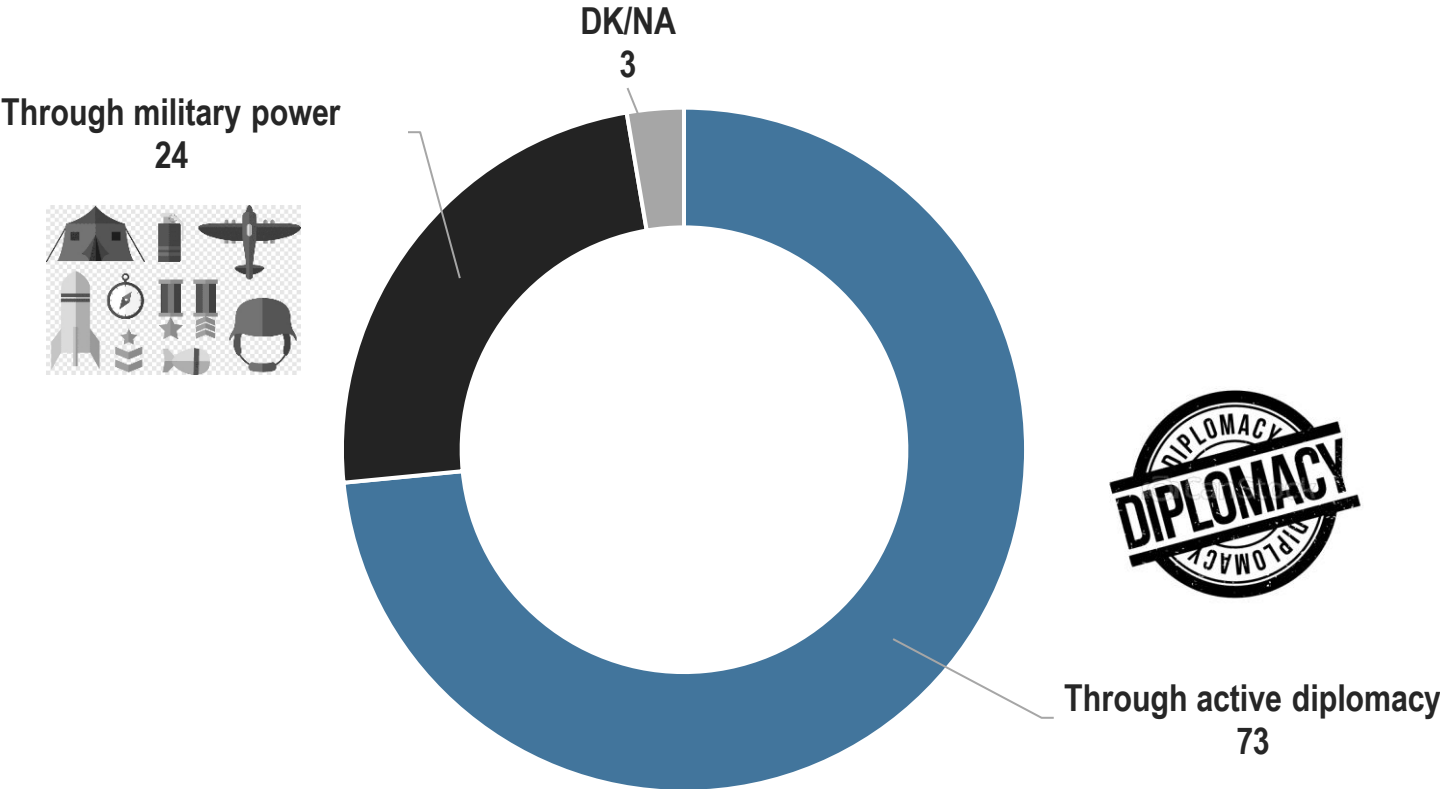
PERCEPTION ON THE WAY THE GREEK GOVERNMENTS DEFEND NATIONAL INTERESTS

Which of the two views do you most agree with on the country's foreign policy?



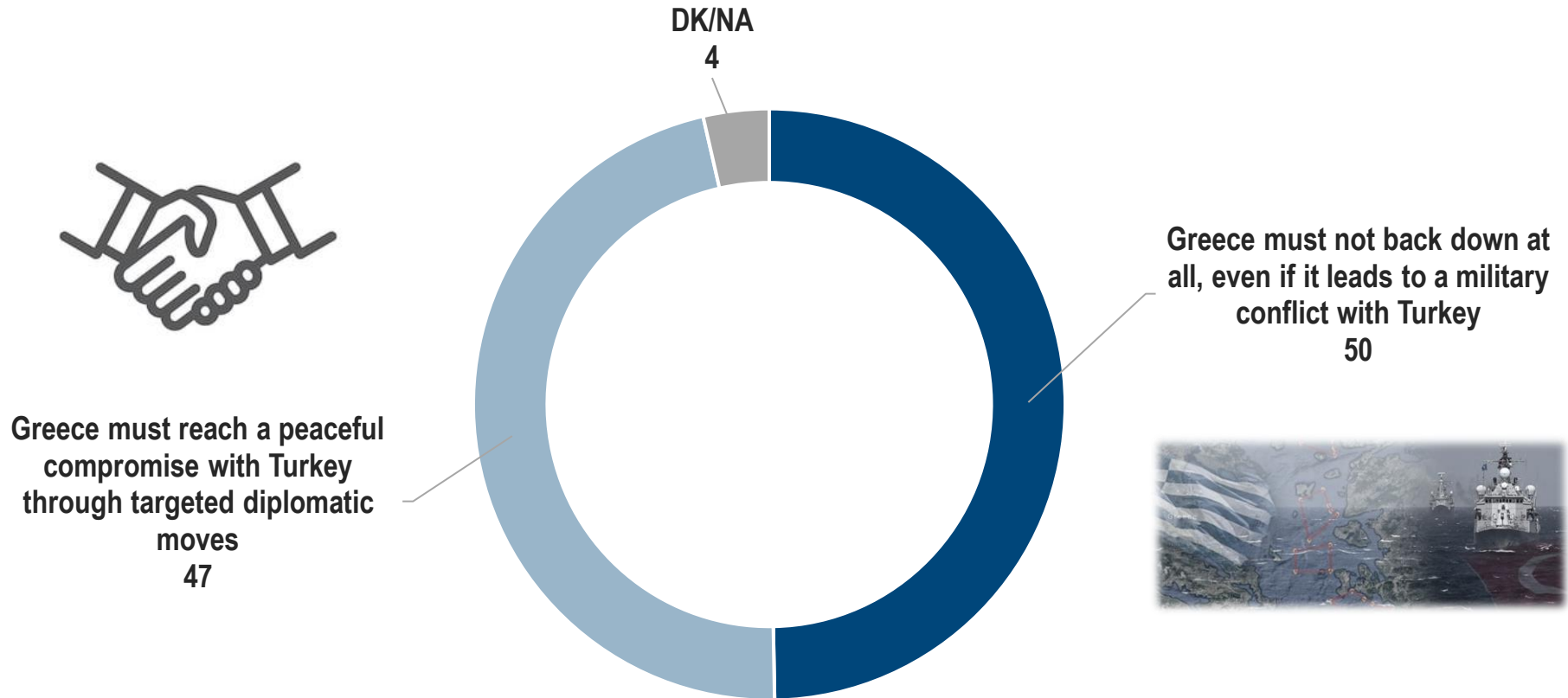
THE MOST EFFECTIVE WAY TO ENSURE PEACE IN THE SOUTHEASTERN MEDITERRANEAN

In your opinion, how can peace be more effectively ensured in the Southeastern Mediterranean region?



HOW SHOULD GREECE APPROACH THE GAS CONFLICT WITH TURKEY ON THE AEGEAN SEA

On the issue of natural resources exploitation on the Aegean and the Southeastern Mediterranean, what stance do you think Greece should keep towards Turkey?



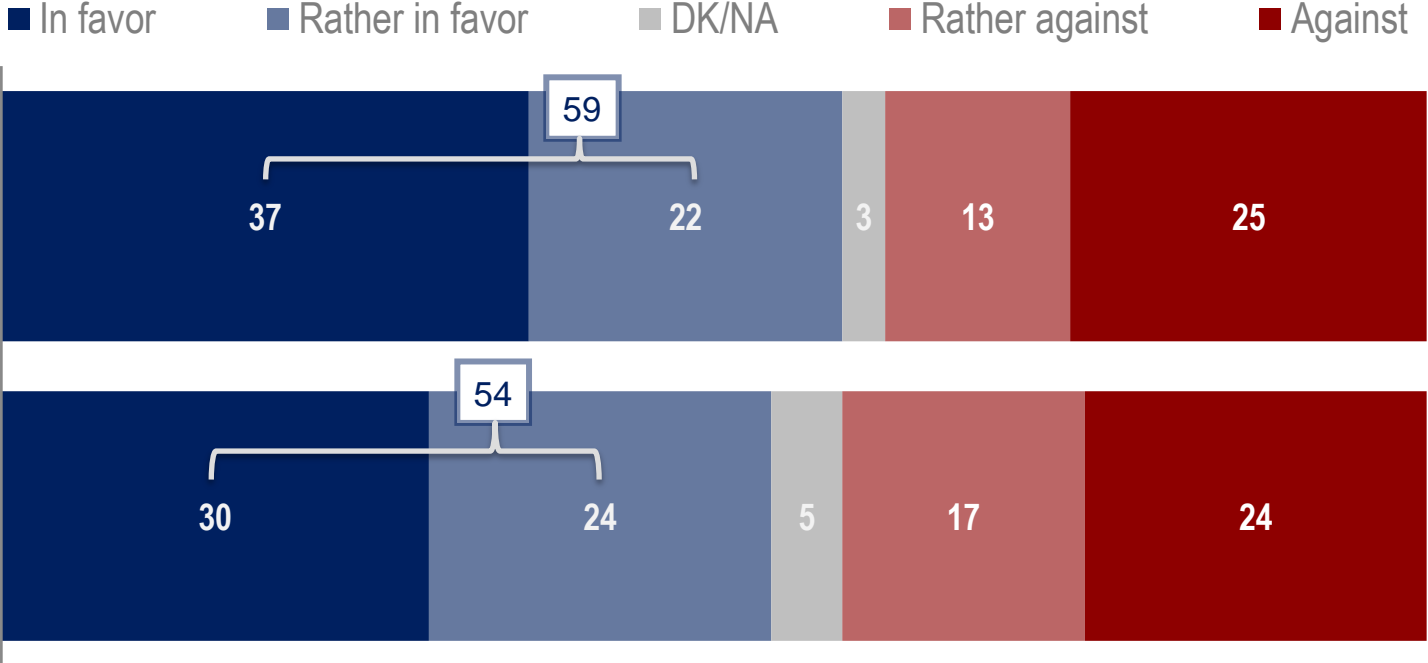
ATTITUDES ON THE ISSUE OF MILITARY SERVICE

Please tell me if you stand in favor or against on each of the following issues:

Increase of the military service from 9 to 12 months

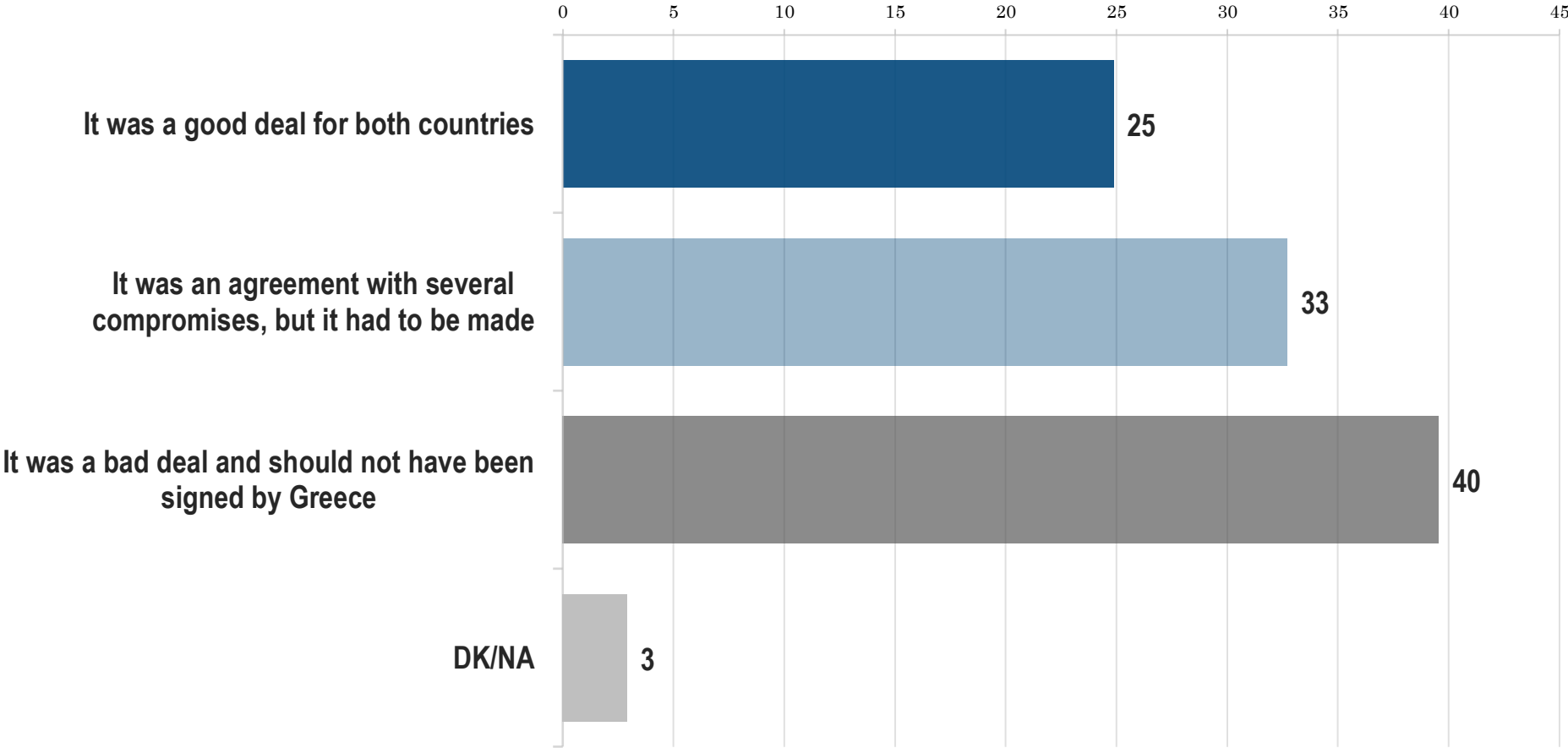


Enlistment at the age of 18



OPINION ON THE PRESPA AGREEMENT

What is your opinion on the Prespa Agreement?



OPINION ON THE PRESPA AGREEMENT *

What is your opinion on the Prespa Agreement?

*Comparative data from the Kapa Research survey on *National Issues* | October 2018

Opinion on the agreement: 2018 – 2020

	2018	2020	Change
Good Deal	18	25	↑ 7
Compromise	24	33	↑ 9
Bad Deal	54	40	↓ 14
DK/NA	4	3	↓ 1

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SECTION 3

Human rights and the State

WHAT SHOULD BE THE PRIORITY OF THE STATE

If you had to choose between the two, what do you think should be the priority of the state?



Ensuring the rights and freedoms of the citizen

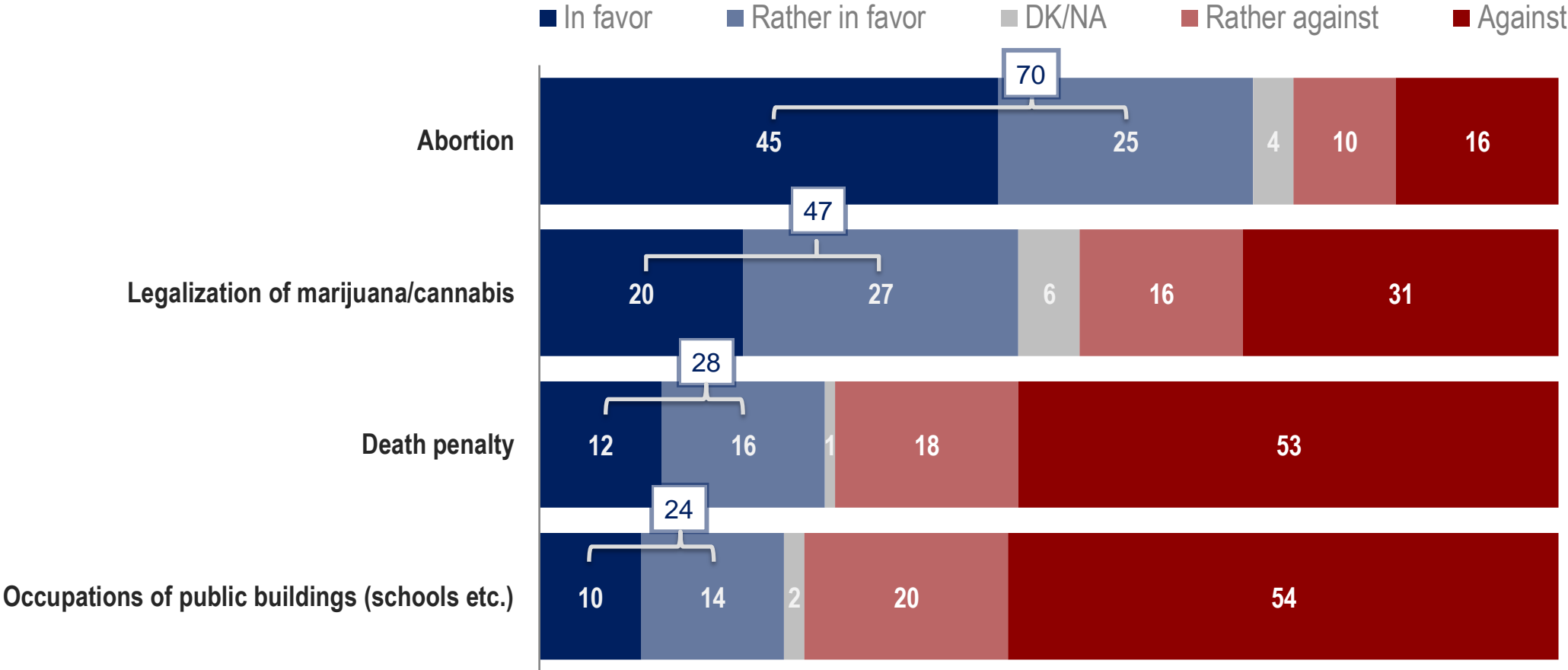


Maintaining law and order



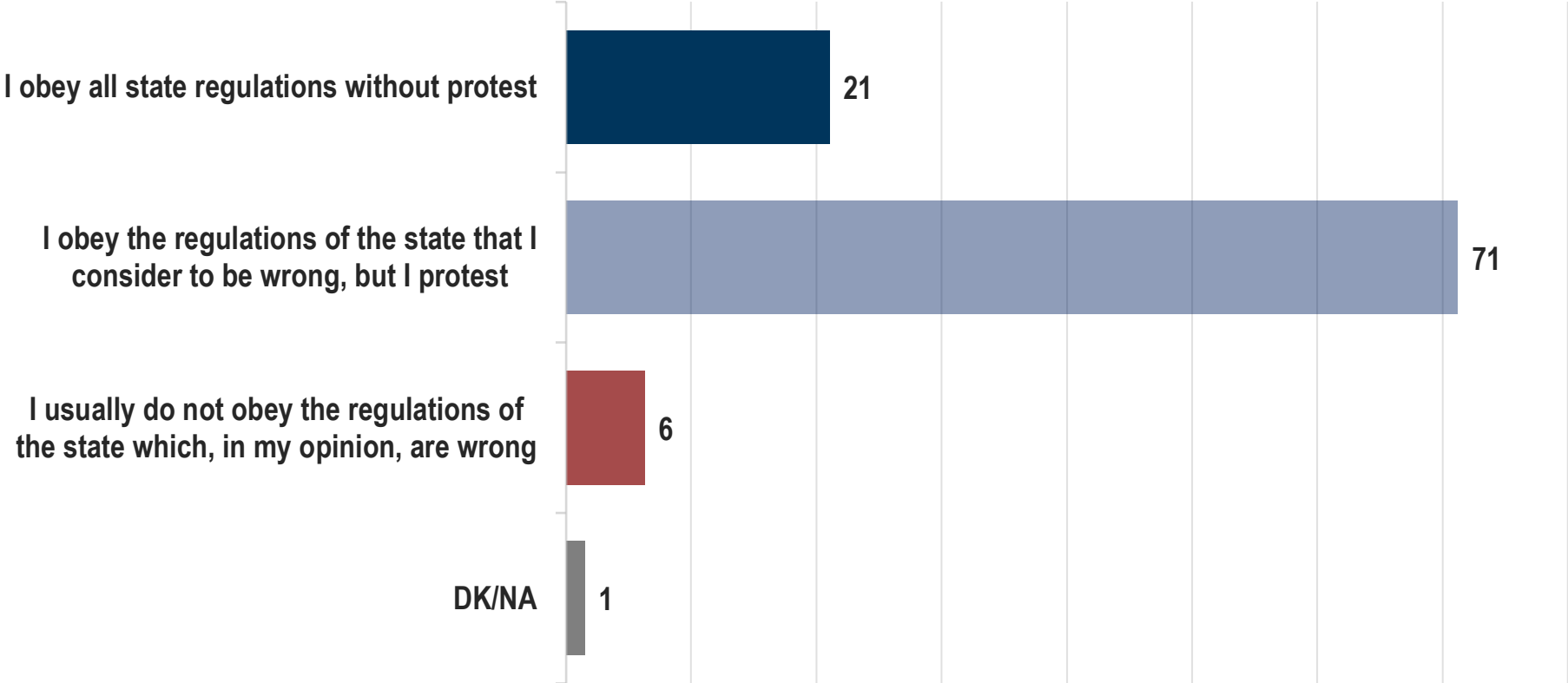
STANCE ON DIVISIVE ISSUES: ABORTION, CANNABIS, DEATH PENALTY, OCCUPATIONS OF BUILDINGS

Please tell me if you stand in favor or against on each of the following issues:



BEHAVIOR REGARDING STATE LAWS AND RULES

What is your position with regard to obeying the laws and rules of the state?



STANCE ON STATE RULES REGARDING PUBLIC HEALTH

Please tell me if you stand in favor or against on each of the following issues:



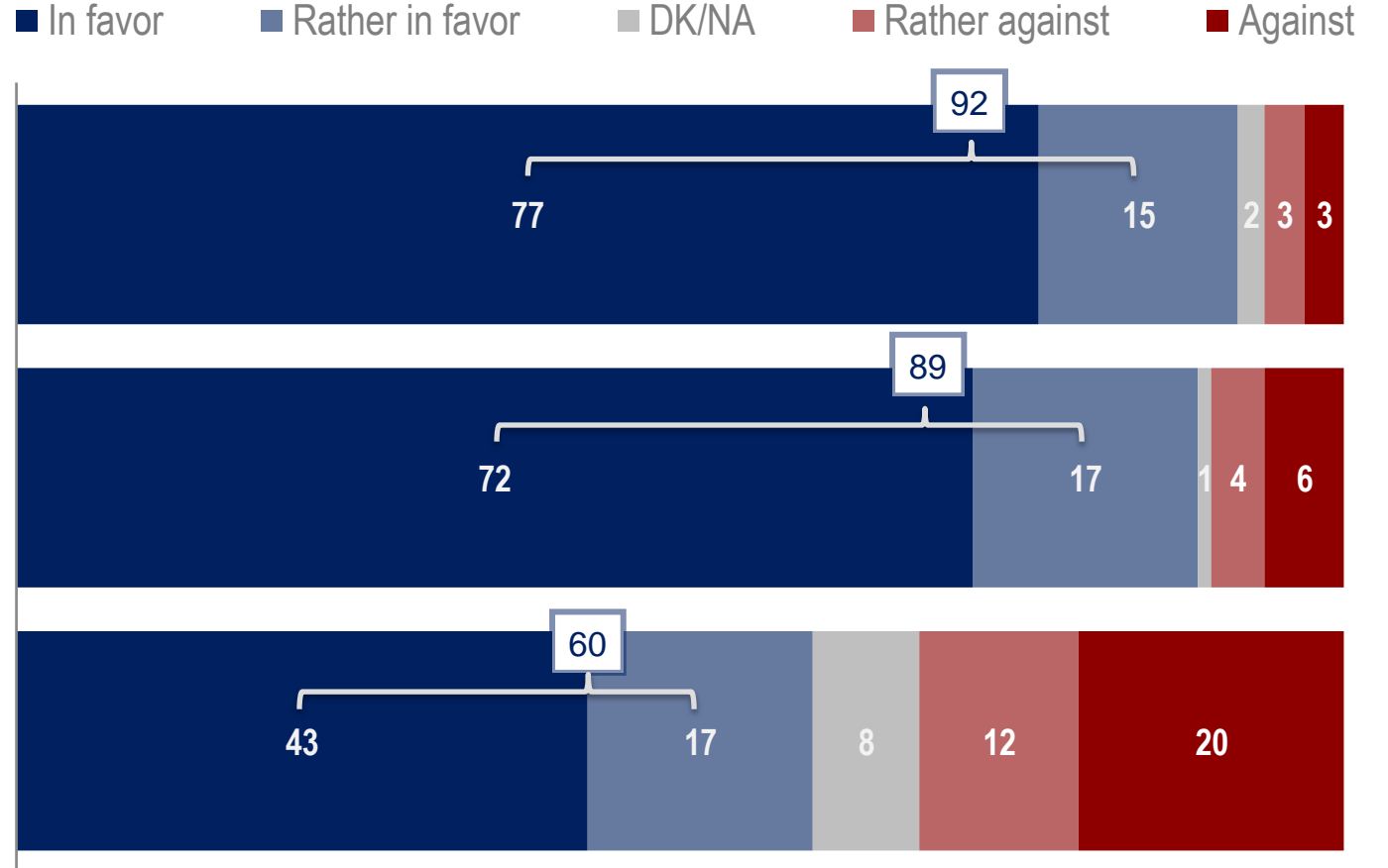
Vaccination of children



STOP
COVID-19

Using a mask to prevent the spread of the coronavirus

Coronavirus vaccination(when it becomes available)



VIEWS ON THE PROSPECT OF RESTRICTING HUMAN RIGHTS DURING PERIODS OF CRISIS

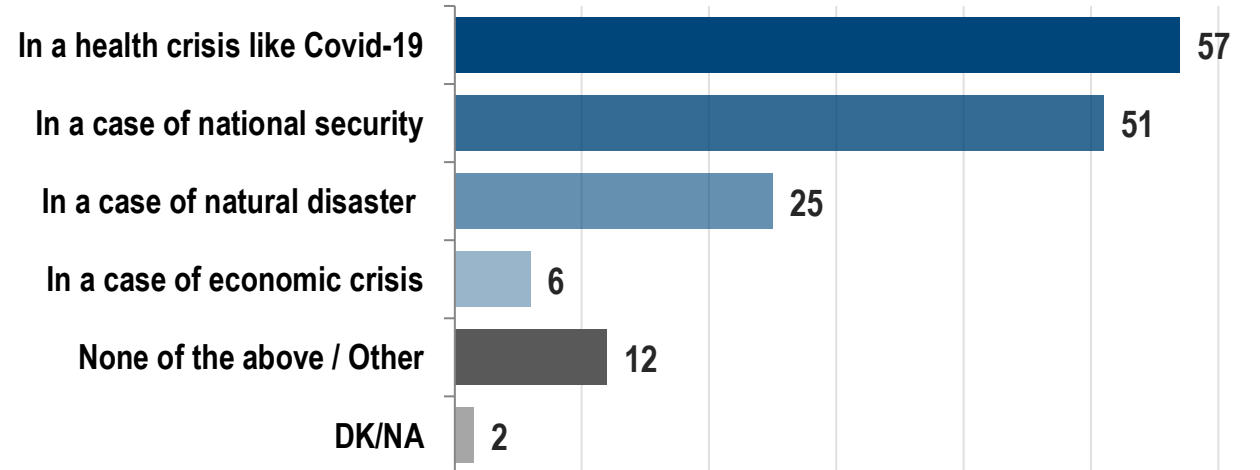
In your view, should a government be able to restrict human rights in crisis situations?



THOSE ANSWERED "YES" or "YES, PROBABLY": 32%

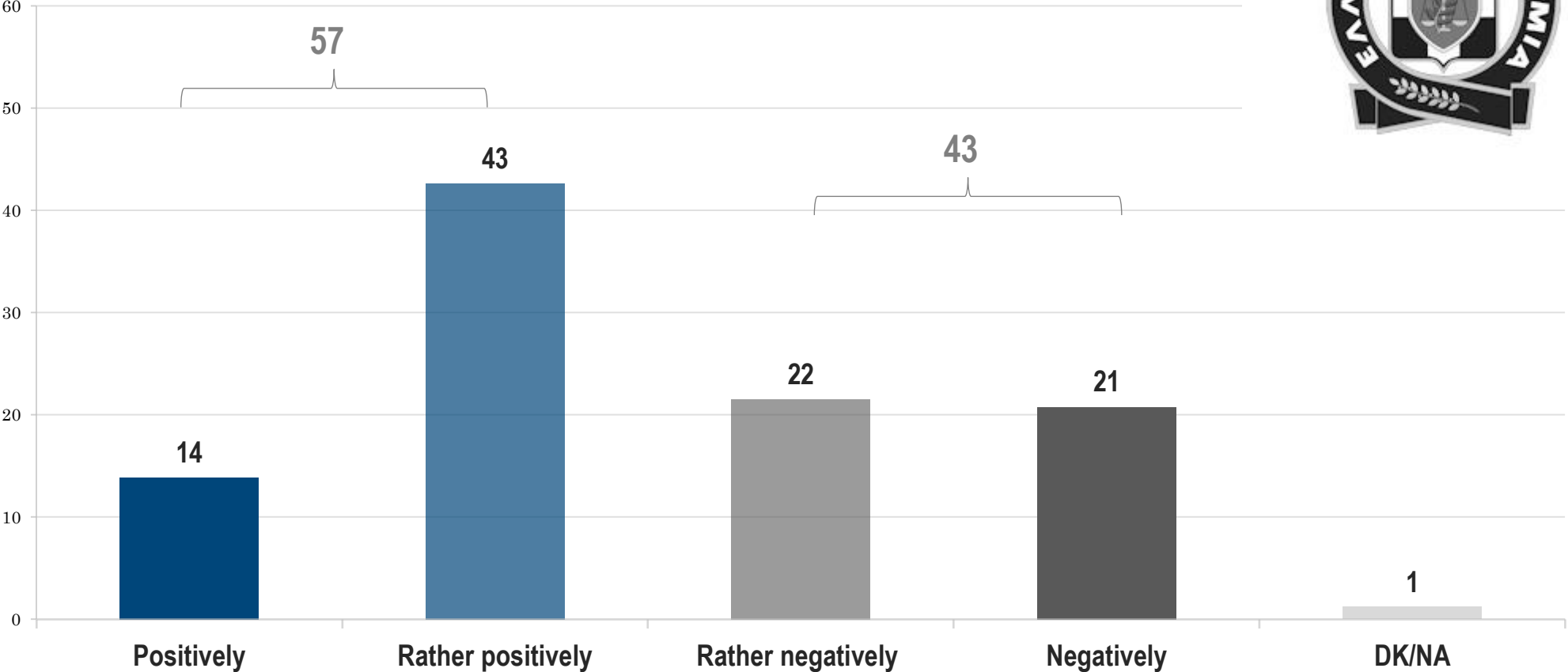
In which of the following crises would you agree to restrict human rights for the greater good?;

UP TO 2 ANSWERS



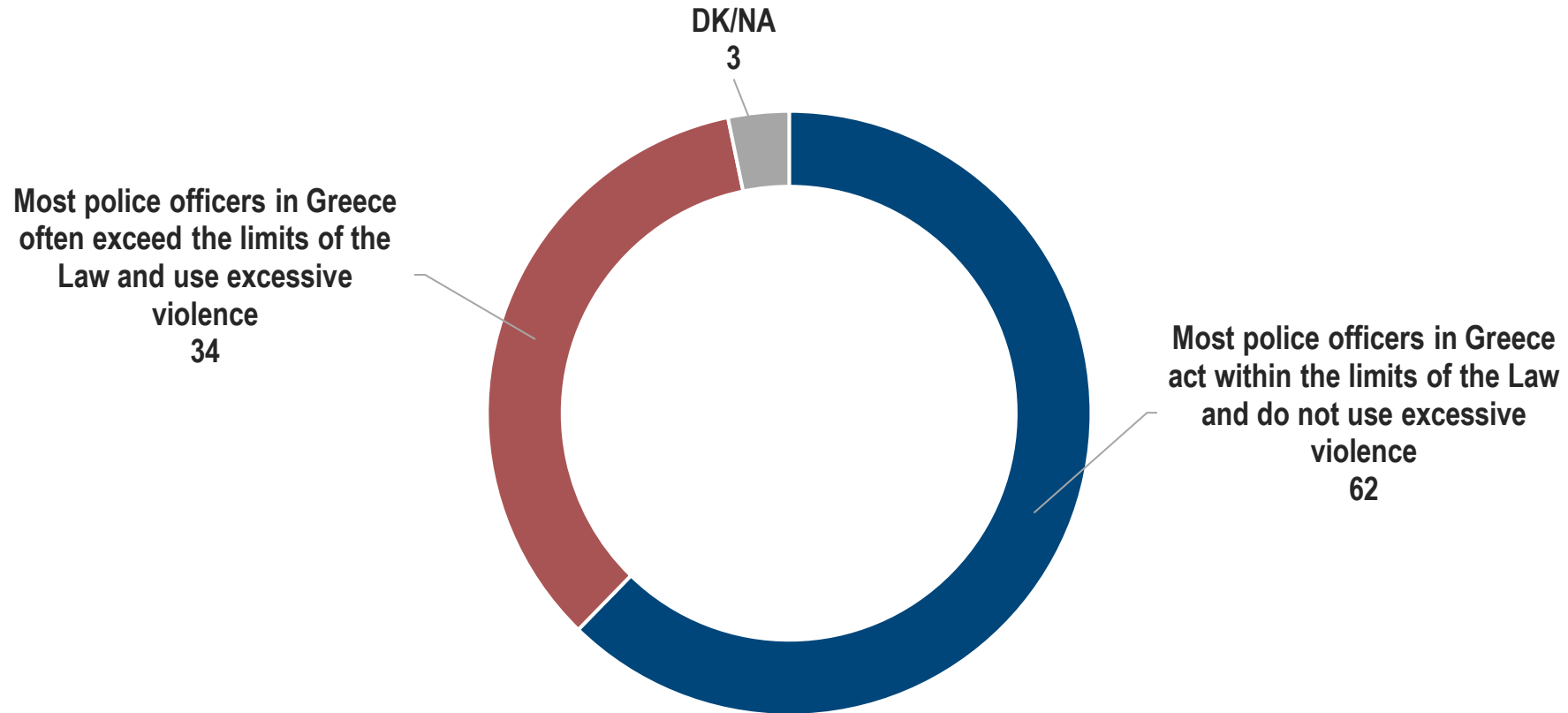
EVALUATION OF THE GREEK POLICE

In general, how do you evaluate the operation of the Police in Greece today?



OPINION ON POLICE BRUTALITY

Which of the following statements you agree with the most regarding the behavior of the Police in Greece?



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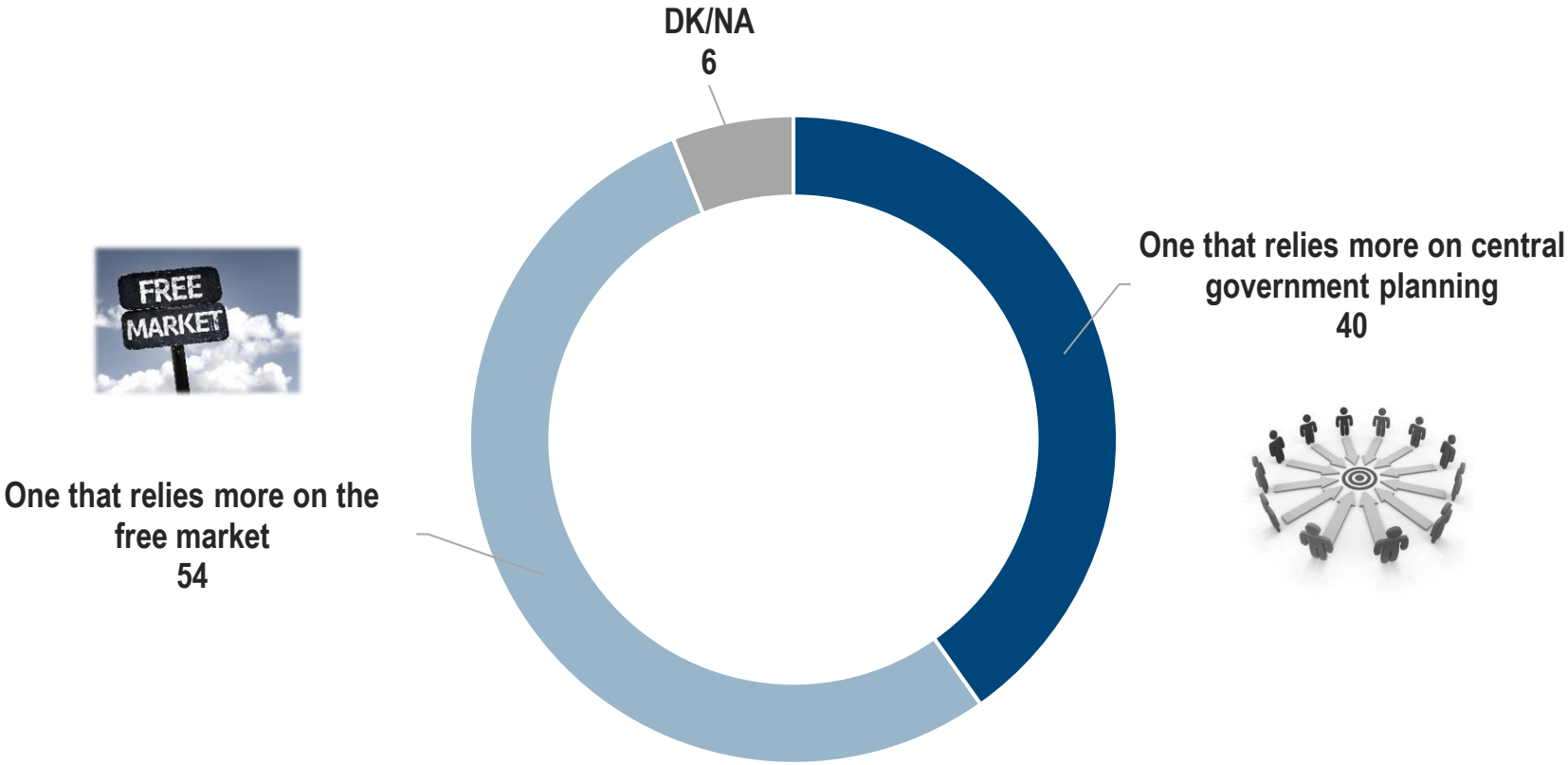


SECTION 4

The State and the Market

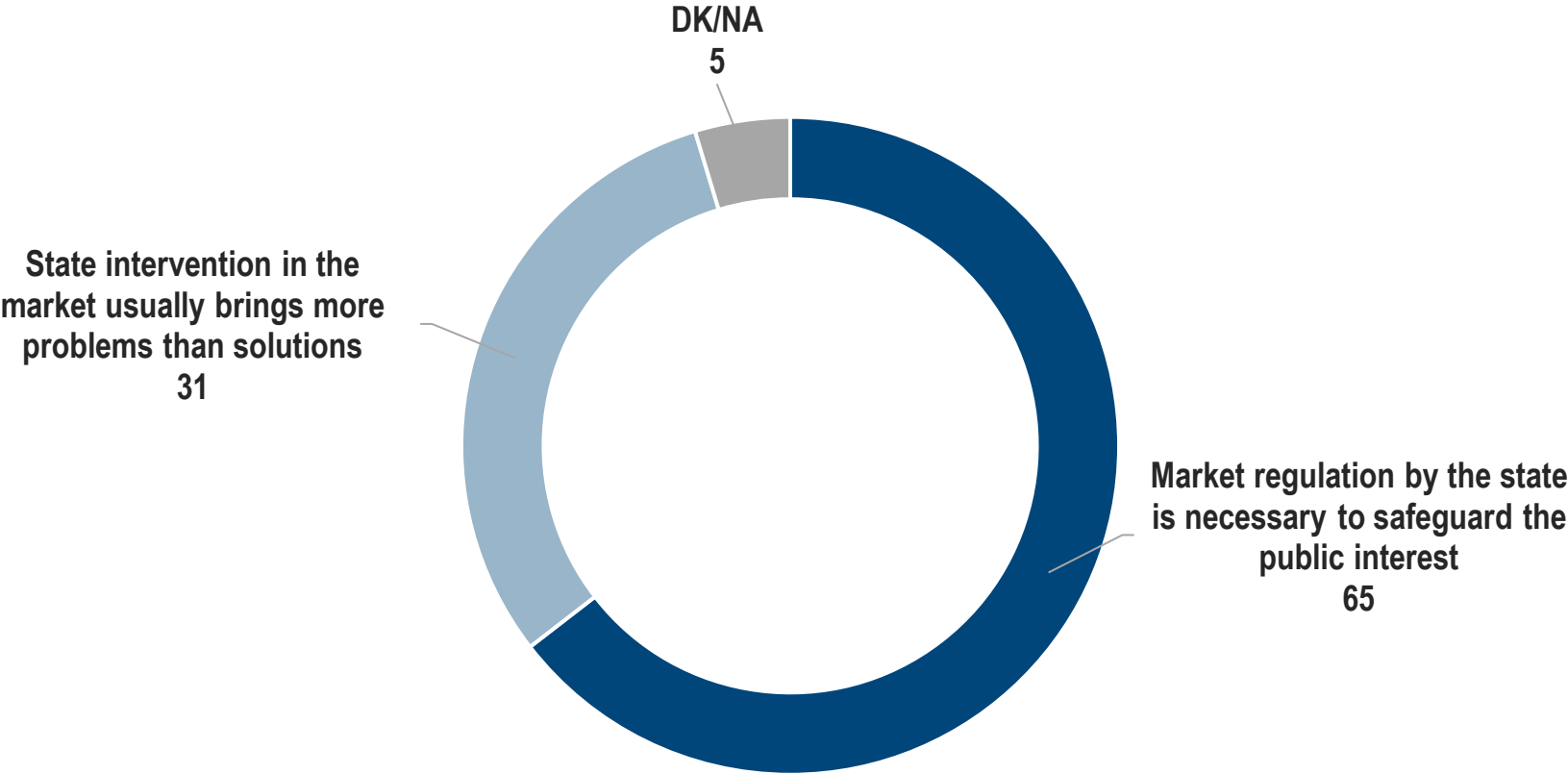
PREFERENCE ON ECONOMIC SYSTEMS

Which economic system is best for you?



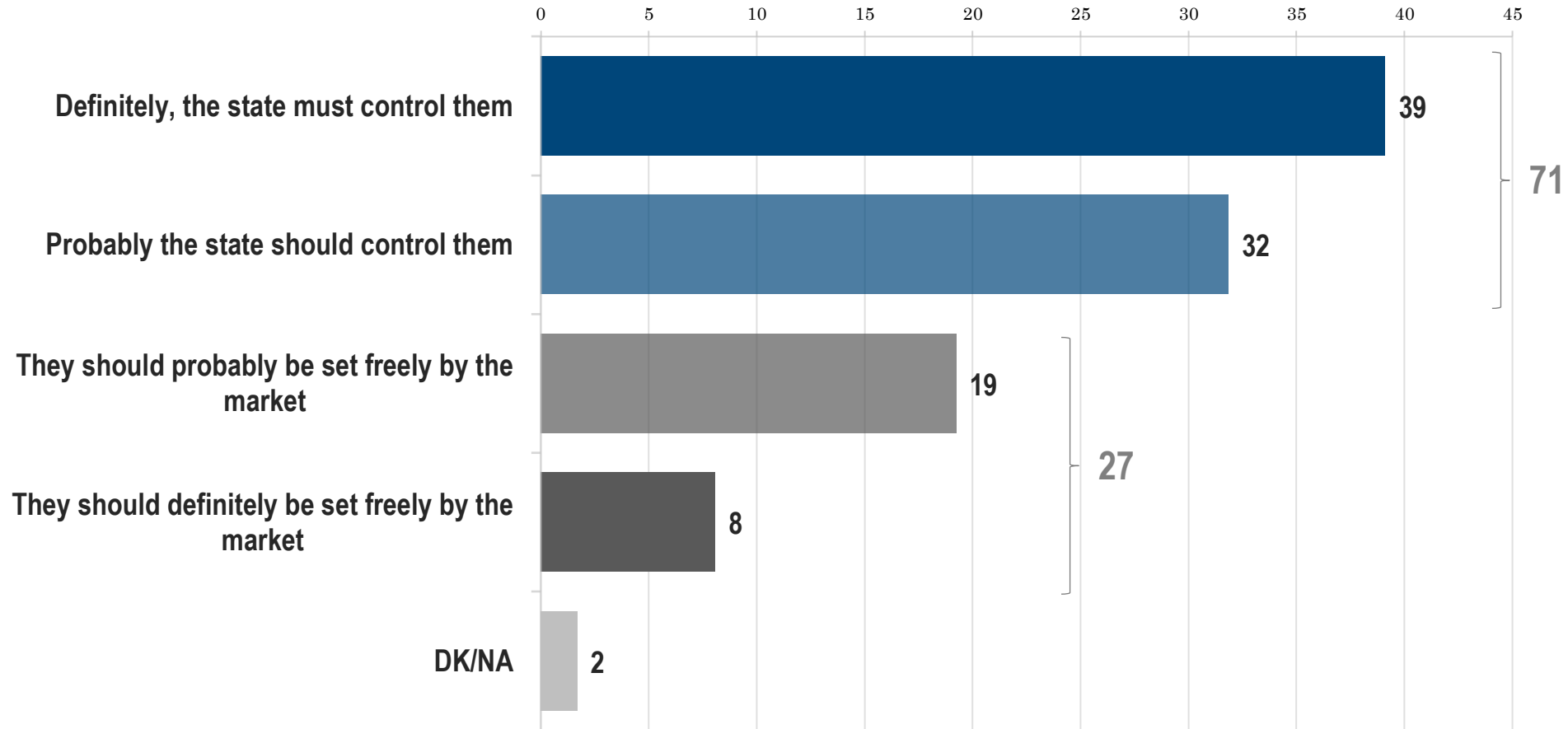
VIEWS ON STATE REGULATION OF THE MARKET

Which view do you agree with the most?



STATE-CONTROLLED PRICES ON BASIC GOODS

Should the state control the prices of basic goods (e.g. bread, milk, meat, etc.) or should they be freely set by the market?



STANCE ON ESTABLISHING A GUARANTEED MINIMUM INCOME

Please tell me if you stand in favor or against on the following issue:



■ In favor ■ Rather in favor ■ DK/NA ■ Rather against ■ Against

Guaranteed minimum income

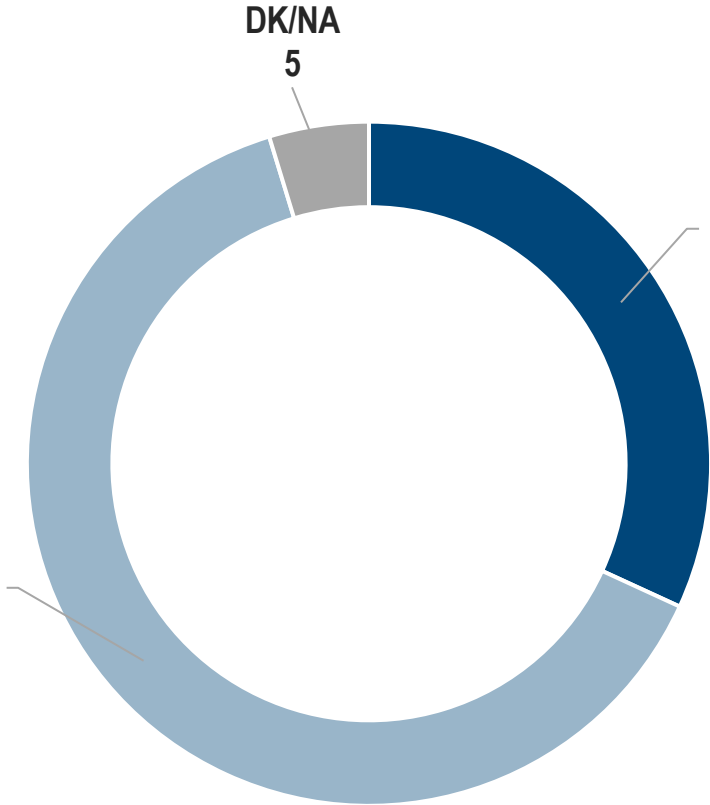


HOW CAN ONE SUCCEED IN GREECE TODAY

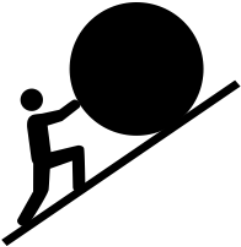
Which of the two views do you agree with the most?



Only with the right acquaintances can one succeed in Greece today
63

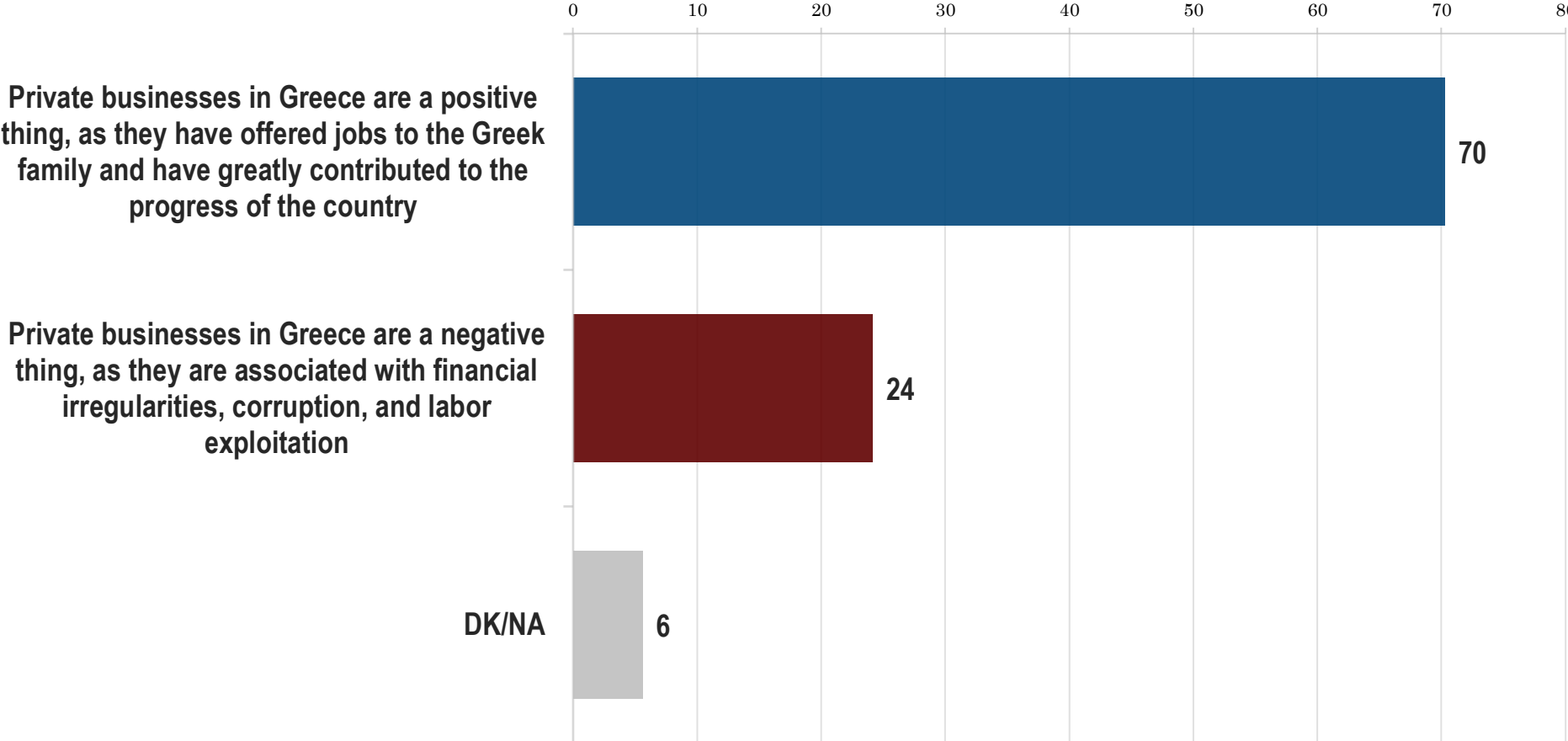


With will and hard work, one can succeed in Greece today
32



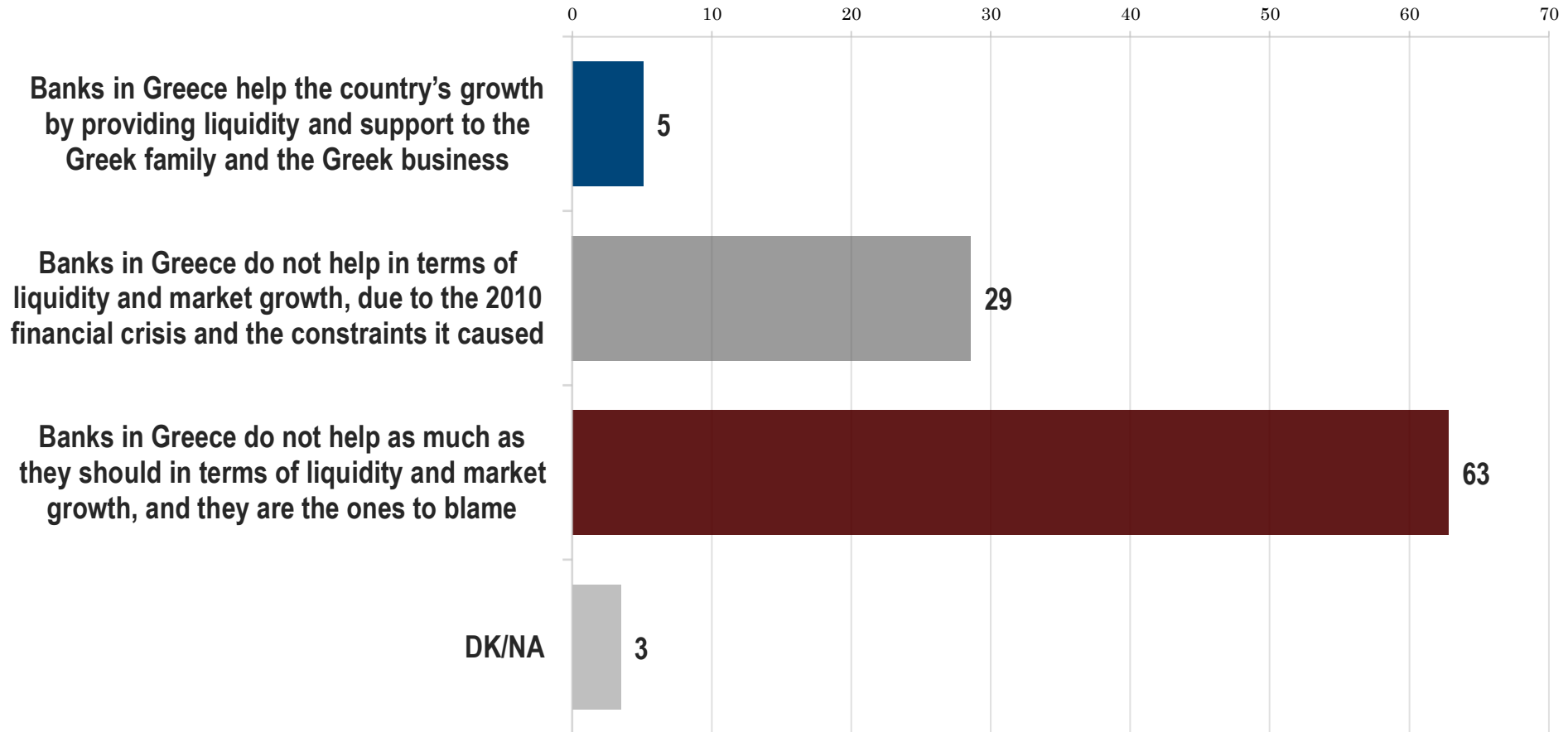
OPINION ON BUSINESSES AND ENTREPRENEURSHIP IN GREECE

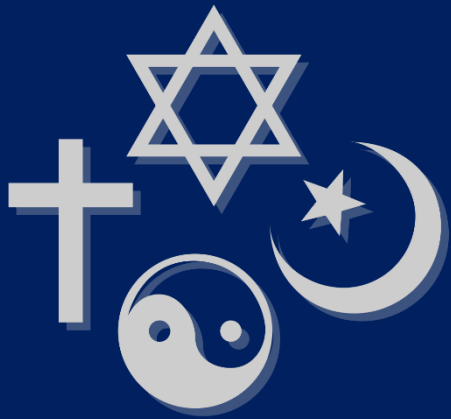
Which of the following views is closer to the image you have of business and entrepreneurship in Greece?



OPINION ON THE GREEK BANKING SYSTEM

What is your view of the banking system in Greece?





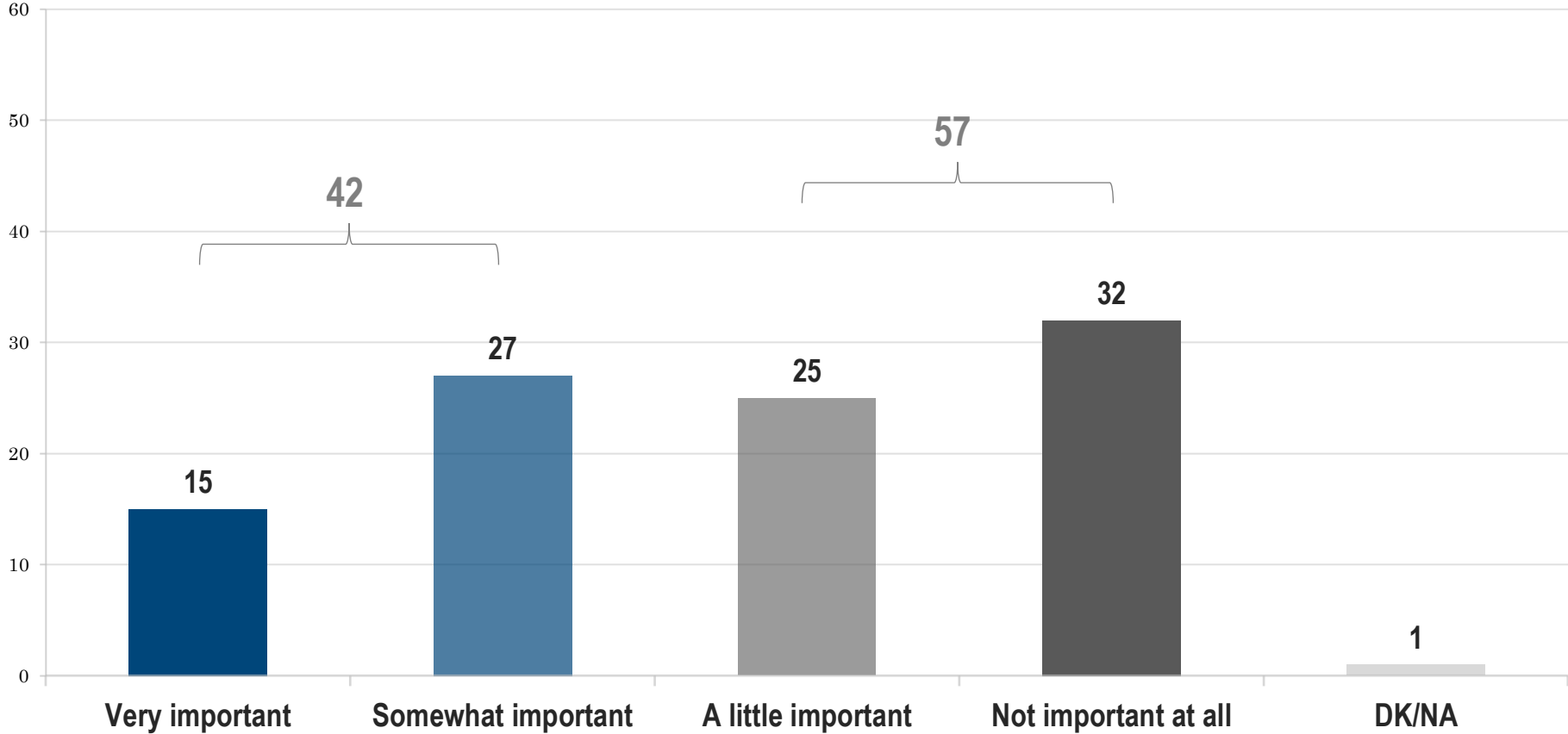
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SECTION 5

The role of religion: Stance against different doctrines

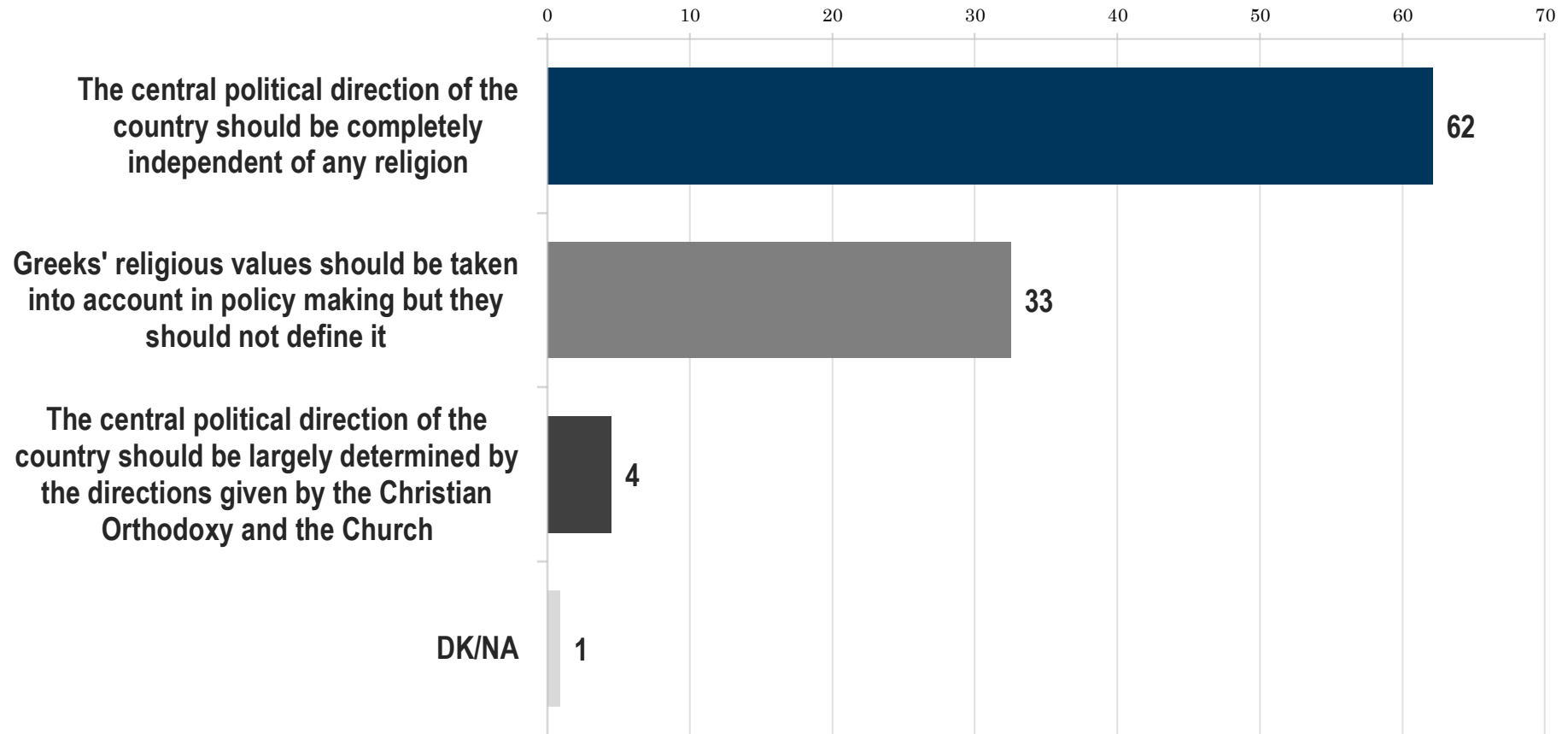
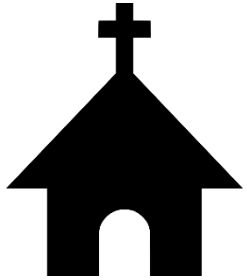
RELIGION'S GRAVITY IN THE WAY OF LIFE AND IDEOLOGY

How important is the role of religion in the formation of your views about the world, your ideology and your way of life?



VIEWS ON THE ROLE OF RELIGION IN THE CENTRAL DIRECTION OF THE COUNTRY

Which of the following best describes your stance on the issue of the relationship between politics and the Christian Orthodoxy?



HOW WOULD PEOPLE REACT IF A CATHOLIC CHURCH OR A MOSQUE WAS BUILT IN THEIR NEIGHBORHOOD

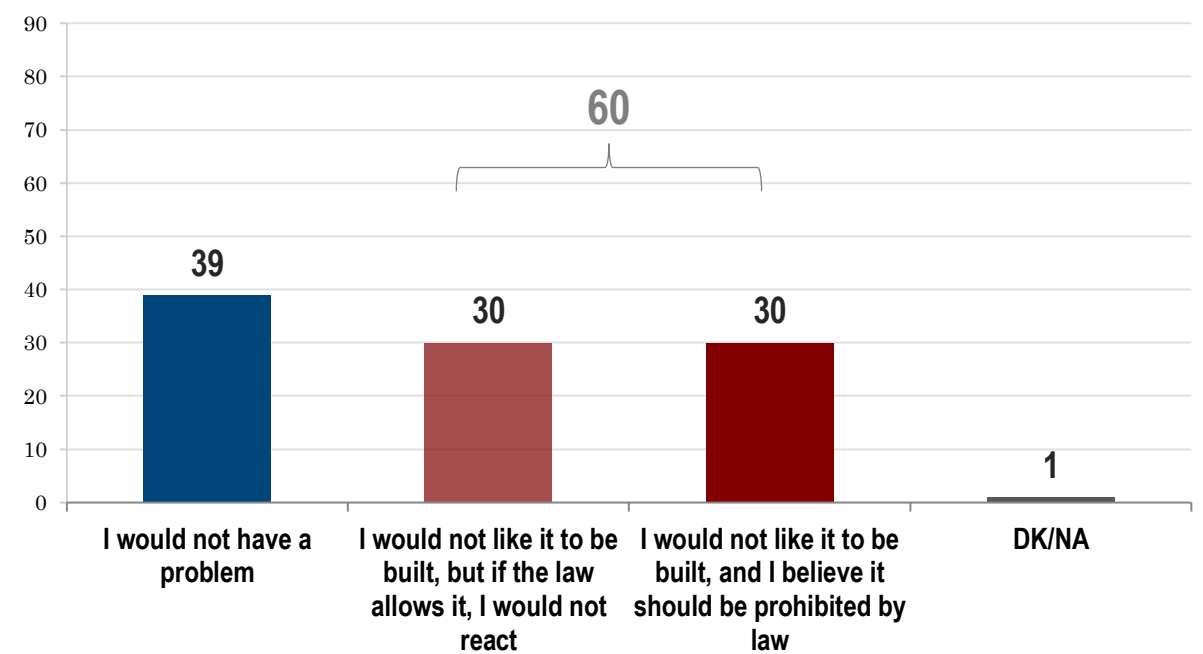
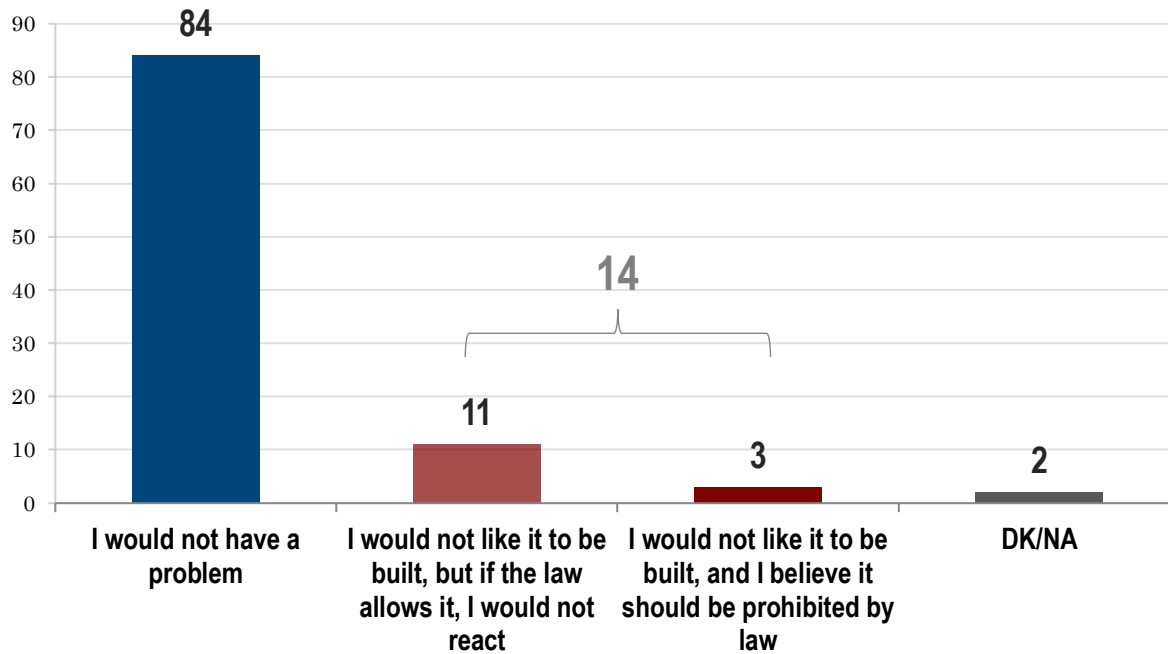
How would you react if each of the following was built in your neighborhood ...:



...A temple of the Catholic Church

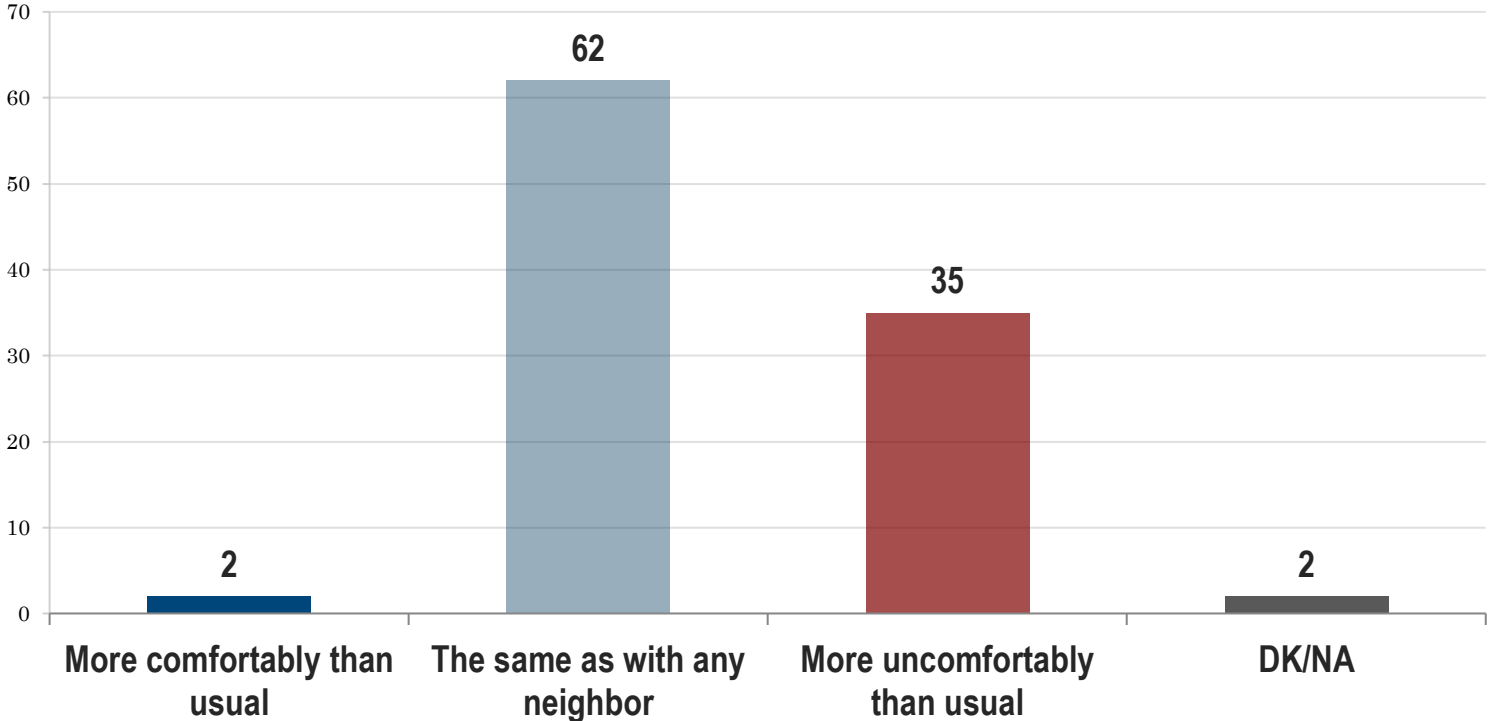


...A Mosque



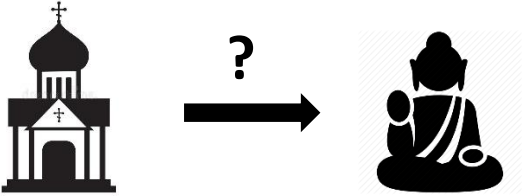
HOW WOULD PEOPLE REACT IF A MUSLIM FAMILY WERE TO MOVE IN NEXT DOOR

How would you feel if a Muslim family moved to the house / apartment next to yours?



HOW WOULD PEOPLE REACT IF ONE OF THEIR RELATIVES WERE TO CONVERT TO ANOTHER RELIGION

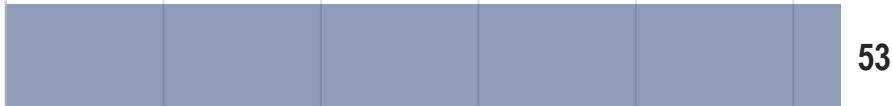
How would you react if someone in your family converted to another religion?



I would agree and encourage my relative



I would not have a problem, but I would not encourage my relative



I would disagree but keep it to myself



I would disagree and make my voice heard

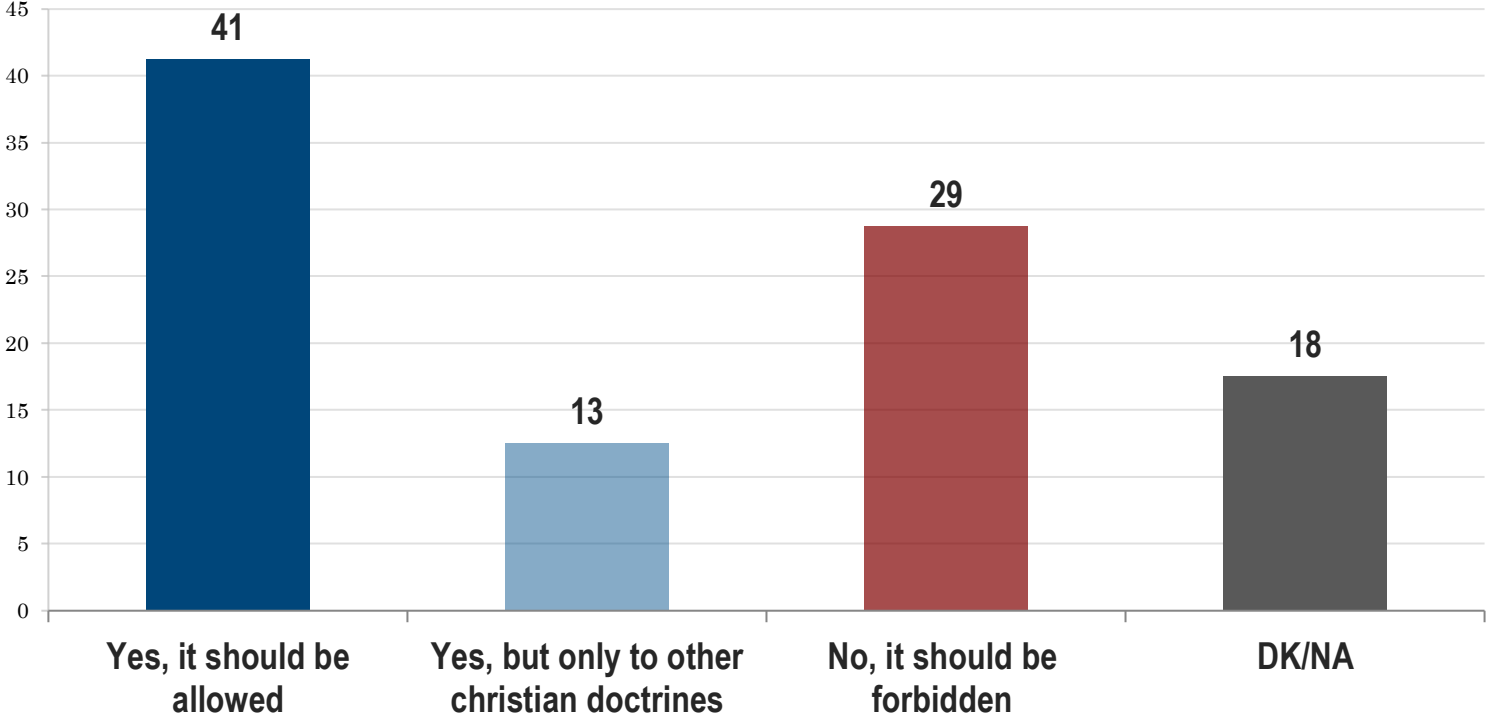
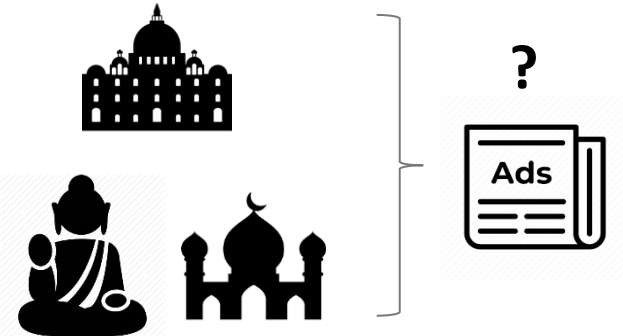


DK/NA



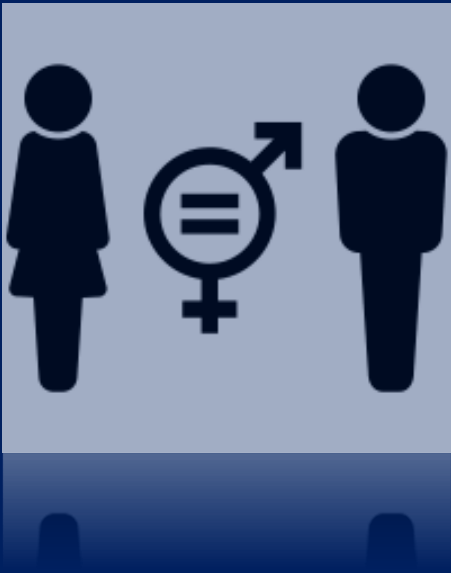
SHOULD OTHER RELIGIONS (OTHER THAN GREEK ORTHODOX) BE ALLOWED TO ADVERTISE THEIR BELIEFS

Should religions other than the Greek Orthodox be able to advertise their beliefs via TV, radio, books, etc.?



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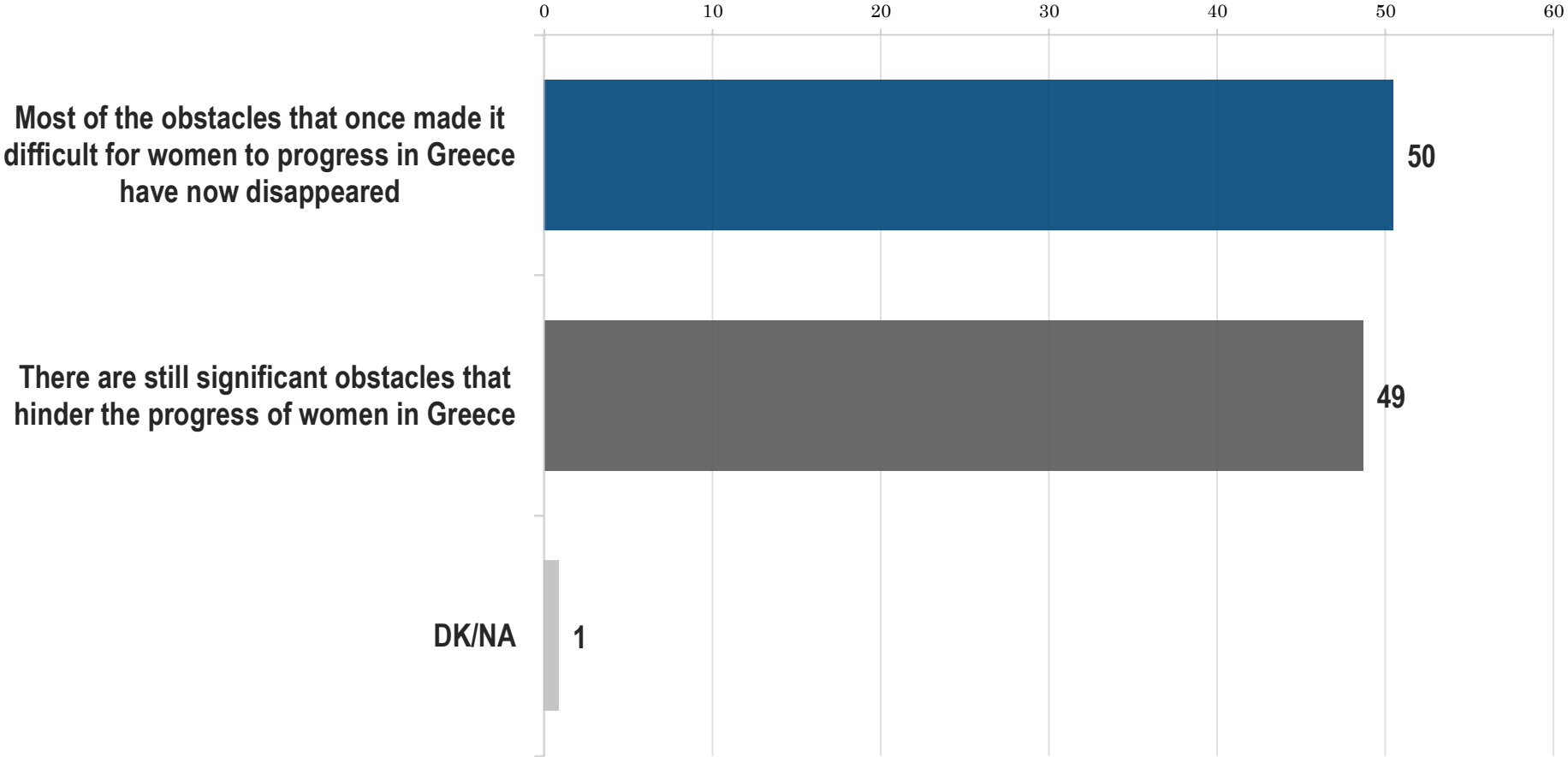


SECTION 6

Gender: Perceptions on women and homosexuality

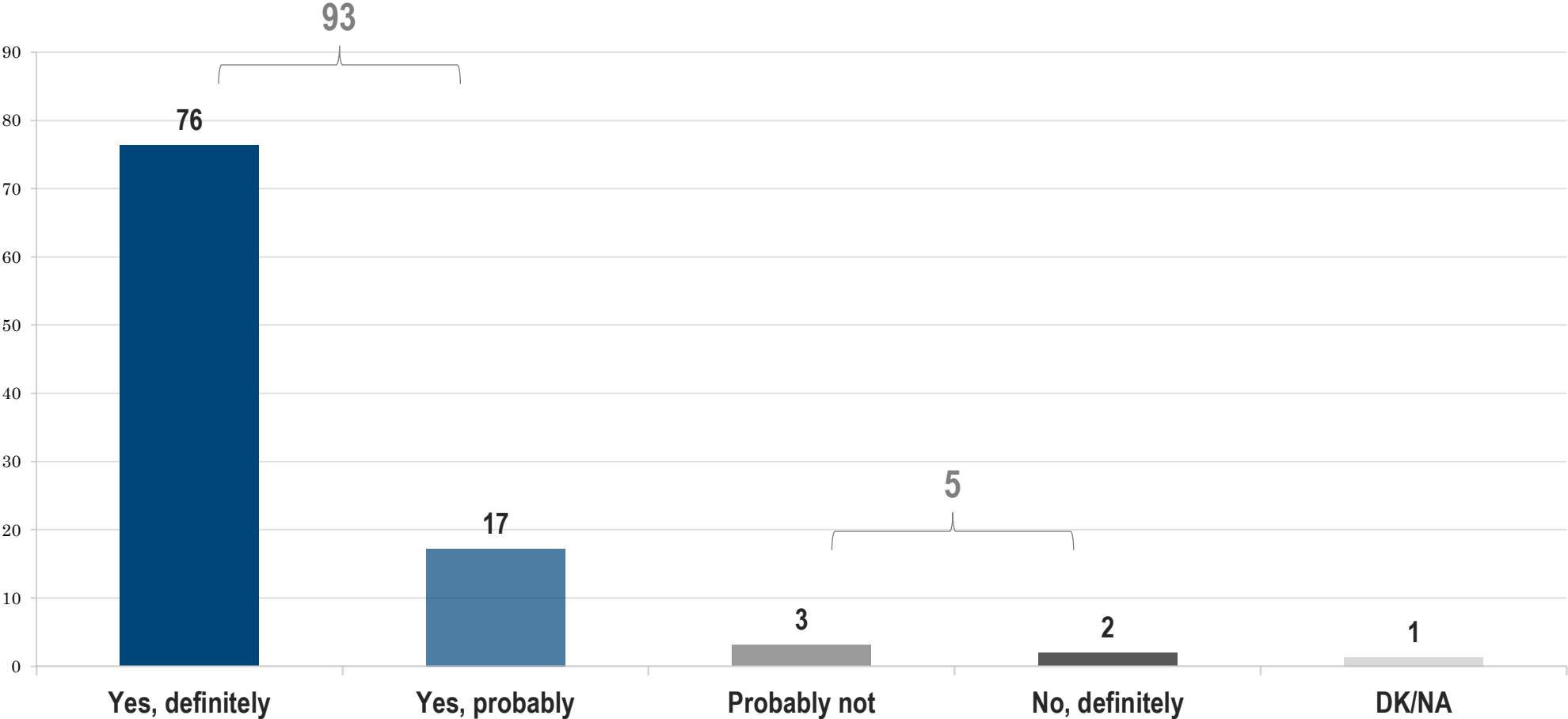
VIEWS ON THE POSITION OF WOMEN IN SOCIETY

Which of the following views on the position of women in Greece today do you agree with the most?



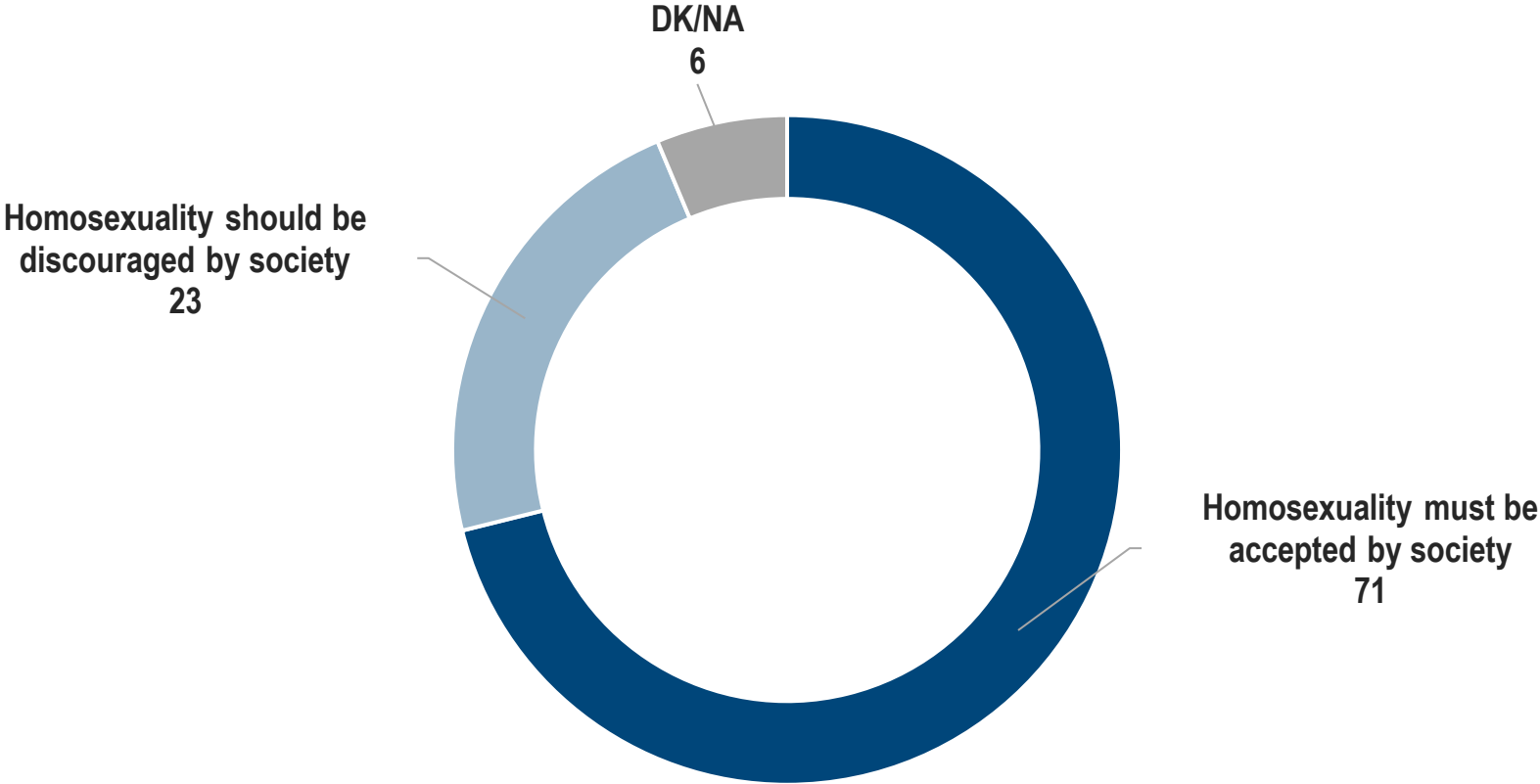
SHOULD WOMEN EARN MORE THAN THEIR HUSBANDS?

In your opinion, is it acceptable for a woman to earn more money than her husband?



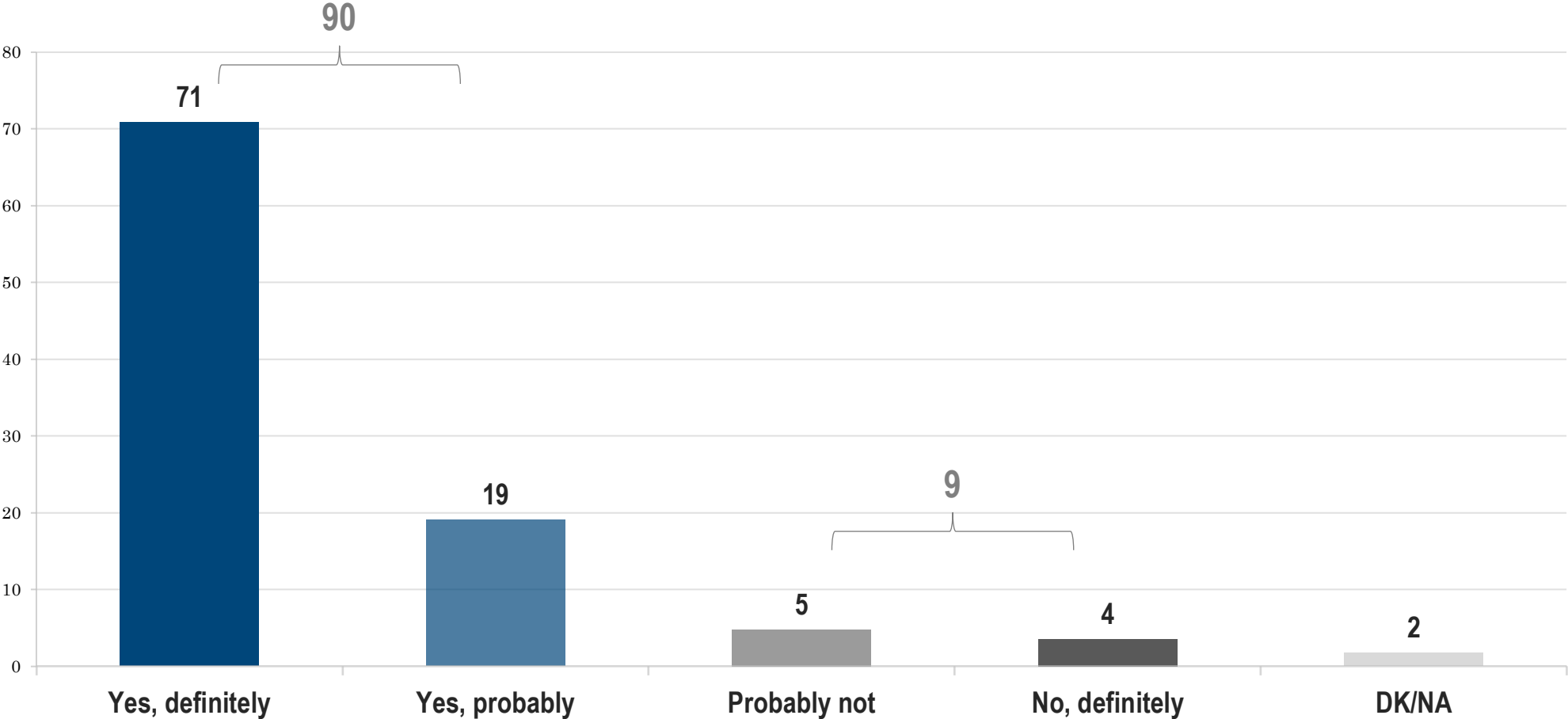
STANCE ON HOMOSEXUALITY

Which of the two is closer to your views on homosexuality?



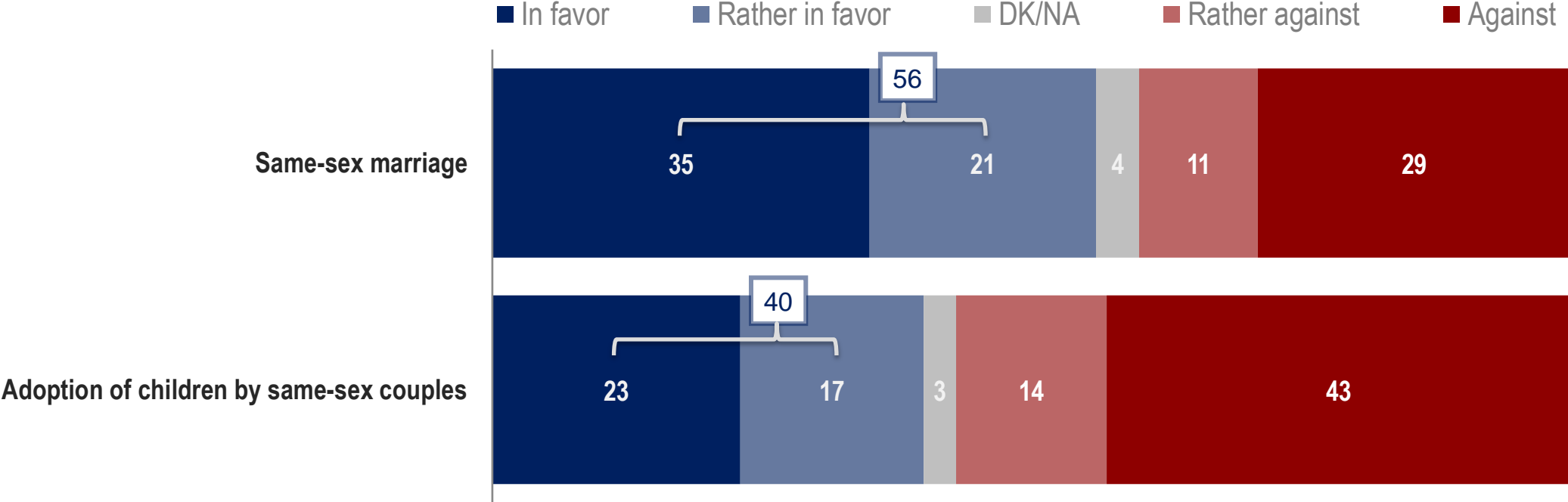
SHOULD HOMOSEXUALS HAVE EQUAL RIGHTS?

More specifically, should homosexuals have equal rights with other citizens or not?



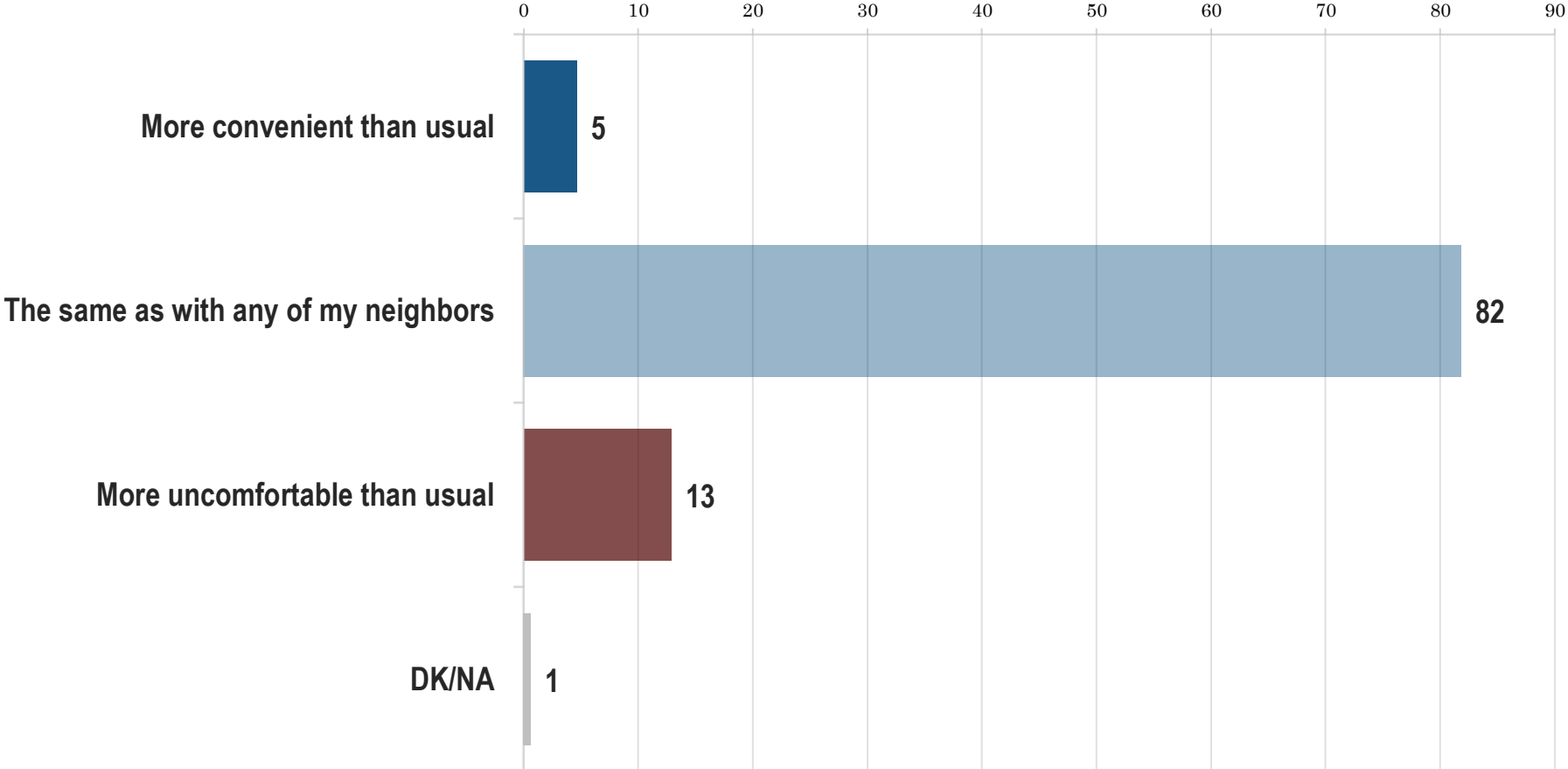
STANCE ON ISSUES THAT CONCERN SAME-SEX COUPLES

Please tell me if you stand in favor or against on each of the following issues:



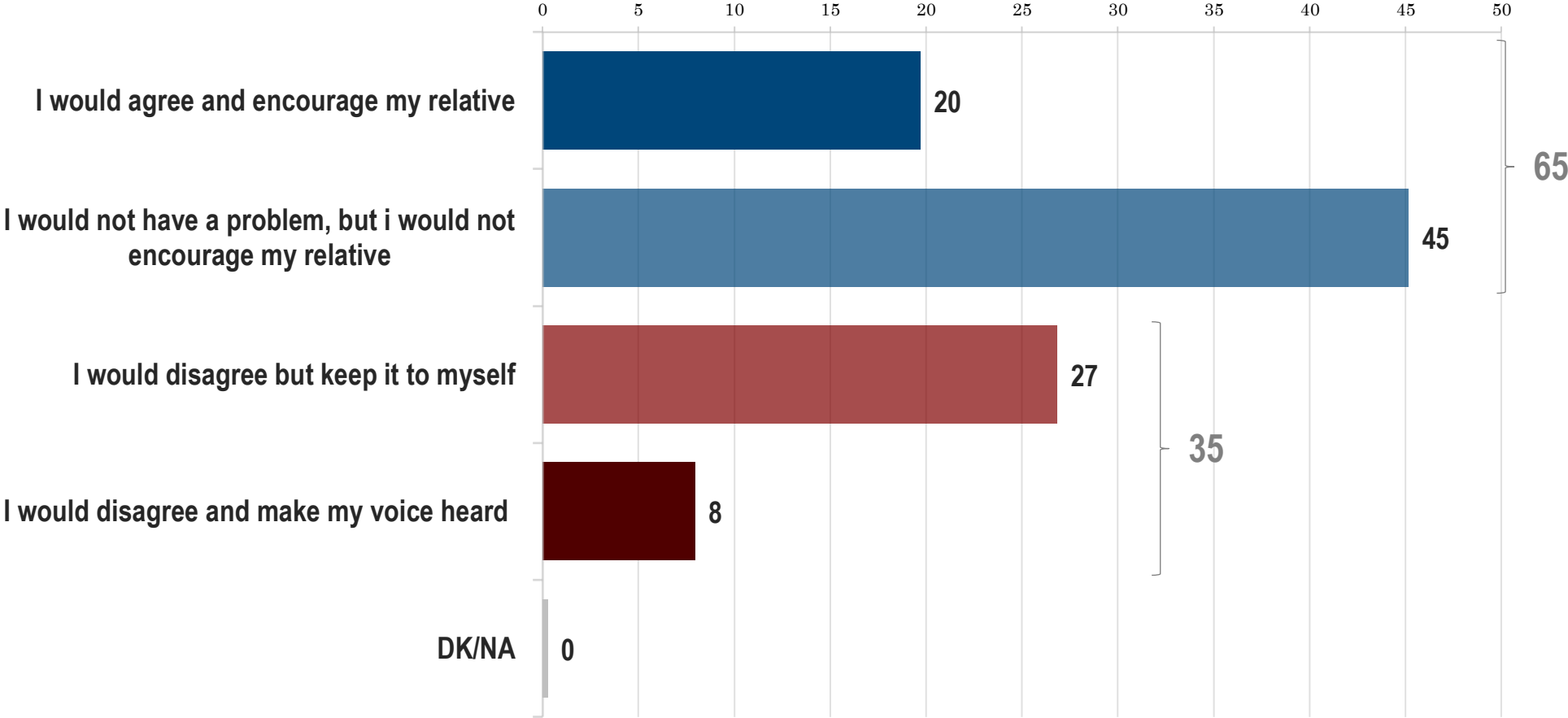
HOW WOULD PEOPLE REACT IF A HOMOSEXUAL WERE TO MOVE IN NEXT DOOR

How would you feel if a gay man or woman moved into the house/apartment next door?



HOW WOULD PEOPLE REACT IF SOMEONE IN THEIR FAMILY HAD A HOMOSEXUAL RELATIONSHIP

How would you react if someone in your family had a homosexual relationship?



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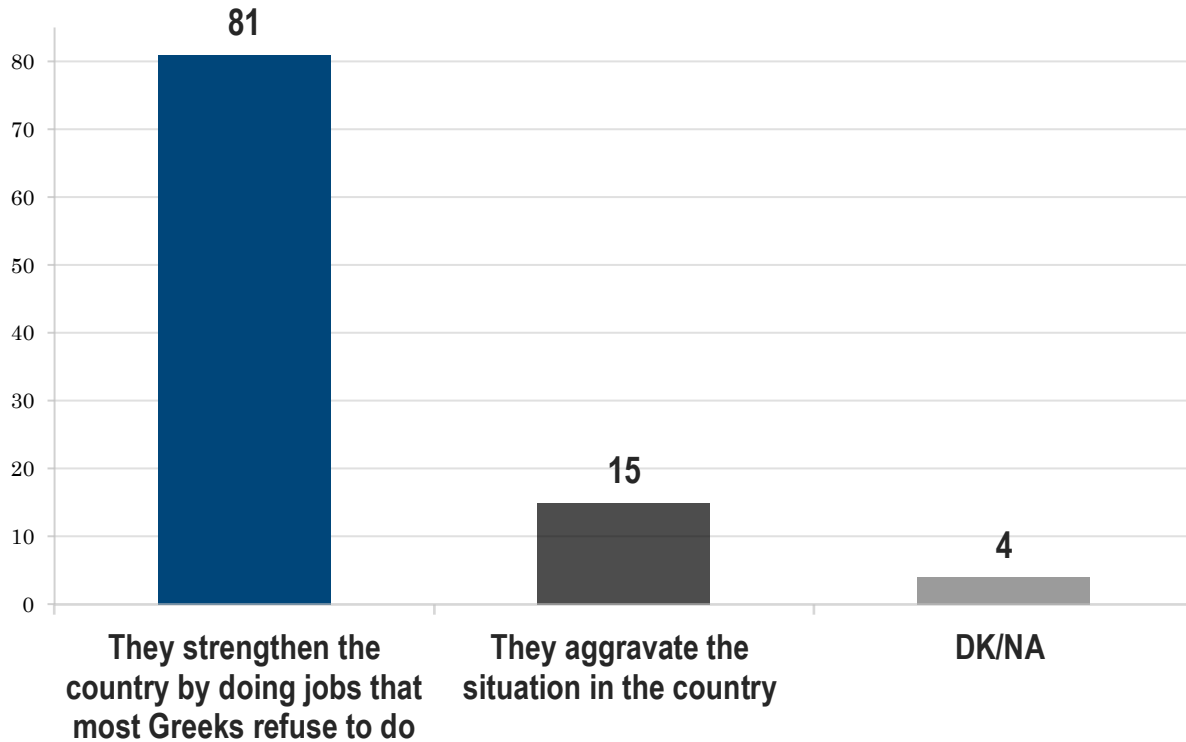
SECTION 7

Immigration: Discrimination

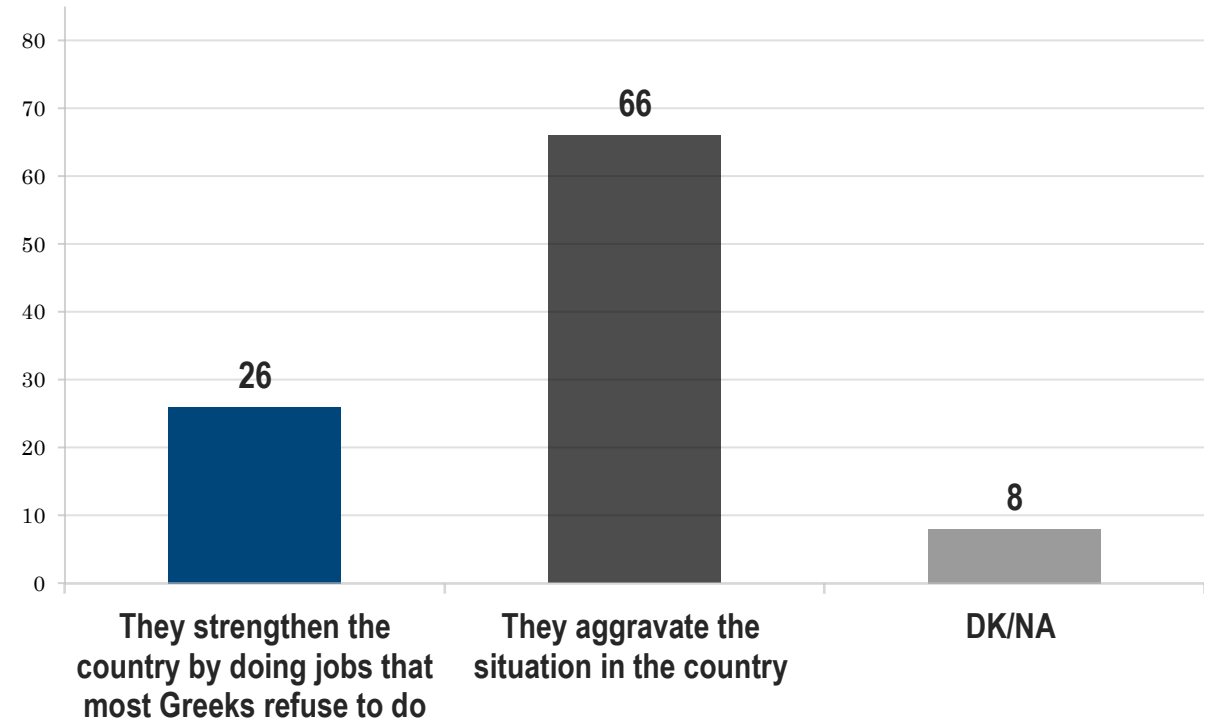
VIEWS ON IMMIGRANTS ARRIVING IN THE 1990's AND THE 2010's

What is your opinion about the immigrants who have moved to Greece since 1990? More specifically, what is your opinion about...:

The immigrants of the 1990's



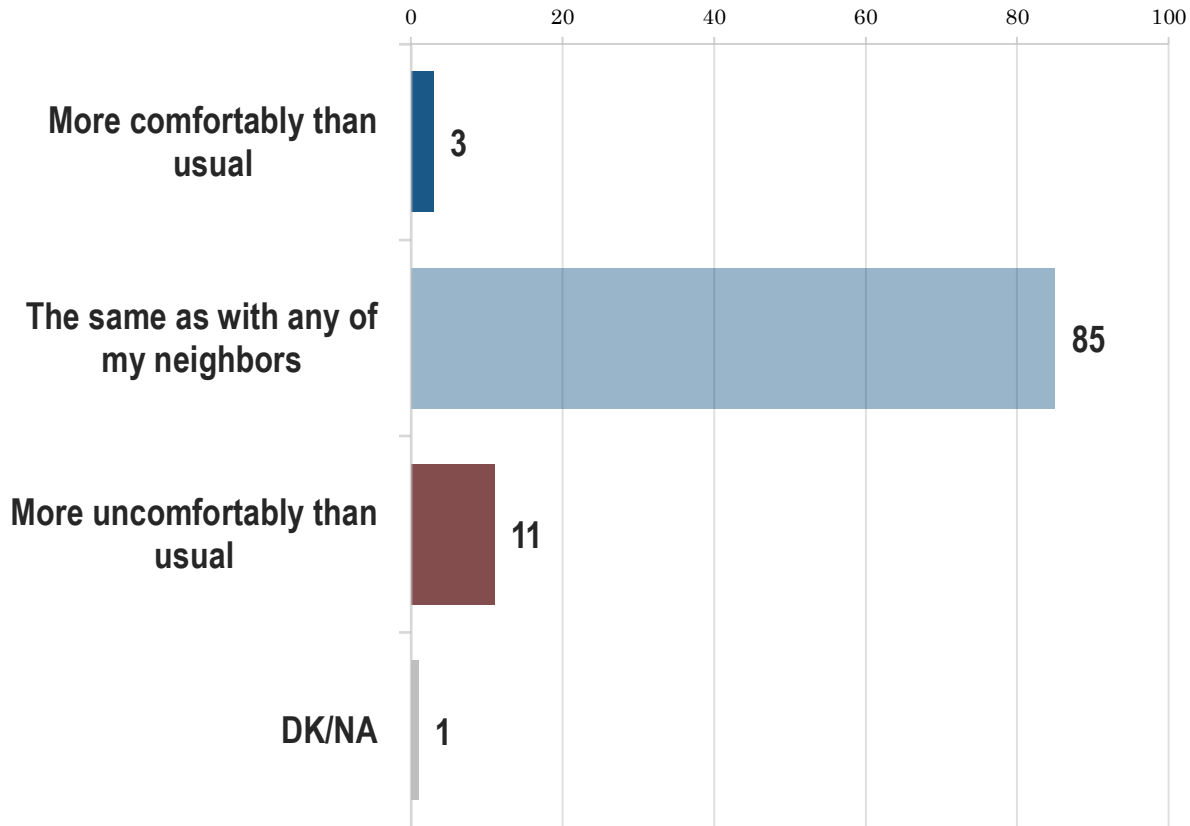
The immigrants of the 2010's



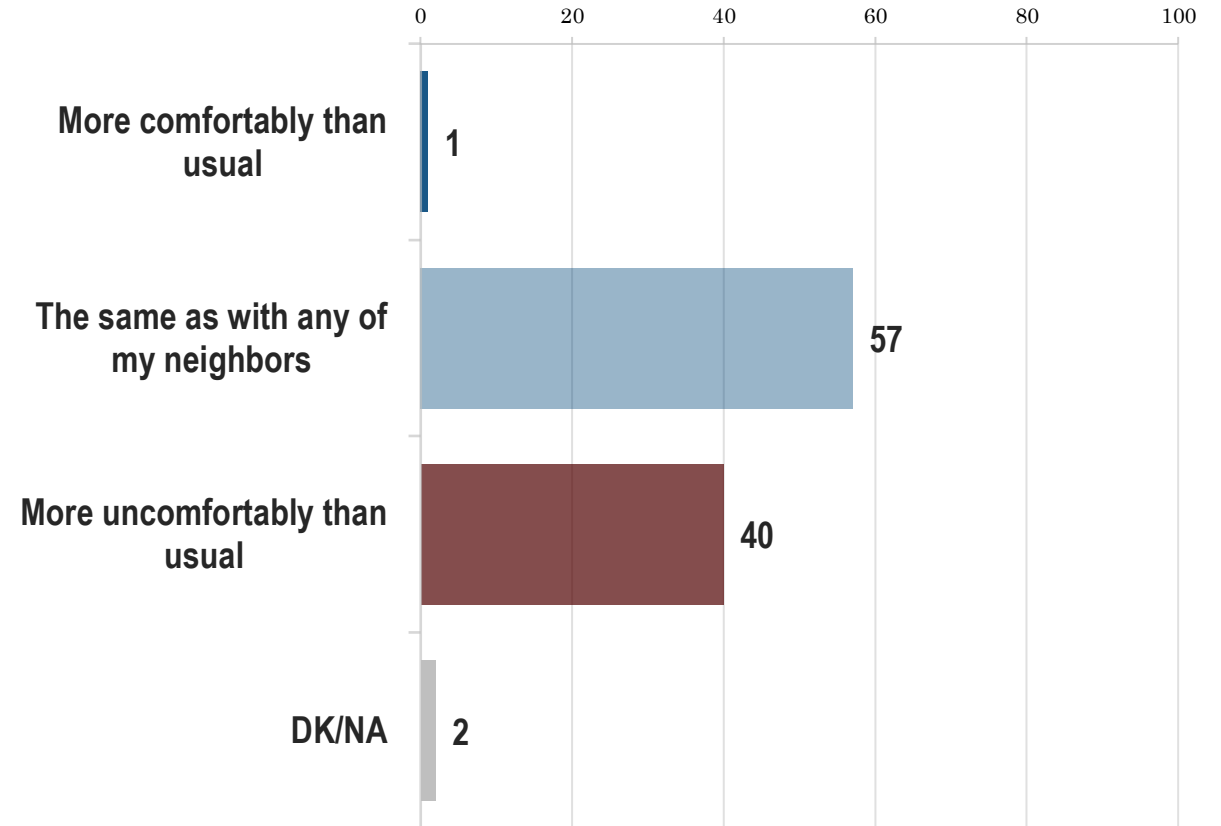
HOW WOULD PEOPLE REACT IF A FAMILY OF IMMIGRANTS/REFUGEES WERE TO MOVE IN NEXT DOOR

And how would you feel if a [...] moved to the next house/apartment?

Christian family of refugees or immigrants



Muslim family of refugees or immigrants



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Nationwide Survey
Liberalism in Greece today

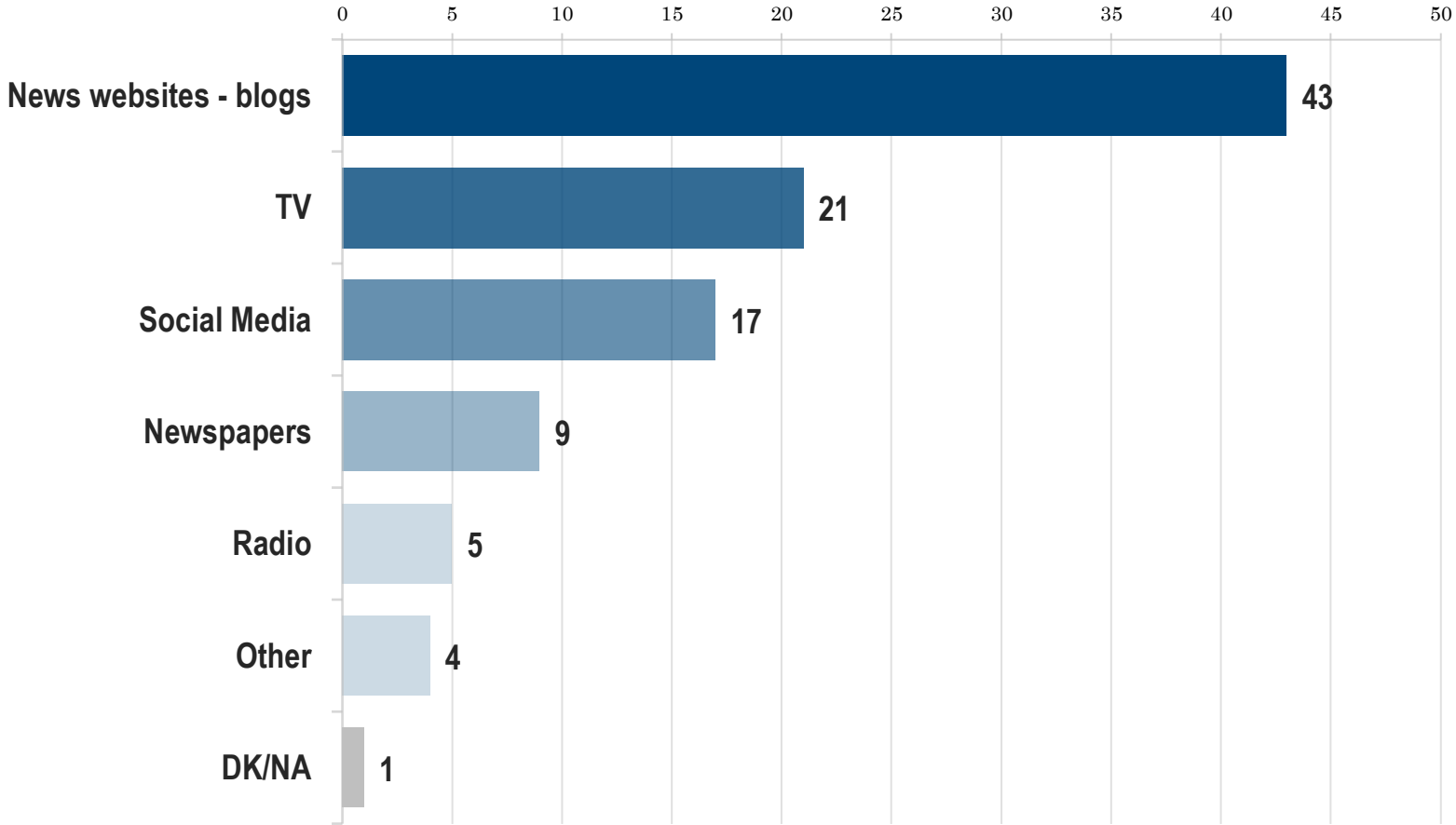


SECTION 8

Mass Media: Freedom of the press & fake news

MAIN NEWS SOURCE

Which media do you mostly prefer for news?



MAIN NEWS SOURCE *

Which media do you mostly prefer for news?

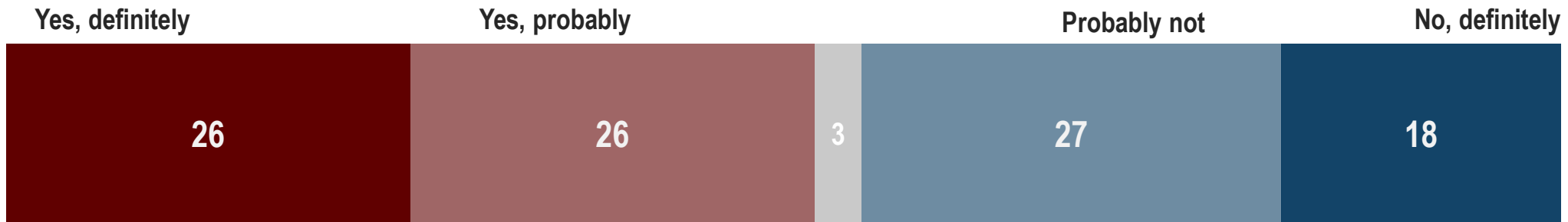
*Comparative data from previous Kapa Research nationwide surveys

Main news source: 2010 – 2019 – 2020

	2010	2019	2020
Internet (News sites, blogs, social media)	24	55	60
TV	41	22	21
Newspapers	18	10	9
Radio	9	5	5
Other	5	3	4

SHOULD OPINIONS GENERALLY REGARDED AS WRONG OR INAPPROPRIATE BE BANNED FROM BEING PUBLISHED

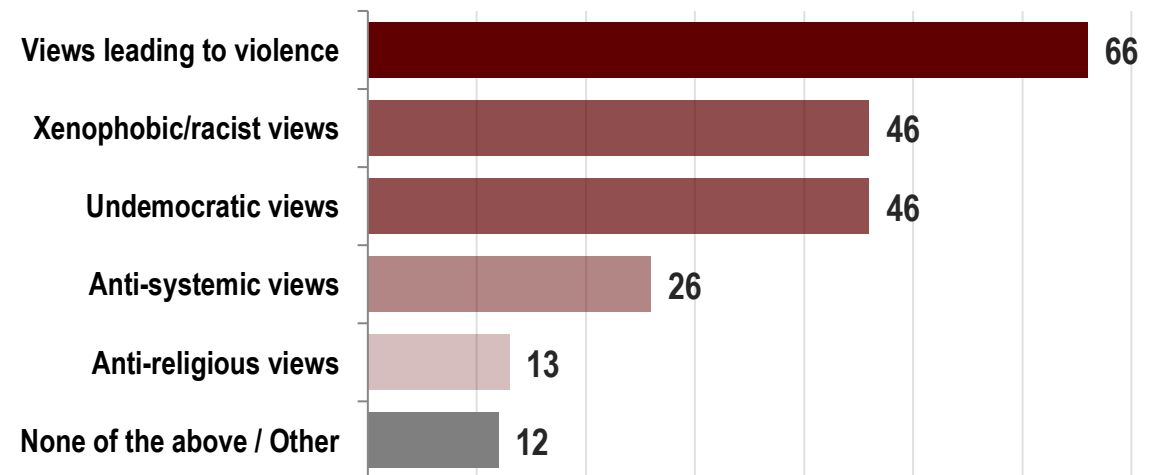
Should some opinions that are generally regarded as wrong or inappropriate be banned from being published?



WHOEVER ANSWERED "YES, DEFINITELY" or "YES, PROBABLY": 52%

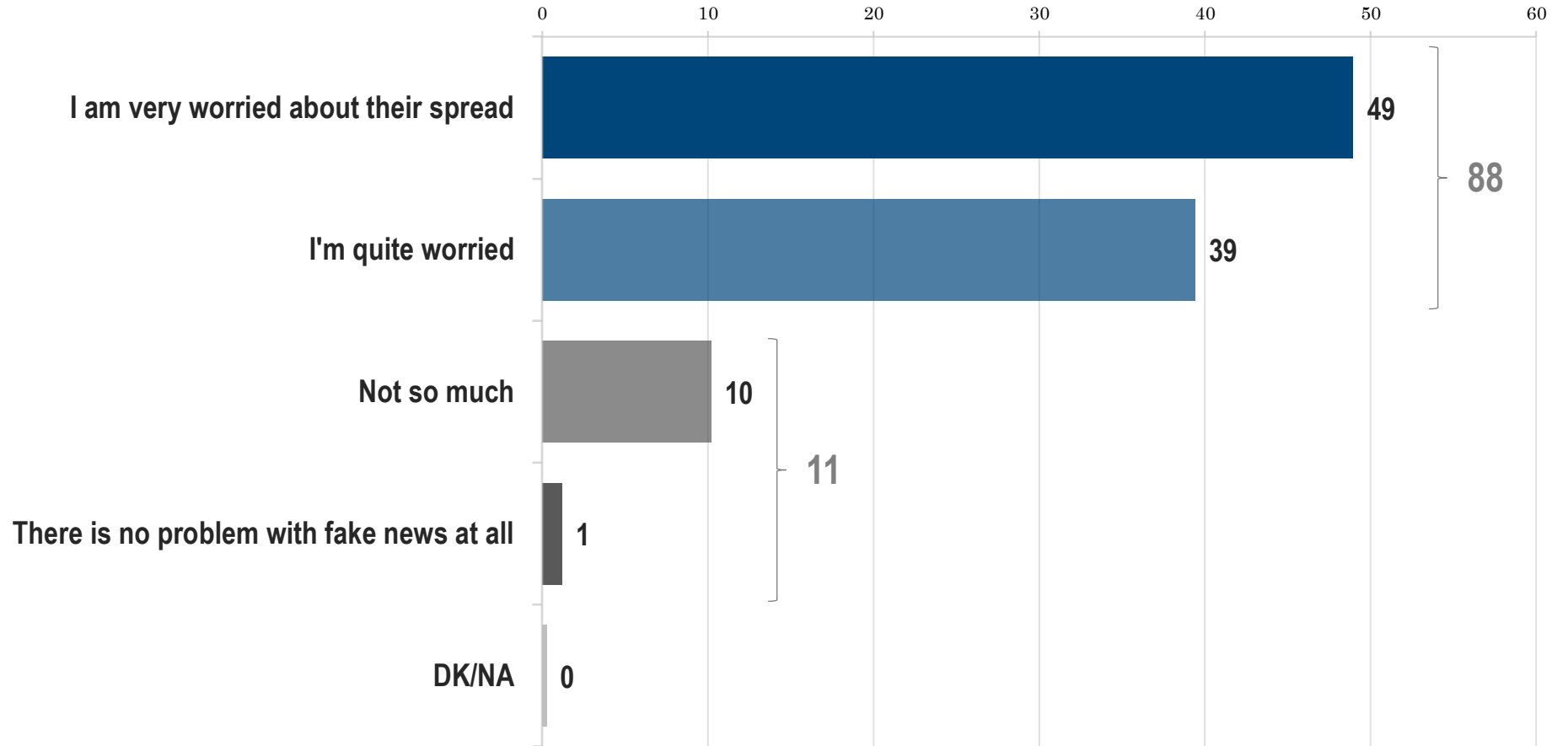
Which kind of opinions should be banned?

MULTIPLE ANSWERS



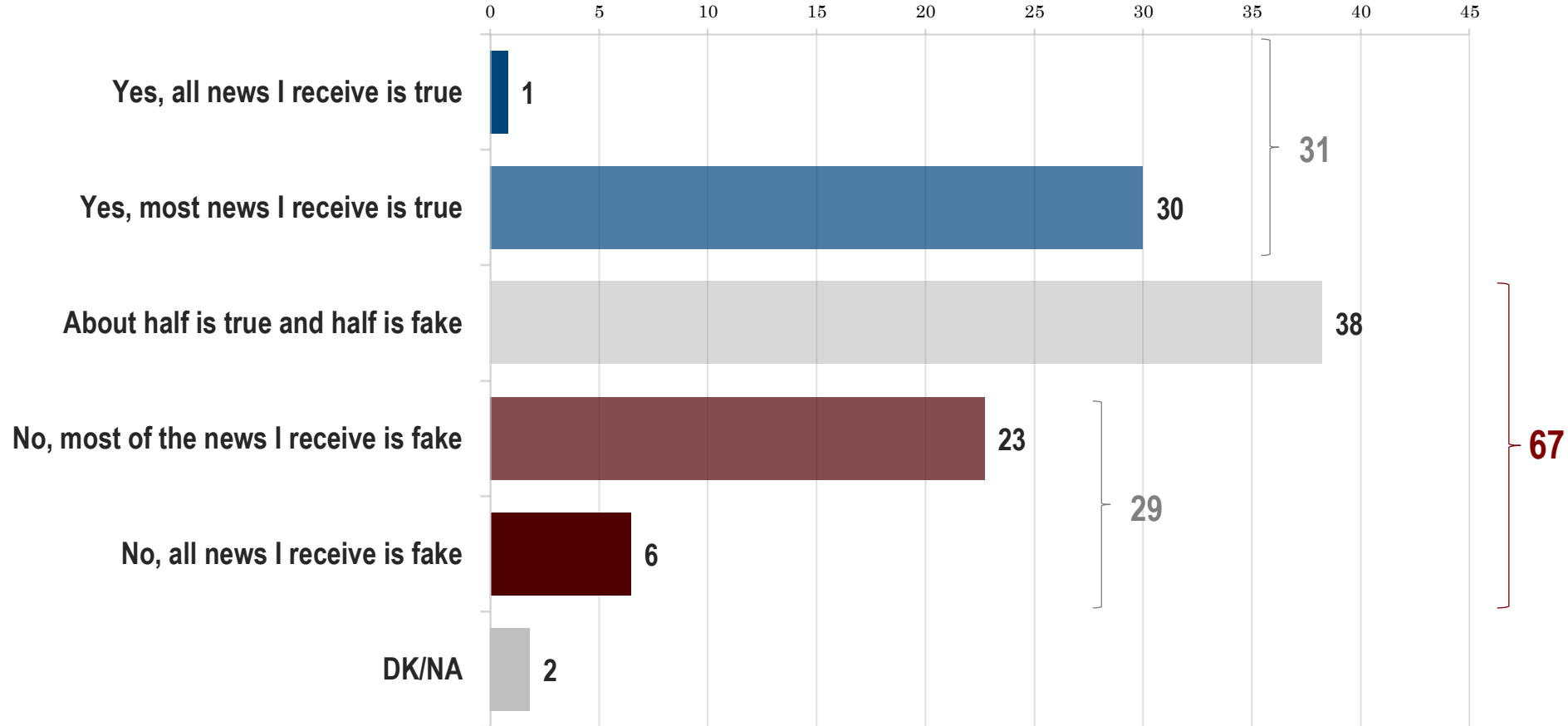
CONCERN OVER THE “FAKE NEWS” PHENOMENON

Are you worried about the fake news phenomenon or do you think it is not a problem?



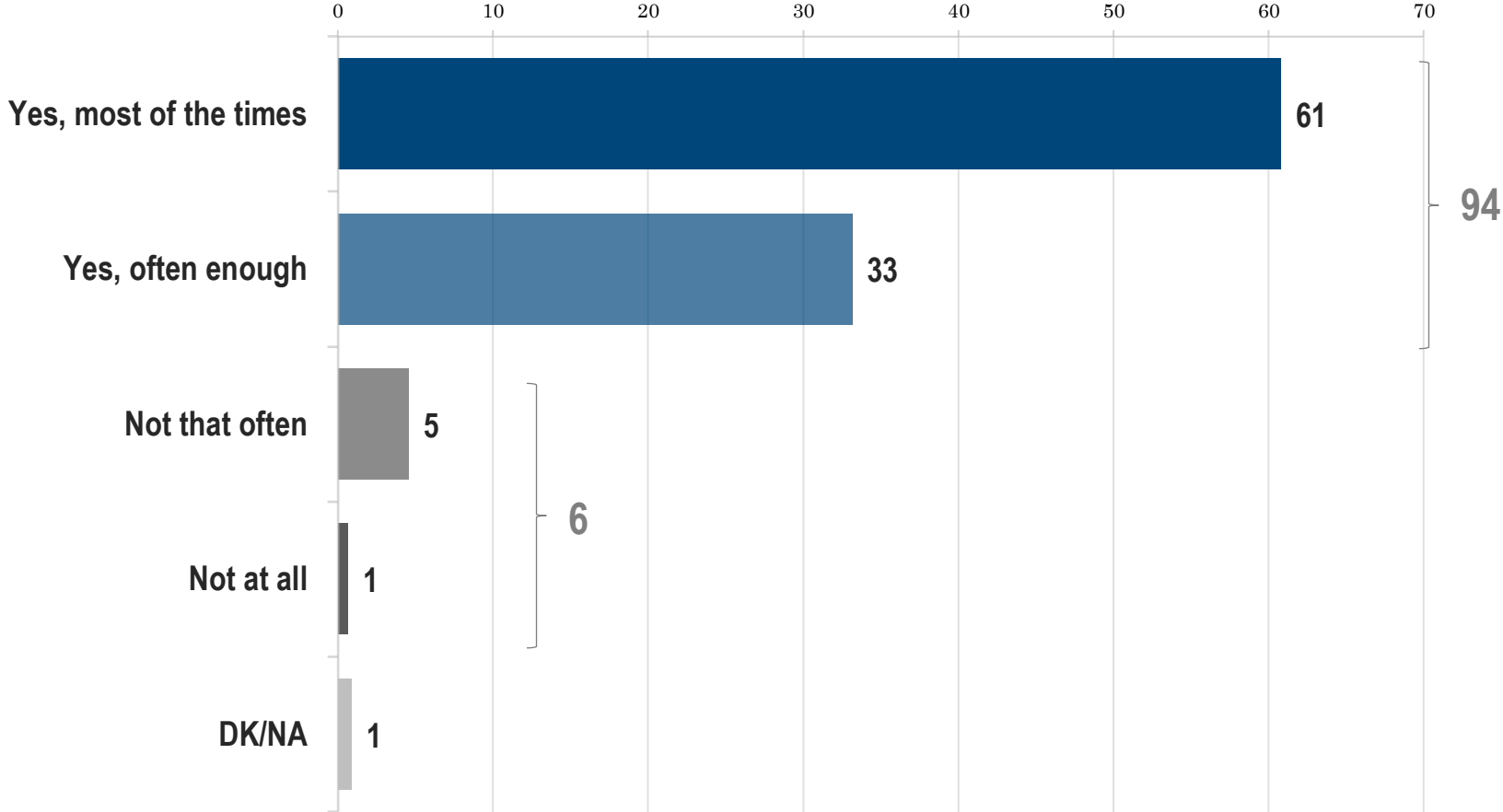
PERCEPTION ON THE CREDIBILITY OF GREEK NEWS MEDIA

Do you generally feel that the news you receive from the mass media represent the truth?



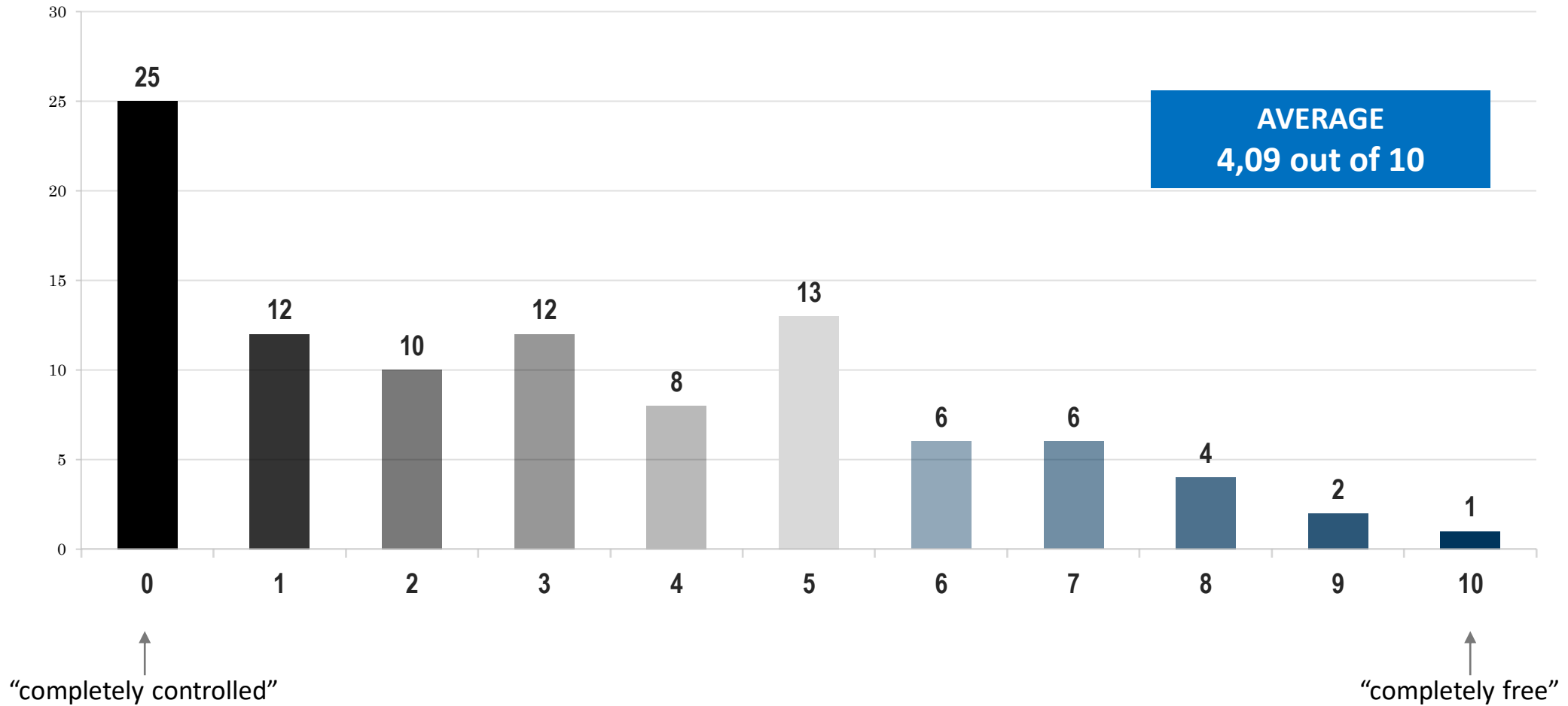
FACT CHECKING FROM ALTERNATIVE SOURCES

Do you usually check the truth of the news from additional sources?



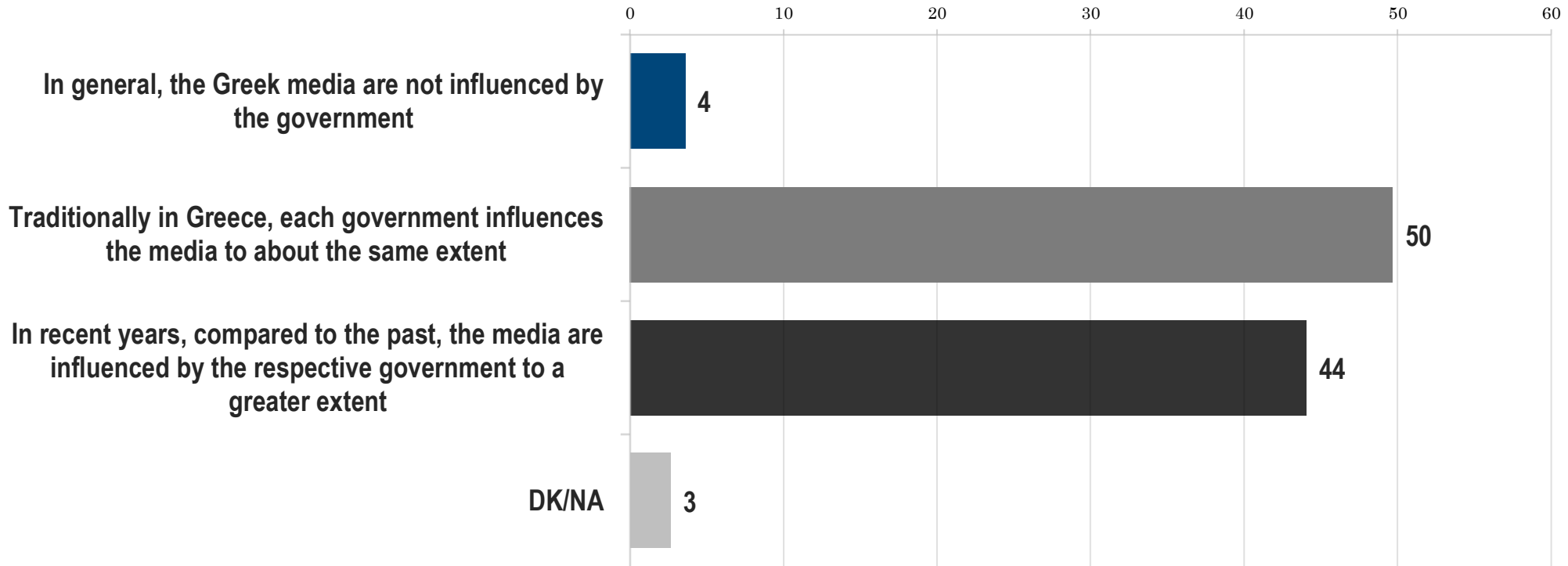
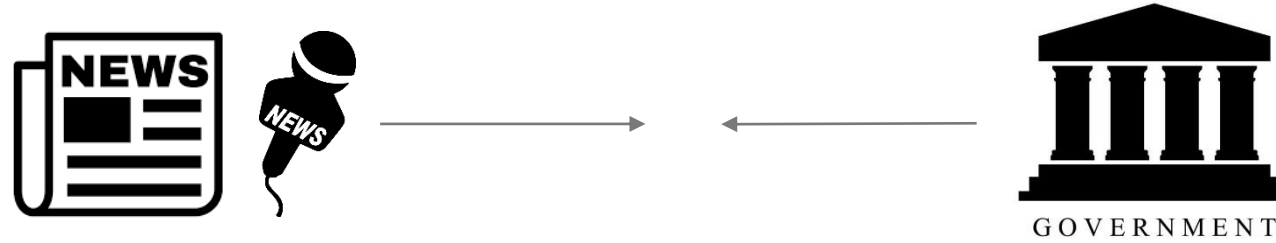
PERCEIVED DEGREE OF FREEDOM OF THE GREEK MEDIA

On a scale of 0 to 10, where 0 means “completely controlled” and 10 means “completely free”, where would you place Greek media today?



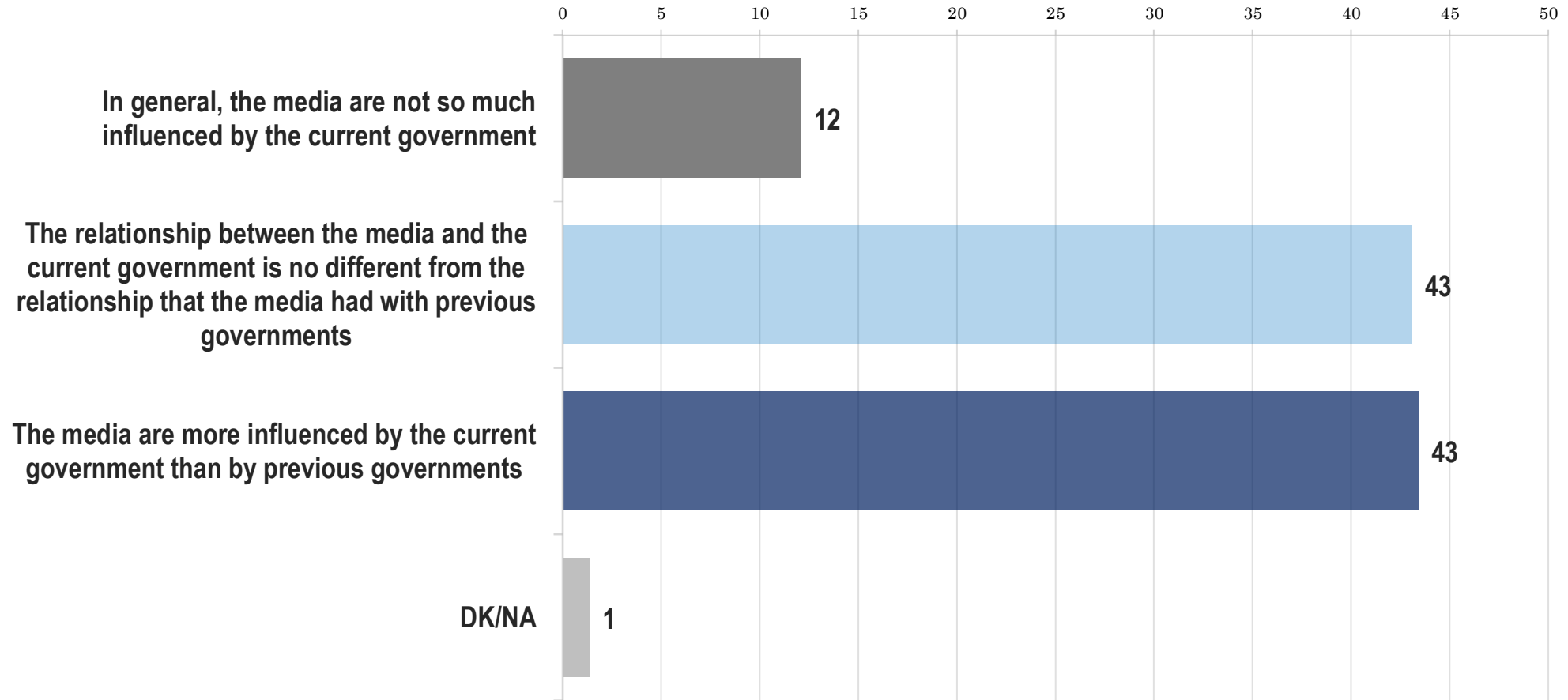
VIEWS ON THE RELATIONSHIP BETWEEN GREEK GOVERNMENTS AND THE MEDIA

What is your view on the relationship between Greek governments and the media?



VIEWS ON THE RELATIONSHIP OF THE CURRENT GOVERNMENT WITH THE MEDIA

And what is your view on the relationship between the current government and the media?



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Liberalism in Greece today

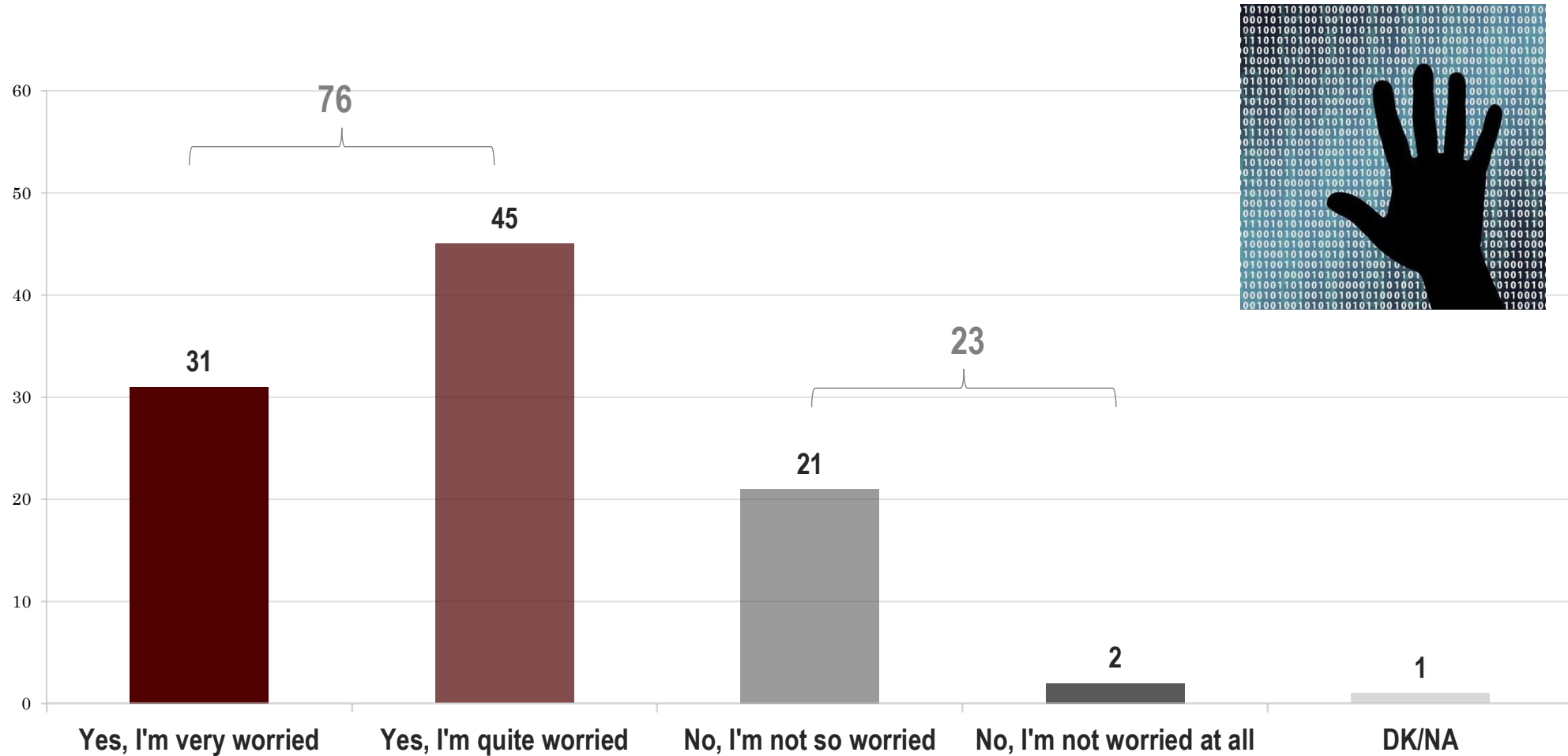


SECTION 9

Data privacy: Concerns and responsibilities

CONCERN OVER PERSONAL DATA EXPLOITATION

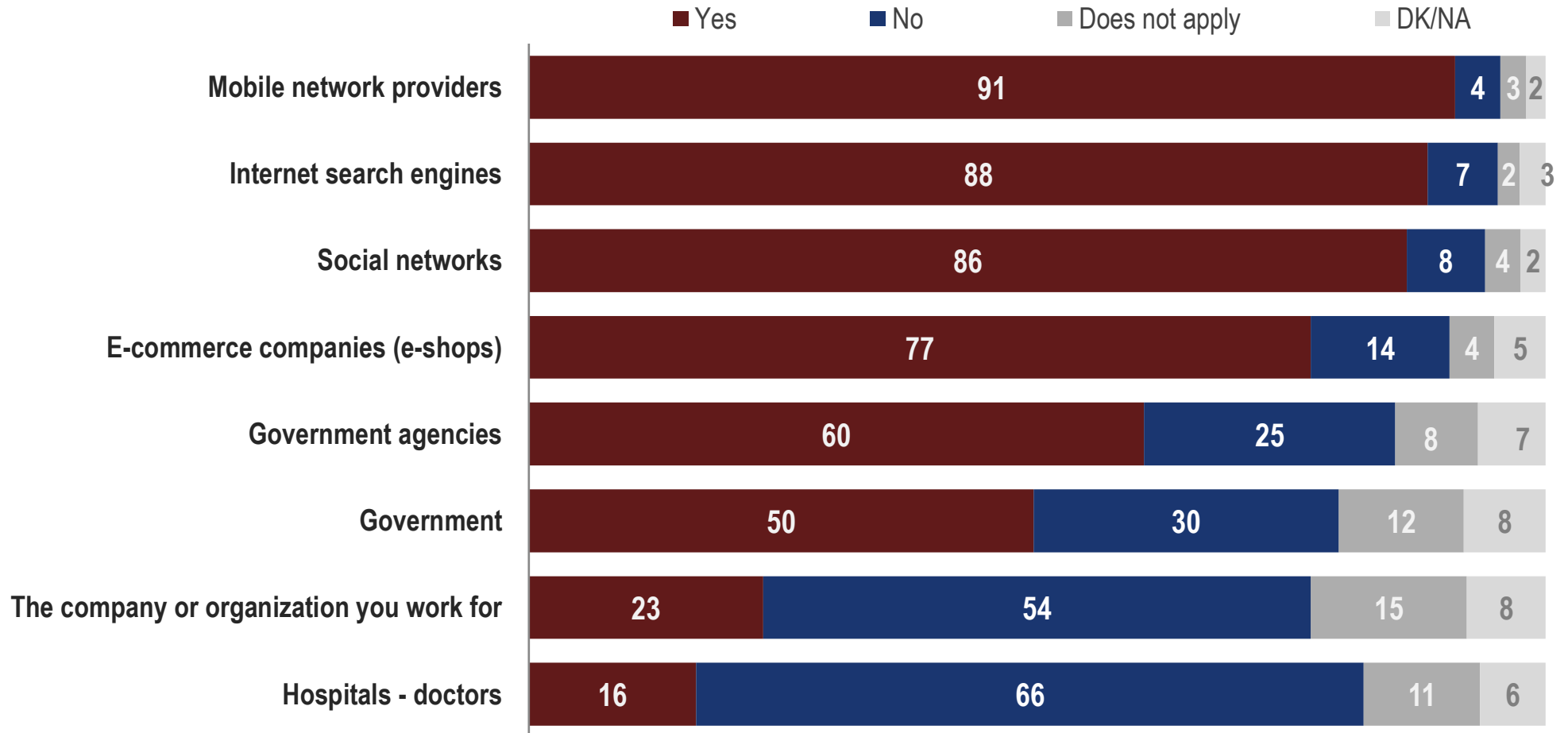
Are you personally concerned that there are public or private entities that exploit your private information and data without your consent?



INSTITUTIONS & ORGANIZATIONS PRESUMED TO EXPLOIT PERSONAL DATA

Which of the following institutions or organizations do you think exploit your private information and data without your consent?

Base: Those answered that are "very" or "quite" worried for possible exploitation of their personal data (76%)



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Liberalism in Greece today



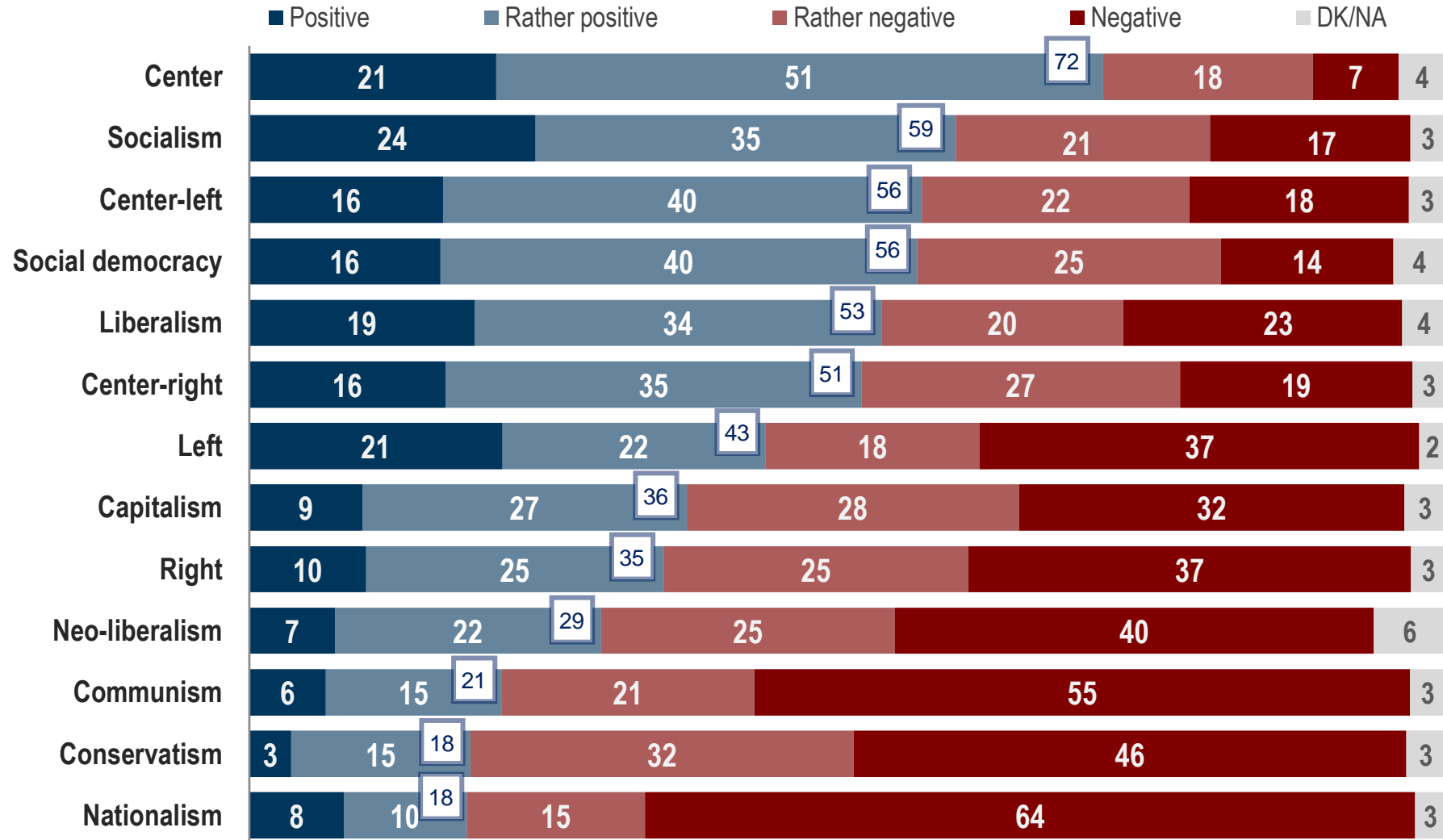
IDEOLOGY

SECTION 10

Liberalism: Popularity – threats – representatives

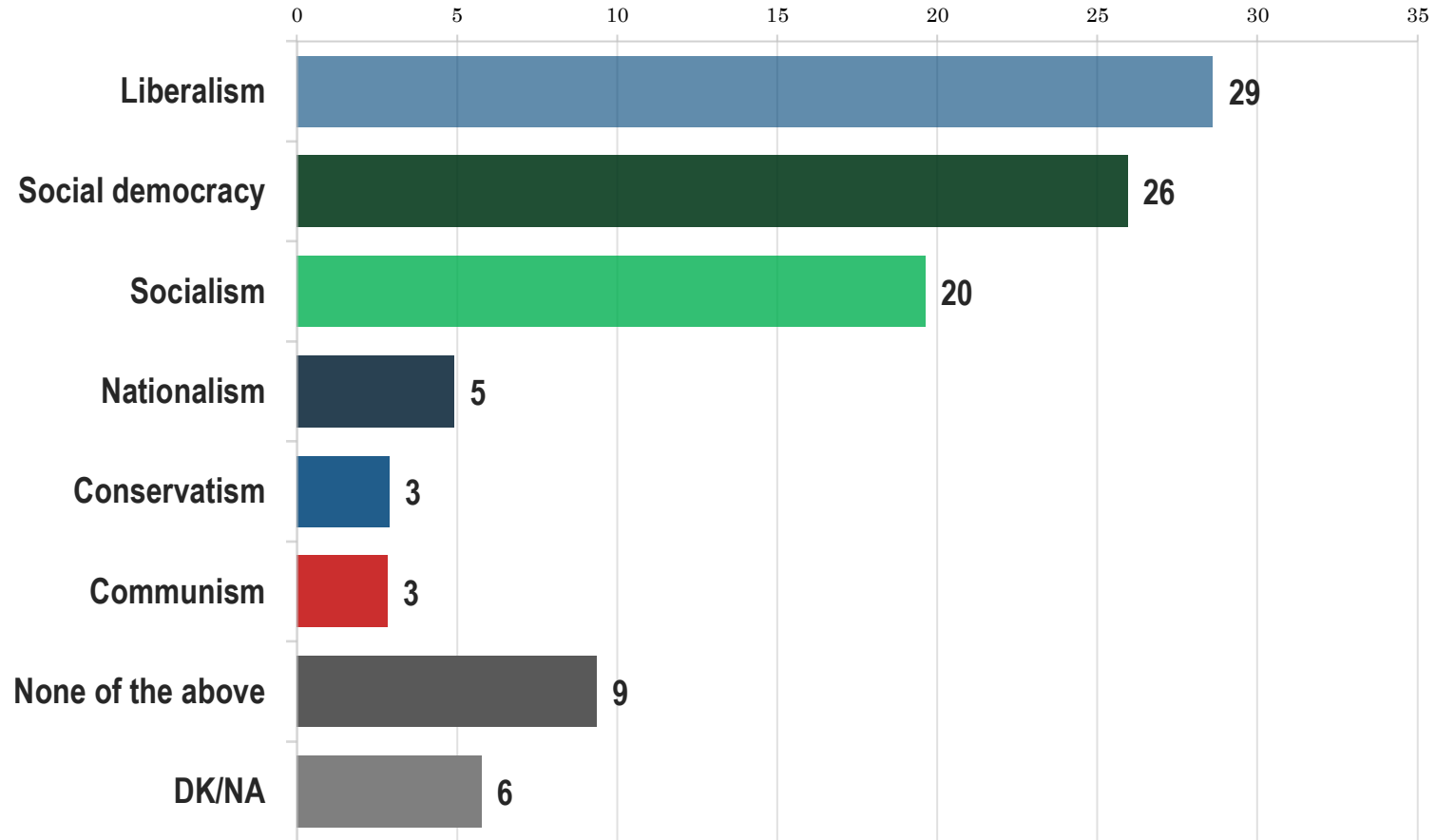
POPULARITY OF POLITICAL PHILOSOPHIES AND IDEOLOGIES

Does each of the following mean something positive or negative for you?



IDEOLOGY THAT GUARANTEES FASTER AND FAIRER GROWTH

*Which ideological approach from the following guarantees, in your opinion, the fastest and fairest growth?
Which should our country follow?*



IDEOLOGY THAT GUARANTEES FASTER AND FAIRER GROWTH*

*Which ideological approach from the following guarantees, in your opinion, the fastest and fairest growth?
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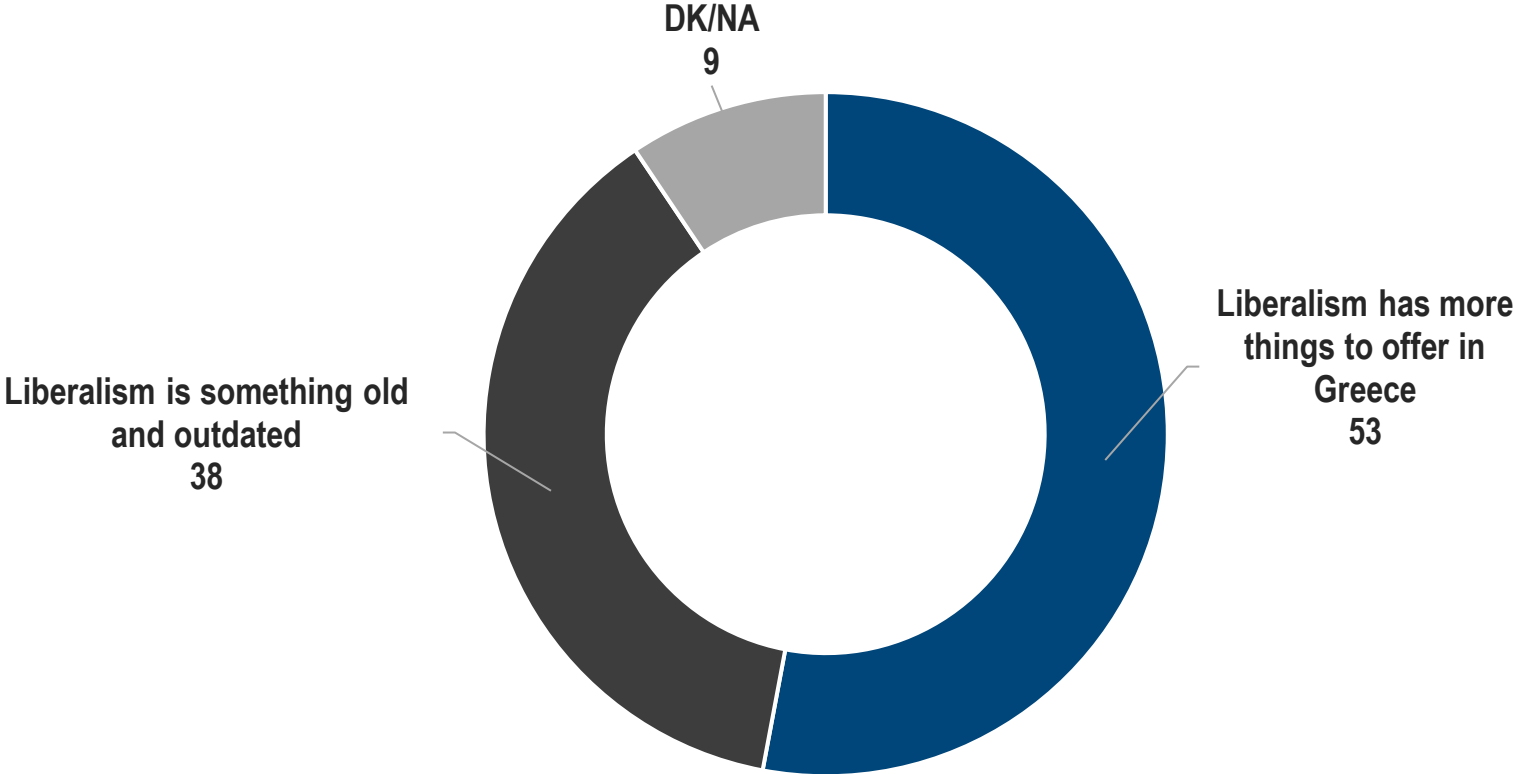
*Only ideologies included in Kapa Research [survey on Growth](#) | October 2019

Ideology that guarantees growth: 2019 – 2020

	2019	2020	Change
Liberalism	36	29	↓ 7
Social democracy	21	26	↑ 5
Socialism	15	20	↑ 5
Conservatism (+nationalism for 2020)	7	8	↑ 1
Communism	4	3	↓ 1
None of the above	12	9	↓ 3
DK/NA	6	6	-

LIBERALISM: MORE THINGS TO OFFER or SOMETHING OLD AND OUTDATED?

Would you say that liberal ideas have more things to offer Greece or is it something old and outdated?



LIBERALISM vs. NEO-LIBERALISM: IS THERE A DIFFERENCE?

In your opinion, is there a difference between liberalism and neoliberalism?

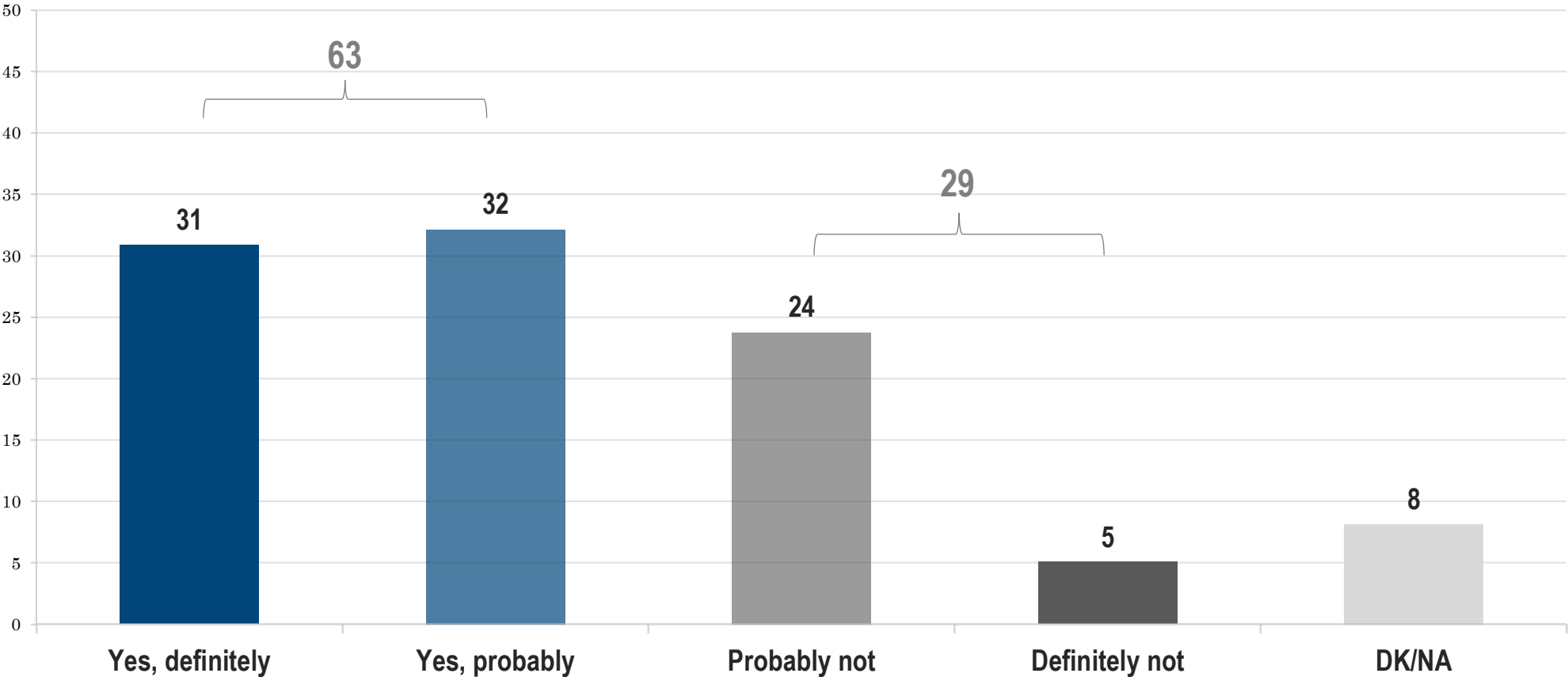
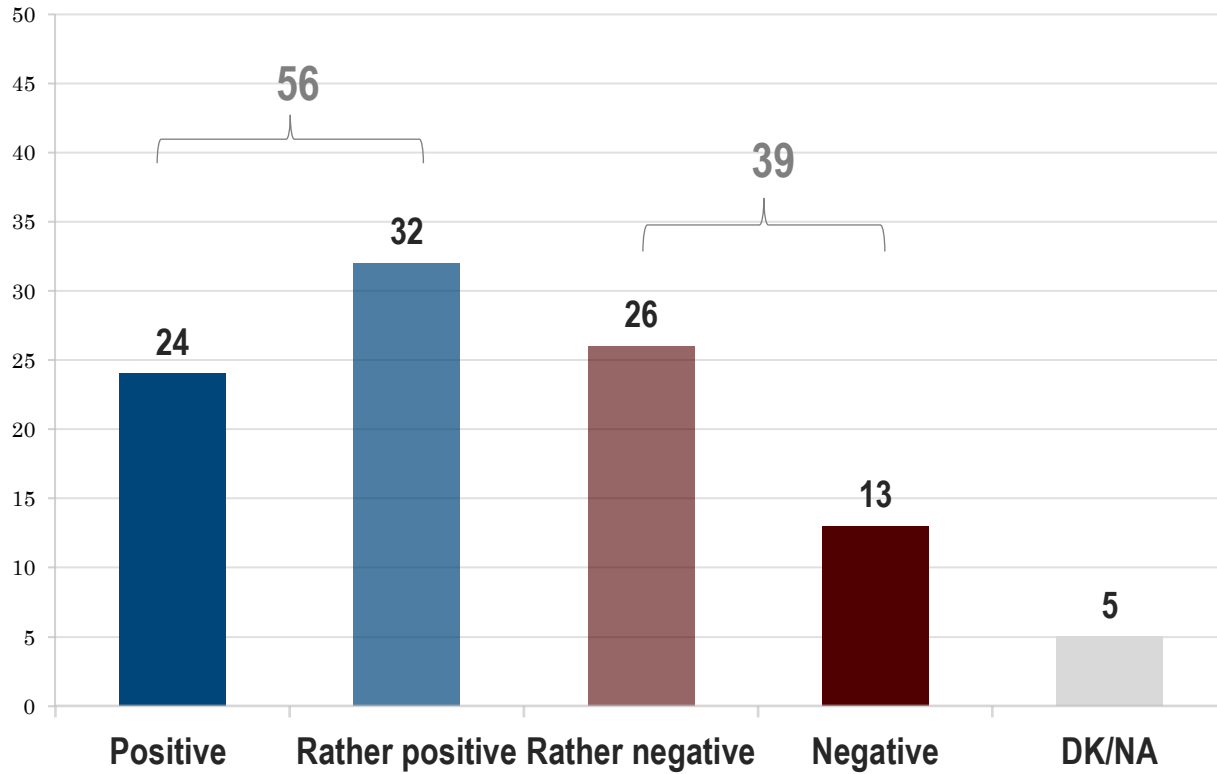


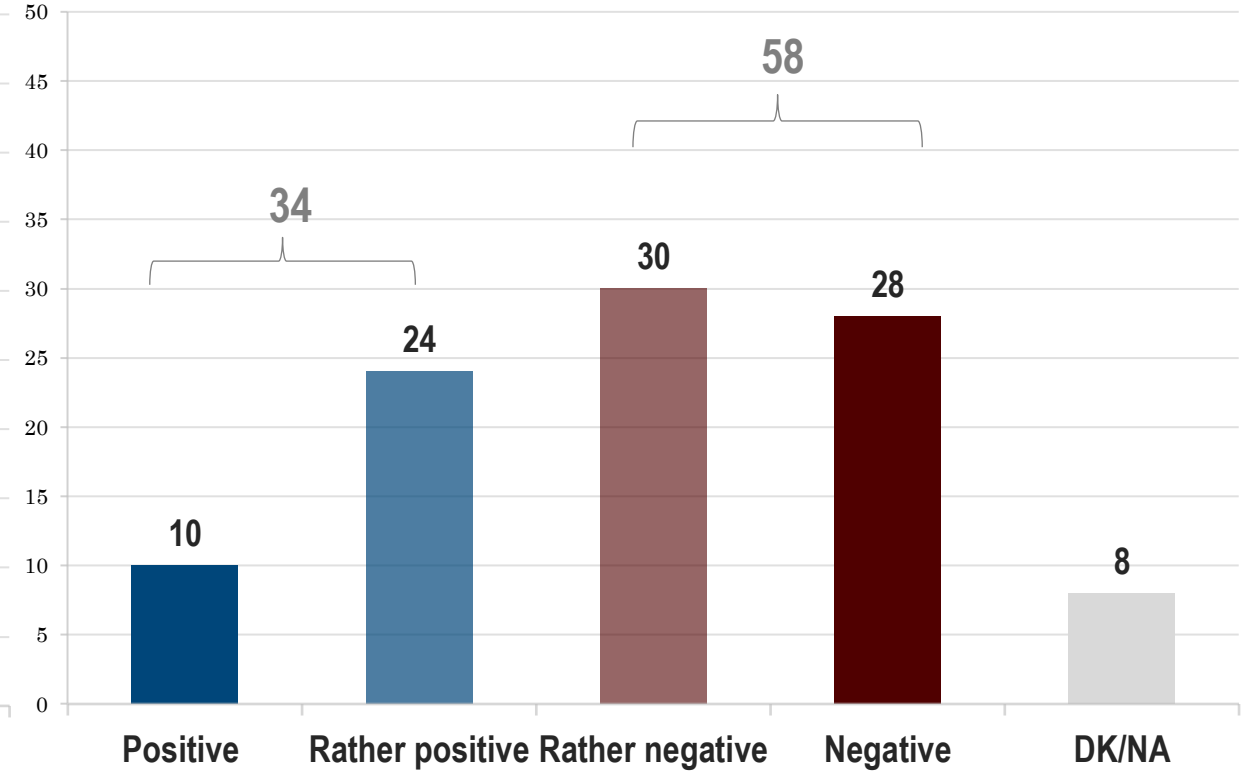
IMAGE OF LIBERALS AND NEO-LIBERALS

Is it something positive or negative for you when you hear that someone is a [...]?

Liberal



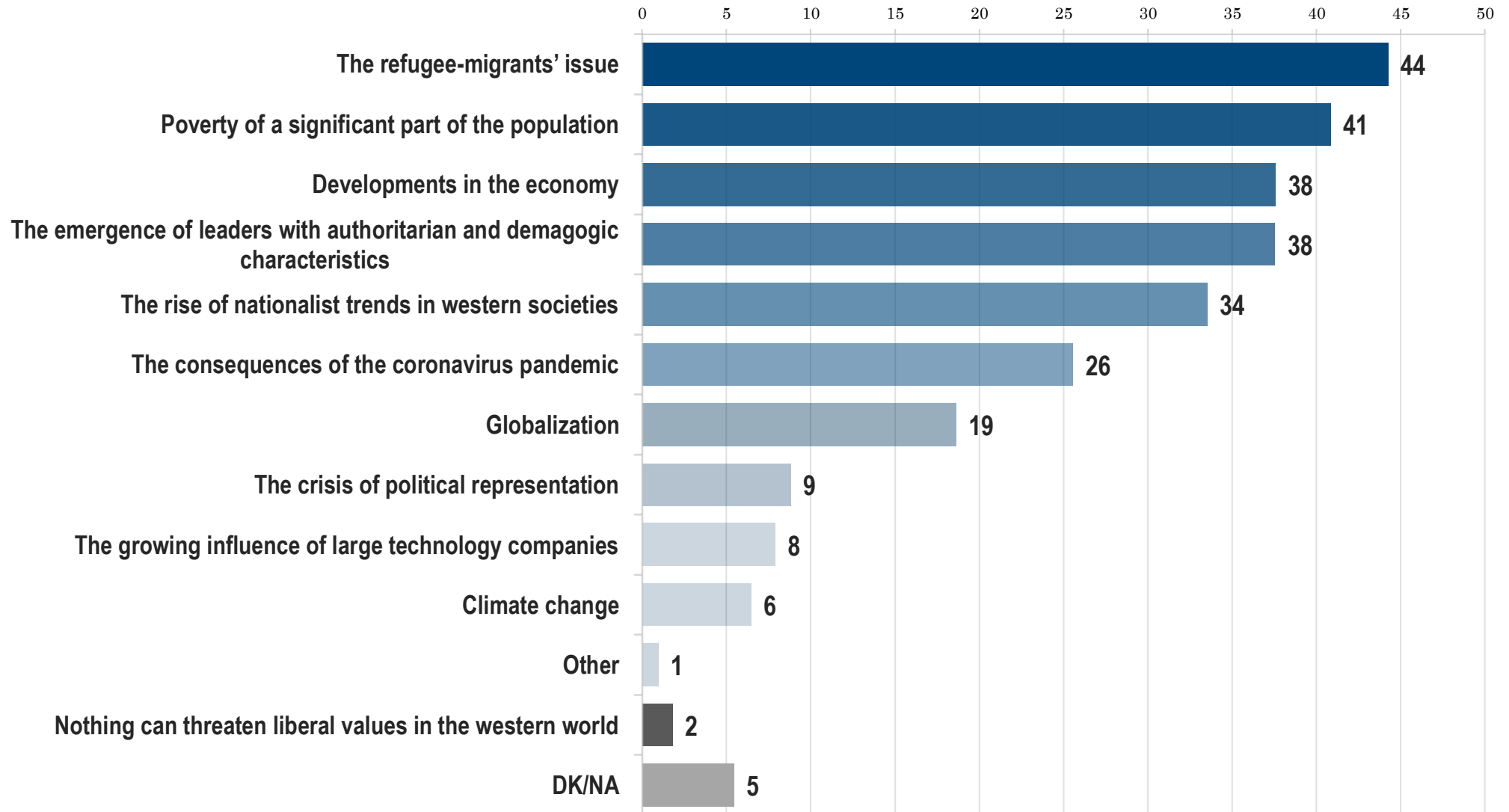
Neo-liberal



MAJOR THREATS FOR THE WESTERN LIBERAL DEMOCRACY TODAY

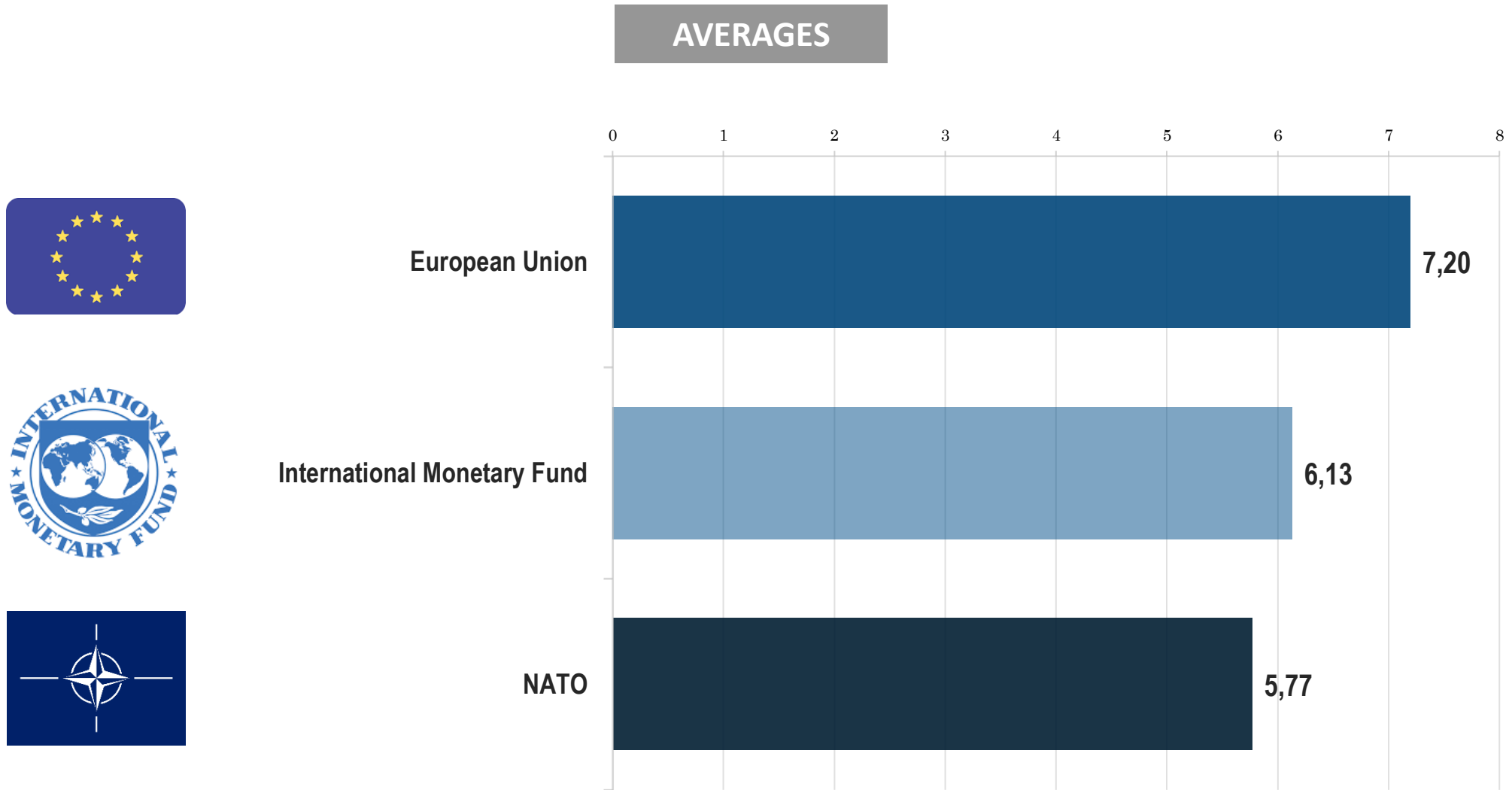
Which of the following, in your opinion, threatens the most the values of liberal democracy in Greece and the western world today?

UP TO 3 ANSWERS



HOW LIBERAL ARE THE MAIN SUPRANATIONAL INSTITUTIONS

On a scale of 0 to 10, where 0 means "not at all liberal" and 10 "totally liberal", where would you place each of the following institutions?



European Union

International Monetary Fund

NATO

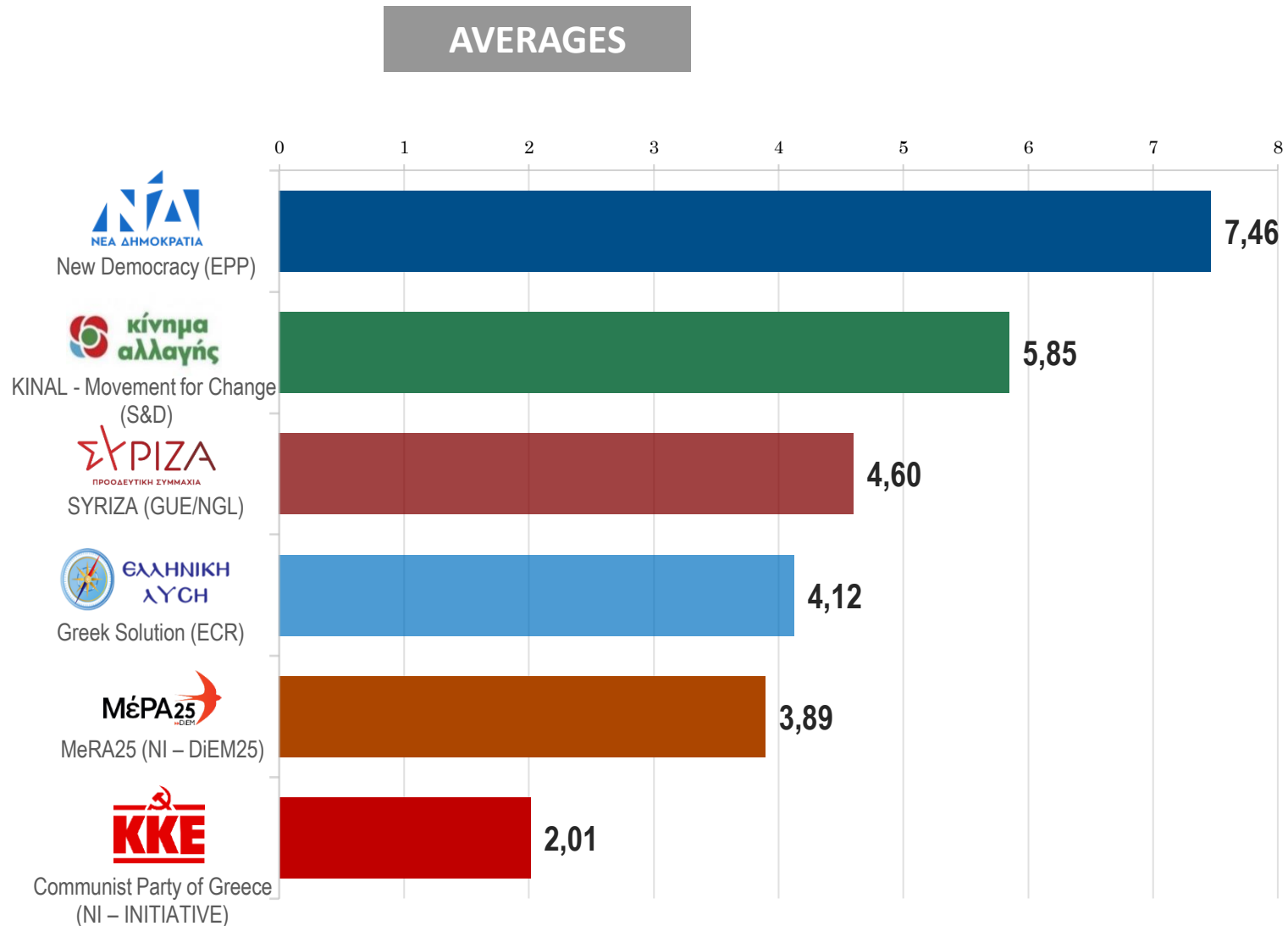
7,20

6,13

5,77

HOW LIBERAL ARE THE PARTIES CURRENTLY IN PARLIAMENT

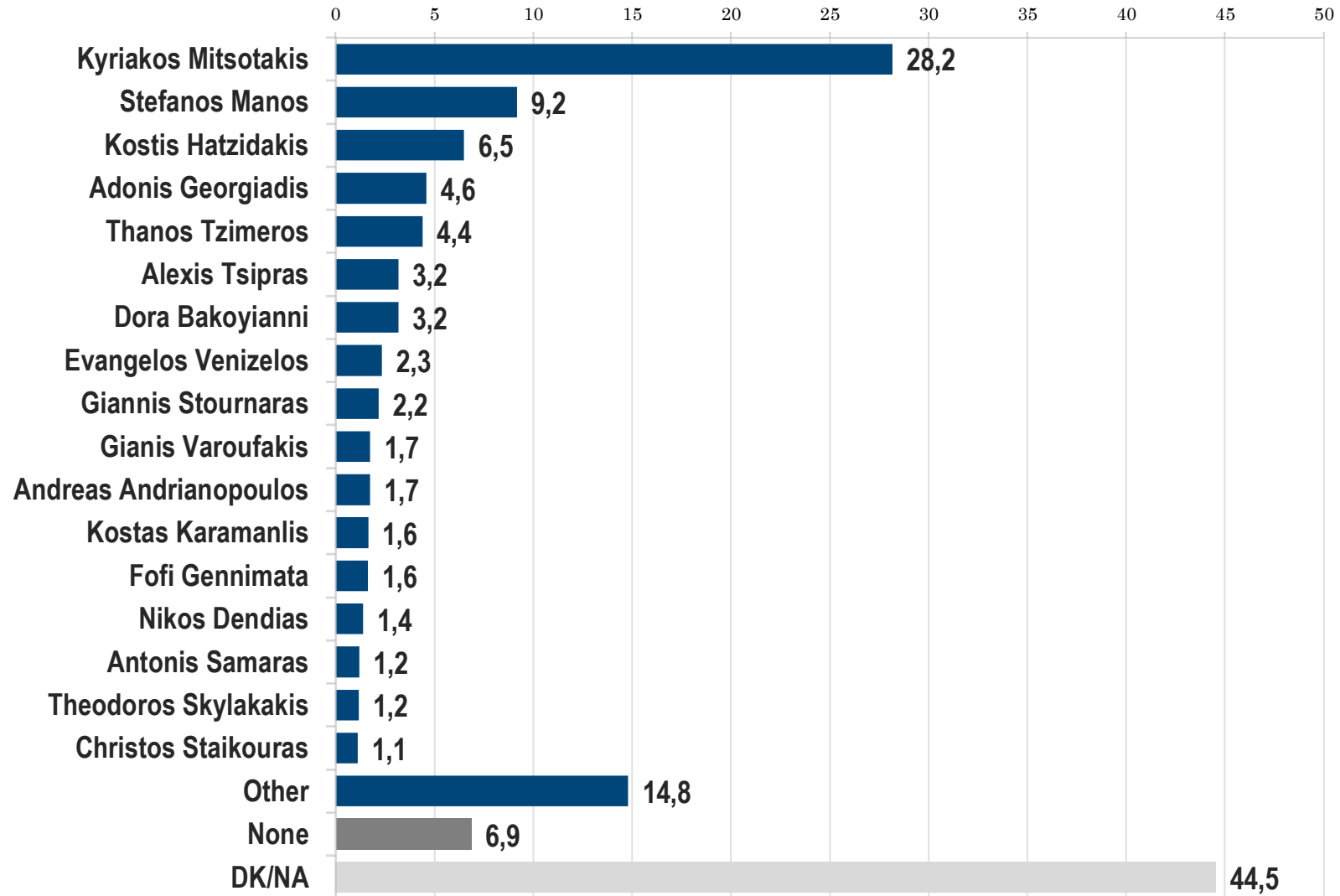
On a scale of 0 to 10, where 0 means "not at all liberal" and 10 "totally liberal", where would you place each of the following political parties?



LIBERAL POLITICIANS IN GREECE: OPEN-ENDED

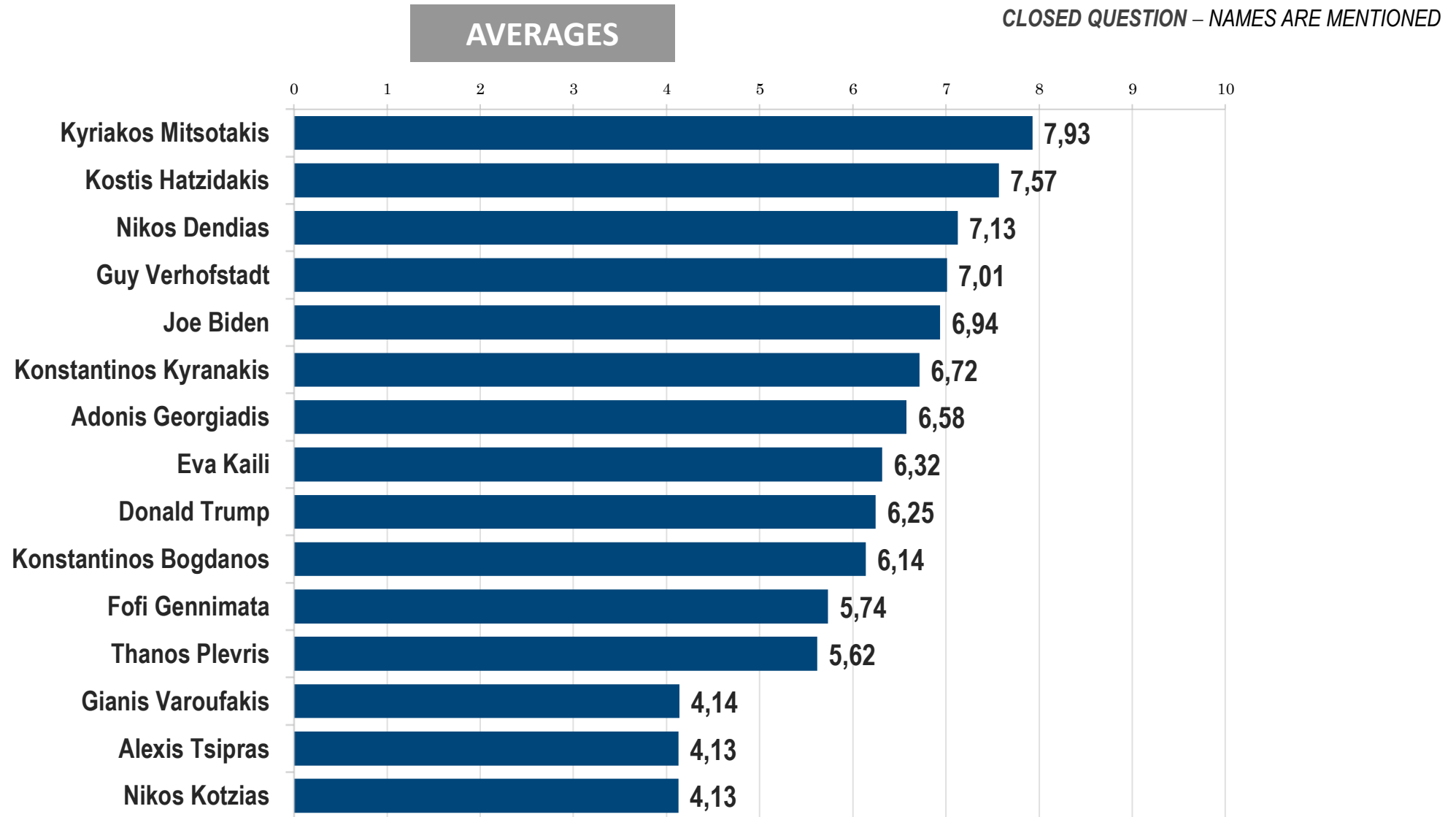
Which person would you say is the most typical example of an authentic liberal in Greece today?

OPEN-ENDED QUESTION – UP TO 3 ANSWERS



HOW LIBERAL ARE SELECTED GREEK POLITICAL FIGURES: LIST

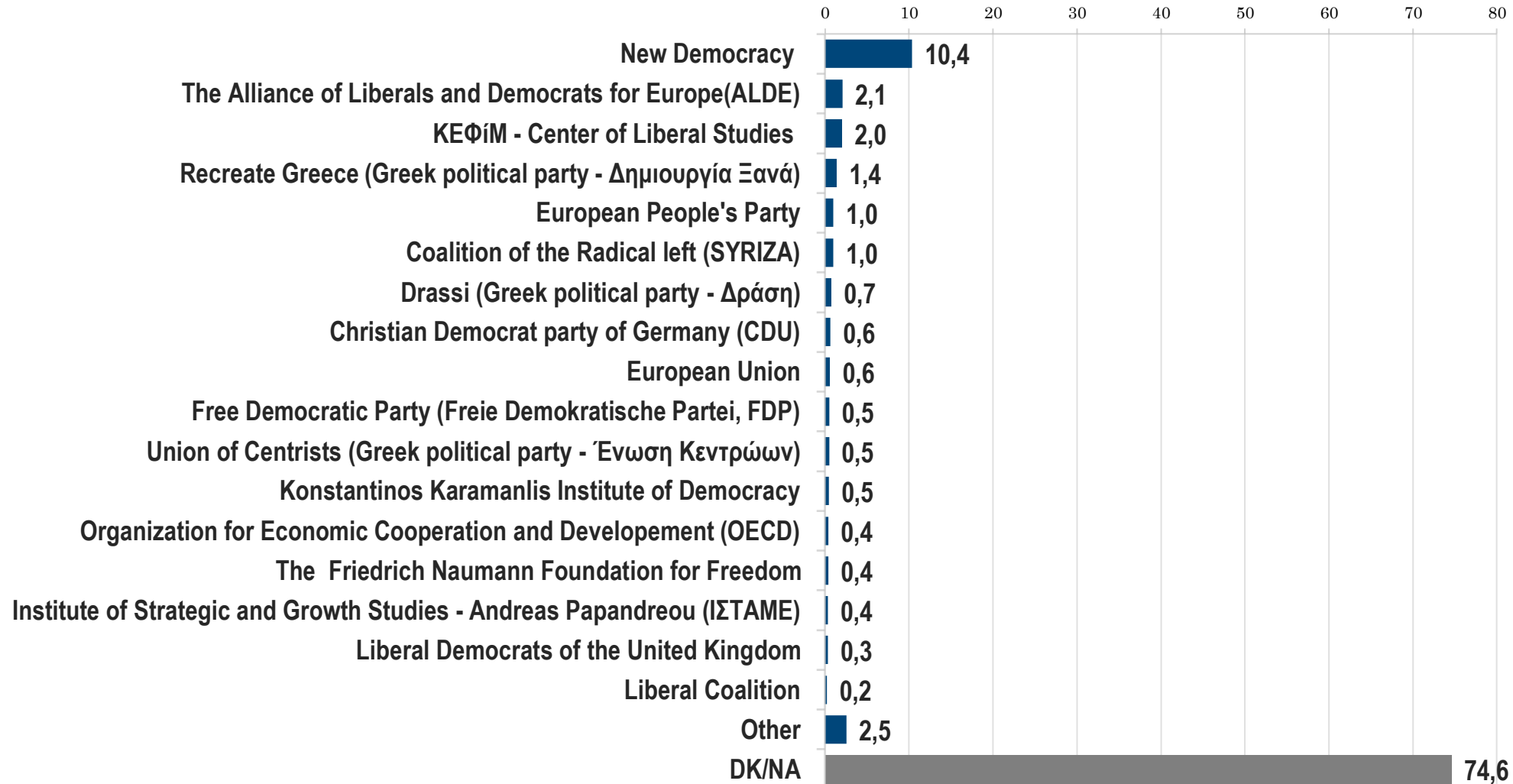
On a scale of 0 to 10, where 0 means "not at all liberal" and 10 "totally liberal", where would you place each of the following political figures?



AWARENESS OF LIBERAL ORGANIZATIONS IN GREECE AND EUROPE: OPEN-ENDED

*Do you know of any liberal organization (party, organization, youth, institute) in Greece or in the rest of Europe?
If so, which one?*

OPEN-ENDED QUESTION – 1 ANSWER



IS THERE A NEED FOR A NEW POLITICAL FORMATION OF THE *LIBERAL CENTER*?

Finally, in your opinion, is there a need in Greece today for a new, independent political formation that will better represent the area of the liberal center?

